

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer SEE	C Media Group Limited		
Date Submitted 01/0	3/2013		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>205</u> Des	scription : SEEC MI	EDIA	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
(2) Stock code : N/A Des	scription:	N/	'A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

28/02/2013

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Stock code:	N/A	Description :	N/A	1
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding	month		
Increase/(decrease	e)			
Balance at close o	f the month			
3. Other Classes o	f Shares			
Stock code:	N/A	Description :	N/A	<b>L</b>
		No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
Balance at close o	f preceding	month		
Increase/(decrease	<del>(</del> )			
Balance at close o	f the month			
Fotal authorised a	hare capital a	at the end of the month (Sta	ıte	00,000,000,000

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,739,565,172	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,739,565,172	N/A	N/A	<u>N/A</u>

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares	C . 1	F : 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed	) III	20.550.000
1. Exercise price:	NIL	NIL	NIL	NIL	NIL	20,550,000
HK\$0.330						
(26/08/2002)						
Ordinary shares						
(Note 1)						
2. Exercise price:	NIL	NIL	NIL	NIL	NIL	2,000,000
HK\$0.268						
(26/08/2002)						
Ordinary shares						
(Note 1)						
3. Exercise price:	NIL	NIL	NIL	NIL	NIL	25,550,000
HK\$0.247						
(26/08/2002)						
Ordinary shares						
(Note 1)						
4. Share Option	NIL	NIL	NIL	NIL	NIL	NIL
Scheme						
(11/05/2012)						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$						
(11010-1)		r	Total A. (Ord	inary shares)	NIL	
			·	rence shares)		
			*	(Other class)		
Total funds raised dur		n from exercise	of	,		
options (State currenc	y)		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )			-	· <del></del>	
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		=			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	_,			
2. N/A					
( / / )	· <u></u> -				
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3. N/A		-			
( / / )	· <u></u> -				
Stock code (if listed)		<u>-</u>			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		_			
EGM approval date (if applicable)					
	( / / )	_,			
4. N/A					
( / / )				_	-
Stock code (if listed)		-			
Class of shares issuable (Note 1)					
Subscription price		<u>-</u>			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	_			
	Total :	B. (Ordin	ary shares) N/A		
	10111	(Prefere	nce shares) N/A		<u>.</u>
		((	Other class) N/A		-

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	of the month		
1. N/A						
C. 1 1 ('C1' + 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
2. N/A						
				- <u></u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
-						
Stock code (if listed)	<del></del>			- <del></del>		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( / /	<u>)                                    </u>				
4. IVA						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
				inary shares) N/A		-
				rence shares) $\overline{N/A}$ (Other class) $\overline{N/A}$		-
				(Outer Class) IV/A		=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/71	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	1,500 01 18840		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(ddi iiiiii jijji)		N/A	N/A
10	Other	C	Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				(Ordinary share Preference share (Other class	es) N/A	
Te	otal increase / (decrea	ase) in ordinary shares during t	he month (i.e. Total of A to	E):	(1) NIL	
					(2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Secretaries Limited
, <u> </u>
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.