

Monthly Return of Equity Issuer on Movements in Securities

For the month ende (dd/mm/yyyy):	ed	30/06/2021					
To : Hong Kong Exch	To : Hong Kong Exchanges and Clearing Limited						
SEEC Media Group Limited (Incorporated in the Cayman Islands and continued in Bermuda with limited liability) Date Submitted 05/07/2021							
I. Movements in Auth	norised Share Ca	pital					
1. Ordinary Shares							
(1) Stock code :	205 Descrip	tion :	SEEC ME	DIA			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of p	receding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00			
Increase/(decrease)		NIL		NIL			
Balance at close of the	he month	100,000,000,000	HK\$0.01	HK\$1,000,000,000.00			
(2) Stock code :	N/A Descrip	tion:	N/A	_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of p	preceding month						
Increase/(decrease)							
Balance at close of t	he month						

Stock code : N/A Des	scription :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	scription:	N/A	A
	No. of other	Par value	
	classes of shares	(State currency)	capital (State currency)
Balance at close of preceding mo	shares	•	•
Balance at close of preceding mo Increase/(decrease)	shares	•	•

HK\$1,000,000,000.00

(State currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	446,142,730	N/A	N/A	N/A		
Increase/ (decrease) during the month	170,000,000	N/A	N/A	N/A		
Balance at close of the month	616,142,730	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Movement durin	Cancelled NIL	Lapsed NIL	the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month 31,800,000
Exercised NIL	Cancelled		thereto	thereto as at close of the month
Exercised NIL	Cancelled		_	the month
NIL			NIL	
NIL			NIL	31,800,000
NIL			NIL	31,800,000
	NIL	NIL	NIL	31,800,000
				-
.				
NIL	NIL	NIL	NIL	31,800,000
			· -	
			-	
Tota	al A. (Ordina	ry shares)	NIL	
	`	,		
	•	•		
nonth from exercis	•	,		
	Tota	Total A. (Ordina (Preference	Total A. (Ordinary shares) (Preference shares) (Other class)	Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	, , ,	,				
				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /	/				
(/ /)						
Stock code (if listed)						
Class of shares						
Cubacrintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(, ,	/				
						
Stock code (if listed)						
Class of shares			•			
Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy)	(/ /)				
		Total E		ary shares) <u>N/A</u>		<u>.</u>
			•	ce shares) N/A		-
			(O	ther class) <u>N/A</u>		

Convertibles (i.e. Convertible	into Shares of	the Issuer v	which are to be List	red)	No. of new shares of	No. of new shares of
Class and description	Currency of amount outstanding	precedi	of Converted ng during the	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	_					
	<u> </u>					
Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
2. N/A	 _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ / - -)				
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	_ (/ /)				
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>	١	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onaic option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	N1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares ———issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				(dd/ffiii/yyyy)		N/A	N/A
				Class of shares			
			State	issuable (Note 1)	١		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)			
				EGM approval date: (/ / (dd/mm/yyyy))		
						N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (/ /)		
				(33.11.11)		N/A	N/A
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				(GG/THIT/YYYY)		N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
5.	Scrip dividend At price:	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	N/A	N/A
8.	Consideration At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	N/A	N/A

	Type of Issue						the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital				(/ /	-		
	reorganisation			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other - Subscription	At price :	State HK\$0.13	Class of shares issuable (Note 1)	Ordinary			
	Shares	At price :	currency	SGM approval date:	(24/06/2021 (08/06/2021		170,000,000	NIL
					dinary shar erence shar (Other cla	res)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	170,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	sued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
Submitted by:	Chung Cheuk Man
Title:	Joint Company Secretary
(Director, Sec	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.