

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer SEEC	Media Group Limited				
Date Submitted 04/02/2	2014				
I. Movements in Authorised Share Cap	vital				
1. Ordinary Shares					
(1) Stock code : 205 Descr	iption : <u>SEEC M</u>	EDIA			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00		
(2) Stock code : N/A Descr	iption :	N/	'A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2 Preference Shares

Stock code:	N/A	Description :	N/A	<b>L</b>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding r	nonth		
Increase/(decrease	e)		_	
Balance at close o	f the month		_	
3. Other Classes o	f Shares			
Stock code:	N/A	Description :	N/A	<b>L</b>
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding r	month		
Increase/(decrease	e)		_	
Balance at close o	f the month			
m . 1 . 1 . 1 . 1	noro conital s	at the end of the month (State	e	

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,739,565,172	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,739,565,172	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (Adminy/yyy) and class of shares issuable issuab	Share Options (under	Share Option	Schemes of the	Issuer)			
Including EGM approval date   Including EGM and class of shares   Including EGM and class of the month (hereto as at close of the month (heret	Particulars of share					No. of new shares of	No. of new shares of
Approval date							
Content of the cont	including EGM						issued pursuant thereto
Content   Cont	approval date		Movement du	ring the month		thereto	as at close of the month
1. Exercise price: HK\$0.330   (26/08/2002)   Ordinary shares	(dd/mm/yyyy) and —		1.10 , 01110111 001	ing the month		_	
1. Exercise price:   HK\$0.330   (26/08/2002)   (26/08/2002)   (Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   NIL   (Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   NIL   NIL   (Other class)	class of shares						
HK\$0.330   (26/08/2002)   Ordinary shares	issuable	Granted	Exercised	Cancelled	Lapsed		
HK\$0.330	1. Exercise price:	NIL	NIL	NIL	NIL	NIL	20,450,000
Company shares							
Ordinary shares							
Content   Cont							
2. Exercise price:   NIL   NIL   NIL   NIL   NIL   NIL   2,000,000	Ordinary shares						
HK\$0.268   (26/08/2002)   Ordinary shares	(Note 1)						
HK\$0.268   (26/08/2002)   Ordinary shares	2. Exercise price:	NII.	NII.	NII.	NII.	NII.	2,000,000
C26/08/2002   Ordinary shares		1,12	1,122	1,12	1,12	1,122	2,000,000
Ordinary shares							
Note 1   Stare   NIL   NIL   NIL   NIL   NIL   NIL   NIL   NIL   24,200,000							
3. Exercise price: NIL NIL NIL NIL NIL 24,200,000   HK\$0.247   (26/08/2002)   Ordinary shares	Ordinary snares						
HK\$0.247   (26/08/2002)   Ordinary shares	(Note 1)						
HK\$0.247   (26/08/2002)   Ordinary shares	3 Evercise price:	NII	NII	NII	NII	NII	24 200 000
Continuity shares		NIL	ML	ML	NIL	NIL	24,200,000
Ordinary shares  (Note 1)  4. Share Option NIL NIL NIL NIL NIL NIL NIL NIL  Scheme  (11/05/2012) Ordinary shares (Note 1)  Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  4. Share Option NIL NIL NIL NIL NIL NIL NIL NIL  (11/05/2012) Ordinary shares (Note 1)  Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) N/A  Total funds raised during the month from exercise of							
	Ordinary shares						
Scheme  (11/05/2012) Ordinary shares (Note 1)  Total A. (Ordinary shares) NIL (Preference shares) N/A  Other class) N/A  Total funds raised during the month from exercise of	(Note 1)						-
Scheme  (11/05/2012) Ordinary shares (Note 1)  Total A. (Ordinary shares) NIL (Preference shares) N/A  Other class) N/A  Total funds raised during the month from exercise of	4 Chang Ontion	NIII	NIII	NIII	NIII	NIII	NIII
		NIL	NIL	NIL	NIL	NIL	NIL
	Scheme						
	(11/05/2012)						
							-
(Preference shares) $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of	(Ivole 1)		-	Total A (Ond	inamy chance)	MII	
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of							
					(Other class)	N/A	
options (state currency) NIL			n from exercise				
	options (State currenc	y)		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value at during the close of the month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	:		
2. N/A				
Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		<del></del>		
4 37/4	( / / )			
4. N/A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable)	( / / )	•		
	Total l	3. (Ordinary shares) $N/A$ (Preference shares) $N/A$ (Other class) $N/A$		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted close of the thereto amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)  $\frac{N/A}{N/A}$  (Preference shares)  $\frac{N/A}{N/A}$  (Other class)  $\frac{N}{N}$ 

( / / )

(dd/mm/yyyy)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		as at close of the monar
1. N/A		
1. 17/11		
-		
shares (Note 1)		
Silates (Note 1)		-
2. N/A		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		-
3. N/A		
J. 1N/A		
charge (Nata 1)		
shares (Note 1)		-
Total D (Ondinance chance)	NI/A	
Total D. (Ordinary shares)	N/A N/A	
(Preference shares)		
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_\_ (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable \_ (*Note 1*) (//)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

				]	For Main	Boar	d and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currence	у	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currence	у	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				-			N/A	N/A

				For Main 1	<u>Boar</u>	d and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary s reference s (Other	hare	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.