

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing	Limited		
Name of Issuer S	EEC M	edia Group Limited		
Date Submitted 0	2/03/20	15		
I. Movements in Authorised Shar	e Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>205</u>	Descrip	tion: SEEC MI	EDIA	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	3,000,000,000	HK\$0.10	HK\$300,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the month		3,000,000,000	HK\$0.10	HK\$300,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth			
Increase/(decrease)				
Balance at close of the month				

28/02/2015

2. Preference Shares

Stock code : N/.	A Description :	tion: N/A		
	No. of preferenc shares	Par value e (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ing month			
Increase/(decrease)		_		
Balance at close of the mo	nth			
3. Other Classes of Shares				
Stock code: N/.	A Description :	N/A	Λ	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ing month			
Increase/(decrease)		_		
Balance at close of the mo	nth			
Total authorised share cap	ital at the end of the month (Stat		00.000,000,00	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,770,565,172	N/A	N/A	N/A		
Increase/ (decrease) during the month	4,650,000	N/A	N/A	N/A		
Balance at close of the month	1,775,215,172	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:	NIL	4,500,000	NIL	600,000	4,500,000	NIL
HK\$0.330						
(26/08/2002)						
Ordinary shares						
Ordinary shares						
(Note 1)						
2. Exercise price:	NIL	NIL	NIL	NIL	NIL	1,700,000
HK\$0.268	1,122	1,122	1,12	1,12	1,122	1,700,000
(26/08/2002)						
Ordinary shares						
(Note 1)						
()						
3. Exercise price:	NIL	150,000	NIL	NIL	150,000	4,400,000
HK\$0.247		,			,	,,
(26/08/2002)						
Ordinary shares						
(Note 1)						
4. Share Option	NIL	NIL	NIL	NIL	NIL	NIL
Scheme	TILL	1112	TVIE	TVIE	1112	1112
Scheme						
(11/05/2012)						
(11/05/2012)						
Ordinary shares						
(Note 1)						
		-	Total A. (Ord	inary shares)	4,650,000	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	n from exercise	of			
options (State currenc			HK\$1,52	2,050.00		
						

	Currency of	Nominal value at	Exercised		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants	nominal	close of	during the		increto	month
(Date of expiry - dd/mm/yyyy) 1. Unlisted Warrants issued	value HK\$	preceding month	month Nil	close of the month	Nil	247,000,000
on 19/11/2014	пкф	HK\$239,430,000.00	INII	HK\$239,430,000.00	INII	347,000,000
0117/11/2014						
(18/11/2015)						
Stock code (if listed)	N/	A				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$	0.69				
AGM approval date (if applicable) (dd/mm/yyyy)	(28/04/	/2014)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ ,	<u>'</u>				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ ,	′)				
4. N/A						
(/ /)				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	′)				
	,		رد۵)	nowy about a Navi		
		Total B		nary shares) Nil ence shares) N/A		-
				Other class) N/A		-
			(Onici ciass) IV/A		-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted close of the thereto amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares) $\frac{N/A}{N/A}$ (Preference shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N}{N}$

(/ /)

(dd/mm/yyyy)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2 27/4		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ___ (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable _ (*Note 1*) (//)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

		I	For Mai	n Boar	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Cl. C.1 : 11				
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/4
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	3 7/4	37/4
					<u>N/A</u>	N/A

				For Main Bo	oard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		NY/A
					N/A	N/A
			Class of shares issuab (Note 1)	le	-	
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
			Total E.	(Ordinary sha Preference sha (Other c	ares) N/A ares) N/A llass) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,650,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.