

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer S	SEEC Me	edia Group Limited		
Date Submitted 0	04/12/201	15		
I. Movements in Authorised Sha	re Capita	ıl		
1. Ordinary Shares				
(1) Stock code : <u>205</u>	Descript	ion: SEEC MI	EDIA	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _	3,000,000,000	HK\$0.10	HK\$300,000,000.00
Increase/(decrease)	-	7,000,000,000 (See Remarks A)		HK\$700,000,000.00 (See Remarks A)
Balance at close of the month	-	10,000,000,000 (See Remarks A)	HK\$0.10	HK\$1,000,000,000.00 (See Remarks A)
(2) Stock code : N/A	Descript	ion:	N/	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	-			
Balance at close of the month	-			

30/11/2015

\sim	Preference	C1
,	Preference	Sharec

Stock code :	N/A	Descrip	otion:	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of prec	eding r	nonth				
Increase/(decrease)						
Balance at close of the	nonth					
3. Other Classes of Shar	res					
Stock code:	N/A	Descrip	otion :	N/A	L	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of prec	eding r	nonth				
Increase/(decrease)						
Balance at close of the	month					
			of the month (State			

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,124,515,172	N/A	N/A	N/A
Increase/ (decrease) during the month	(1,062,257,586) (See Remarks B)	N/A	N/A	N/A
Balance at close of the month	1,062,257,586	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement du	ring the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
				*		850,000
1. Exercise price:	NIL	NIL	NIL	NIL	NIL	(See Remarks C)
HK\$0.536 (See Remarks C)						(See Itemanis C)
(26/08/2002)						
Ordinary shares						
(Note 1)						
2. Exercise price:	NIL	NIL	NIL	NIL	NIL	1,050,000 (See Remarks C)
HK\$0.494						(See Remarks C)
(See Remarks C)						
(26/08/2002)						
Ordinary shares						
(Note 1)						
3. Share Option	NIL	NIL	NIL	NIL	NIL	NIL
Scheme						
(11/05/2012)						
Ordinary shares						
(Note 1)						
		,	Total A. (Ord	inary shares)	NIL	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	n from exercise	of			
options (State currence			NIL			

Warrants to Issue Shares of the Is Description of warrants	Currency of nominal	Nominal value at close of	during the	Nominal value at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	close of the month		
1. N/A	-					
	-					
(/ /)				_		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /					
	-					
				_		
Stock code (if listed) Class of shares			,			
issuable (Note 1)			<u>-</u>			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	•			
3. N/A	-					
	-					
				<u> </u>		<u> </u>
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date		_				
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)	,			
4. N/A	-					
	-					
(/ /)				<u> </u>		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)	(/ /		,			
		Total I	,	nary shares) <u>N/A</u>		_
				ence shares) N/A		-
			(Other class) N/A		-

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	 					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
2. N/A	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
G. 1 (CI) (1)				_		-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	<u> </u>					
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)	(/ /	<u>/</u>	Total C (Ord	inary shares) N/A		
				rence shares) N/A		=
				(Other class) N/A		-
			,	(Onici Ciass) IN/A		-
İ						

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed Open Offer of not less than 5,311,287,930 Offer Shares and not more than 5,320,787,930 Offer Shares at the Subscription Price of HK\$0.10 per Offer Share on the basis of five Offer Shares for every one New Share held on the Record Date. For details, please refer to the Company's announcements dated 19 August 2015, 9 September 2015, 20 November 2015 and 23 November 2015 and the circular dated 4 November 2015.		
Ordinary shares (<i>Note 1</i>)	NIL	NIL
2. N/A (/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill/yyyy)		N/A	N/A
			Class of shares issuable			
		At price . State	(Note 1) Issue and allotment	(/ /)	1	
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	(, , ,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/min/jjjj/		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	1	
			EGM approval date:	(/ /)	1	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

Type of Issue			•	or Mun		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Serip dividend		Type of Issue					month
Class of shares repurchase of shares Class of shares N/A N/A							
Class of shares N/A N/A	5.	Scrip dividend		(/ /)		
Class of shares Class of shares Class of shares Cancellation date : (/ /				(/ /)		
Tepurchase (Note 1)						N/A	N/A
Shares							
Class of shares N/A N/A	6.			(/ /)		
Class of shares				(/ /)		
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)						N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u> <u>N/A</u>				(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers

		Tot Main Boar	d and GEW listed is	
			No. of new shares	No. of new
			of issuer issued	shares of
			during the month	issuer which
			pursuant thereto	may be
				issued
				pursuant
				thereto as at
				close of the
Type of Issue				month
1) 01 15500				
	Class of shares issua	able Ordinary		
	(Note 1)	<u>Shares</u>		
O Conital and a citation				
9. Capital reorganisationShare Consolidation	Issue and allotment	(16/11/2015)		
- Share Consolidation	date : (dd/mm/yyyy)	(10/11/2013)		
	EGM approval date:			
	(dd/mm/yyyy)	(12/10/2015)		
	(dd/IIIII/yyyy)	,	(1,062,257,586)	N/A
			(1,002,237,360)	IN/A
	Class of shares issua	able		
	(Note 1)			
10. Other S	nte	(
	rrency — Issue and allotment	(/ /)		
(Freuse speers)	date: (dd/mm/yyyy)			
		(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Total E.	(Ordinary share	s) (1,062,257,586)	
		(Preference share	s) N/A	•
		(Other clas		•
		(2	/	
l				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(1,062,257,586)			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Kem	narks ((if any	<i>'</i>):
A:	The a	author	ised share capital of the Company was increased from HK\$300,000,000 divided into 3,000,000,000
	ordinary shares of HK\$0.10 each to HK\$1,000,000,000 divided into 10,000,000,000 Shares on 20 November		
	2015		
B:	The Capital Reorganisation of the Company effected on 16 November 2015 whereby		
	(i)	ever	y two (2) issued existing shares of nominal value of HK\$0.10 each were consolidated into one (1)
	consolidated share of nominal value of HK\$0.20 each; and		
	(ii)	(ii) reduction of the company's issued share capital whereby:	
		(1)	the nominal value of all the issued consolidated shares was reduced from HK\$0.20 each to
			HK\$0.10 each through a cancellation of the paid-up capital of the company to the extent of
			HK\$0.10 on each of the issued consolidated share; and
		(2)	the fractional consolidated share in the issued share capital of the company arising from the
			share consolidation was cancelled.
C:	Upon	effec	tive of the Capital Reorganisation, the exercise price of the outstanding share options granted
	and tl	ne tota	al number of New Shares comprised in the Outstanding Options which may be allotted and issued
upon exercise of all such Outstanding Options have been adjusted.			ise of all such Outstanding Options have been adjusted.
Cub	mitted	l by	Tricor Secretaries Limited
Sub	ппиес	i by.	Theor Secretaries Limited
Title	_		Hong Kong Branch Share Registrar
	(I	Directo	or, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.