

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer SEEC No. 202/07/20	Media Group Limited 015			
I. Movements in Authorised Share Capi	tal			
1. Ordinary Shares				
(1) Stock code : 205 Descrip	ption : <u>SEEC M</u>	EDIA		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00	
(2) Stock code : N/A Descrip	ption :	N/	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)			-	
Balance at close of the month				

30/06/2015

\sim	T)	C	CI
,	Pro	teren(e Shares
4.	110		c maics

Stock code : N/A	Description :	N/A	Λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	_	
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	Λ
Balance at close of preceding m	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at currency:	the end of the month (State		00,000,000.00
II. Movements in Issued Share C	Capital		

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,124,315,172	N/A	N/A	N/A
Increase/ (decrease) during the month	200,000	N/A	N/A	N/A
Balance at close of the month	2,124,515,172	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuei)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date			thereto	as at close of the mont		
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:	NIL	NIL	NIL	NIL	NIL	1,700,000
HK\$0.268						
(26/08/2002)						
Ordinary shares						
(Note 1)						
2. Exercise price:	NIL	200,000	NIL	NIL	200,000	2,100,000
HK\$0.247						
(26/08/2002)						
Ordinary shares						
ordinary smares						
(Note 1)						
3. Share Option	NIL	NIL	NIL	NIL	NIL	NIL
Scheme						
(11/05/2012)						
Ordinary shares						
(Note 1)						
		,	Total A. (Ord			
			`	rence shares)		
				(Other class)	N/A	
Total funds raised dur		from exercise		00.00		
options (State currenc	у)		HK\$49,4	00.00		

Warrants to Issue Shares of the Is Description of warrants	Currency of nominal	Nominal value at close of	during the	Nominal value at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	close of the month		
1. N/A	-					
	-					
(/ /)				_		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /					
	-					
				_		
Stock code (if listed) Class of shares			,			
issuable (Note 1)			<u>-</u>			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	•			
3. N/A	-					
	-					
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date		_				
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)	,			
4. N/A	-					
	-					
(/ /)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)	(/ /		,			
		Total I	,	nary shares) <u>N/A</u>		_
				ence shares) N/A		-
			(Other class) N/A		-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)				. .		
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A	<u> </u>					
Stock code (if listed)				_		
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)				-		-
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
			(Prefer	tence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	
11/12	
	issuer issued during the month pursuant thereto

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment	(/ /)		
۷.	Open oner	At price . currency	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

						NI. C.	NI. C.
	Type of Joseph					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						111011111
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T/A	27/4
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/1
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/IIIII/yyyy)				

For Main Board and GEM listed issuers

(2)

N/A

N/A

N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Class of shares issuable(Note 1)	_	
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
			Total E. (Ordinary sh (Preference sh (Other		- - -
To	otal increase / (decre	ease) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1) 200,000	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Secretaries Limited</u>
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.