

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited			
Name of Issuer SEEC N Date Submitted 04/11/20	Media Group Limited 015			
I. Movements in Authorised Share Capi	tal			
1. Ordinary Shares				
(1) Stock code : 205 Descri	ption : <u>SEEC M</u>	EDIA		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00	
(2) Stock code : N/A Descri	ption :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/10/2015

2.	Preference	Shares

Stock code:	N/A	Description :	N/A	Λ
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding i	nonth		
Increase/(decrease)		_	
Balance at close of	f the month			
3. Other Classes of	f Shares			
Stock code:	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding i	month		
Increase/(decrease)		_	
Balance at close of	the month			
Total authorised sh	are capital a	at the end of the month (State		00,000,000.00
II. Movements in I	ssued Share	Capital		

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,124,515,172	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,124,515,172	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	188uci)		N C 1 C	N C 1 C
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during the month		thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	
1. Exercise price: HK\$0.268 (26/08/2002) Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,700,000
(Note 1)						
2. Exercise price: HK\$0.247 (26/08/2002) Ordinary shares	NIL	NIL	NIL	NIL	NIL	2,100,000
3. Share Option Scheme (11/05/2012) Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1) Total funds raised dur options (State currence				inary shares) rence shares) (Other class)	N/A	

1. N/A		close of preceding month		Nominal value at close of the month	pursuant thereto	thereto as at close of the month
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
-	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			,			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
3. 10/11	- -					
						<u> </u>
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Total I	Ordin	nowy choroc) N/A		
		Total F	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A		-

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	 					_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
2. N/A						
Stock code (if listed)				_		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A	<u></u>					
						
-						
Stock code (if listed)						
` _						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
						
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(\				
(dd/mm/yyyy)	(/ /	<u>) </u>	T. 4.1 C. (O. 1	* 1 \ NT / *		
				inary shares) N/A		-
				rence shares) N/A		-
				(Other class) N/A		=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed Open Offer of not less than 5,311,287,930 Offer Shares and not more than 5,320,787,930 Offer Shares at the Subscription Price of HK\$0.10 per Offer Share on the basis of five Offer Shares for every one New Share held on the Record Date. For details, please refer to the Company's announcements dated 19 August 2015 and 9 September 2015.		
(Subject to approval at SGM)	NIII	NIII
Ordinary shares (Note 1)	NIL	NIL
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	_
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
		_	(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

						NT C	NT C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/1
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				

For Main Board and GEM listed issuers

No. of new No. of new

N/A

	Type of Issue				shares of ssuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Total E. (Ordinary (Preference (Othe	shares) shares) er class)	N/A	- - -
То	otal increase / (decrea	ase) in ordinary shares during	the month (i.e. Total of A to E):	(1)) NIL	
				(2)	N/A	
T	otal increase / (decre	ase) in preference shares durin	g the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Secretaries Limited</u>
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.