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SEEC MEDIA GROUP LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 205)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 8 JUNE 2021

The Board is pleased to announce that the Ordinary Resolution proposed at the Special General Meeting (the “SGM”) were duly passed by the Shareholders attending and voting at the SGM by way of poll.

Reference is made to the circular issued by SEEC Media Group Limited (the “Company”) dated 21 May 2021 (the “Circular”) and the proposed ordinary resolution (the “Ordinary Resolution”) set out in the notice of the SGM (the “Notice”) dated 21 May 2021. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the Ordinary Resolution proposed at the SGM convened and held on 8 June 2021 were duly passed by the Shareholders attending and voting at the SGM by way of poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the SGM.

Details of the poll results in respect of the Ordinary Resolution is as follows:

Ordinary Resolution		Number of Shares (approximate % of votes cast)	
		For	Against
1.	To approve the Subscription Agreement and the transactions contemplated thereunder, including the allotment and issue of a maximum of 170,000,000 Subscription Shares and the Specific Mandate	252,349,427 (100.00%)	0 (0.00%)

Notes:

1. The number of votes and percentage of total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the SGM in person, by authorised representative or by proxy.
2. Please refer to the full text of the Ordinary Resolution as set out in the Notice for details.

As more than 50% of the votes were cast in favour of the Ordinary Resolution by the relevant Shareholders, all the Ordinary Resolution were duly passed at the SGM.

As at the date of the SGM, the total number of issued Shares was 446,142,730 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on any of the Ordinary Resolution at the SGM. To the best of the knowledge, information and belief of the Directors after having made all reasonable enquiries, none of the Shareholders had a material interest in the Subscription. Accordingly, no Shareholders were required to abstain from voting on any of the Ordinary Resolution at the SGM and there were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the Ordinary Resolution at the SGM as required by Rule 13.40 of the Listing Rules.

By order of the Board
SEEC Media Group Limited
Li Leong
Executive Director

Hong Kong, 8 June 2021

As at the date hereof, the Board comprises Mr. Li Leong, Mr. Li Xi, Mr. Li Zhen, Mr. Zhang Zhifang and Mr. Zhou Hongtao as executive directors and Mr. Law Chi Hung, Mr. Leung Tat Yin and Mr. Wong Ching Cheung as the independent non-executive directors.