

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer S	EEC M	edia Group Limited			
Date Submitted 0	6/01/20	15			
I. Movements in Authorised Shar	e Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>205</u>	Descrip	tion: <u>SEEC MI</u>	EDIA		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth	3,000,000,000	HK\$0.10	HK\$300,000,000.00	
Increase/(decrease)		NIL		NIL	
Balance at close of the month		3,000,000,000	HK\$0.10	HK\$300,000,000.00	
(2) Stock code : N/A	Descrip	tion:	N/	A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth			<u> </u>	
Increase/(decrease)					
Balance at close of the month					

31/12/2014

2. Preference Shares						
Stock code: N/A	Description :		N/A			
		f preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)		_	-			
Balance at close of the month						
3. Other Classes of Shares						
Stock code : N/A	Description :	-	N/A			
		o. of other es of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)			-			
Balance at close of the month						
Total authorised share capital currency:	at the end of the I	month (State	HK\$30	0,000,000.00		
II. Movements in Issued Shar	e Capital					

	No. of ordina	No. of ordinary shares		No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,767,265,172	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,767,265,172	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may b	Share Options (under	Share Option	Schemes of the	Issuer)				
Cold/mm/yyyy) and class of shares Savethed Carlot Cancelled Lapsed	including EGM			·	the month pursuant	issuer which may be issued pursuant thereto		
Class of shares Issuable Granted Exercised Cancelled Lapsed					-	as at close of the month		
1. Exercise price: NIL NIL NIL NIL NIL NIL (6,400,000)								
HK\$0.330 (26.08/2002) Ordinary shares	issuable	Granted	Exercised	Cancelled	Lapsed			
C26/08/2002 Ordinary shares	1. Exercise price:	NIL	NIL	NIL	NIL	NIL	6,400,000	
Ordinary shares	HK\$0.330							
Content Cont	(26/08/2002)							
Content Cont	Ordinary shares							
2. Exercise price: NIL NIL NIL NIL NIL 1,700,000								
HK\$0.268 (26/08/2002) Ordinary shares	(Note 1)							
Continuity shares	2. Exercise price:	NIL	NIL	NIL	NIL	NIL	1,700,000	
Ordinary shares	HK\$0.268							
3. Exercise price: NIL NIL NIL NIL NIL NIL 7,300,000	(26/08/2002)							
3. Exercise price: NIL	Ordinary shares							
3. Exercise price: NIL								
HK\$0.247 (26/08/2002) Ordinary shares	(Note 1)							
Ca6/08/2002 Ordinary shares	3. Exercise price:	NIL	NIL	NIL	NIL	NIL	7,300,000	
Ordinary shares (Note 1) 4. Share Option NIL NIL NIL NIL NIL NIL NIL Scheme (11/05/2012) Ordinary shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	HK\$0.247							
(Note 1) 4. Share Option NIL NIL NIL NIL NIL NIL NIL Scheme (11/05/2012) Ordinary shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) N/A Total funds raised during the month from exercise of	(26/08/2002)							
	Ordinary shares							
	(Note 1)							
	4. Share Option	NIL	NIL	NIL	NIL	NIL	NIL	
Ordinary shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	Scheme							
Ordinary shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(11/05/2012)							
(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of	(Note 1)		,	E . 1 A . (O . 1	. 1	NIII		
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of					•	-		
Total funds raised during the month from exercise of				,				
					(Other class)	N/A		
options (State currency) NIL			n from exercise					
<u> </u>	options (State currenc	(y)		NIL				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants issued	HK\$	HK\$239,430,000.00	Nil	HK\$239,430,000.00	Nil	347,000,000
on 19/11/2014						
(18/11/2015)				_		-
Stock code (if listed)	N/A	A				
Class of shares						
issuable (Note 1)	Ordinary HK\$0					
Subscription price AGM approval date (if applicable) (dd/mm/yyyy)	(28/04/					
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)						· -
Stock and (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(/ /)				
	(, ,					
		Total E	(Prefere	nary shares) Nil ence shares) N/A		-
			(Other class) N/A		-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted close of the thereto amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares) $\frac{N/A}{N/A}$ (Preference shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N}{N}$

(/ /)

(dd/mm/yyyy)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1 /		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	1	
	-	
	-	
	4	
shares (Note 1)		
2. N/A		
shares (Note 1)		
		·
3. N/A		
	1	
(/ /)	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Outer class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ___ (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable _ (*Note 1*) (//)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

]	For Main	Boar	d and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currence	у	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currence	у	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				-			N/A	N/A

			F	or Main I	Boar	d and GEM lis	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1011	17/11
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (C	Ordinary s eference s (Other	hare	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ued Sh	are Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.