

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer SEEC No. 205/01/20	Media Group Limited		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 205 Descrip	ption : <u>SEEC MI</u>	EDIA	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : N/A Descrip	ption:	N/	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2015

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Stock code :	Stock code : N/A Description :			N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of p	receding	month					
Increase/(decrease)			-				
Balance at close of the	ne month						
3. Other Classes of S	hares						
Stock code :	N/A	Description :	N/A	Δ			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of p	receding	month					
Increase/(decrease)			-				
Balance at close of the	ne month						
Total authorised shar	e capital a	at the end of the month (State	III/¢1	000,000,000			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,062,257,586	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	5,311,287,930	N/A	N/A	<u>N/A</u>
Balance at close of the month	6,373,545,516	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable issuer which may issued pursuant the ast close of the month class of shares issuable issuer which may issued pursuant the ast close of the month class of shares issuable issuer which may issued pursuant the ast close of the month class of shares issuable issuer which may issued pursuant the ast close of the month class of shares issuable issuer which may issued pursuant the ast close of the month class of shares issuable is suer which may issued pursuant the ast close of the month class of shares issued during the month pursuant thereto is sued pursuant the ast close of the month class of the month pursuant the month pursuant thereto is sued pursuant the ast close of the month class of the month pursuant themonth pursuant is sued pursuant the month pursuant themonth pursuant themonth pursuant is sued pursuant the ast close of the month pursuant themonth pursuant is sued pursuant the month pursuant is sued pursuant the month from each class of the month pursuant themonth pursuant is sued pursuant the month pursuant themonth pursuant themonthemonth pursuant themonth pursuant themonth	Share Options (under	Share Option	Schemes of the	Issuer)		NT C 1 C	NT C 1 C
Cdd/mm/yyyy) and class of shares State S	including EGM					the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Class of shares issuable			Movement du	ring the month		thereto	as at close of the month
1. Exercise price:	class of shares	Granted	Exercised	Cancelled	Lapsed		
CSee Remarks C26/08/2002	1. Exercise price:	NIL	NIL	NIL	NIL	NIL	1,573,350 (See Remarks)
Ordinary shares	T						
2. Exercise price: NIL NIL NIL 92,550 NIL 1,851,000 (See Remarks)	Ordinary shares						
Ca6/08/2002 Ordinary shares	2. Exercise price: HK\$0.267	NIL	NIL	NIL	92,550	NIL	1,851,000 (See Remarks)
Scheme Continuous shares Continuous share	(26/08/2002) Ordinary shares						
Ordinary shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of		NIL	NIL	NIL	NIL	NIL	NIL
	Ordinary shares						
(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of	(1 <i>NOTE 1</i>)		r	Fotal A (Ord	inary charec)	NII	
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of					•		
Total funds raised during the month from exercise of				,			
	Total funds raised dur	ing the montl	n from exercise				
options (State currency) NIL	options (State currenc			NIL			

Warrants to Issue Shares of the Is Description of warrants	Currency of nominal	Nominal value at close of	during the	Nominal value at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	close of the month		
1. N/A	-					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /					
	_					
	<u> </u>					
Stock code (if listed) Class of shares			,			
issuable (Note 1)			<u>-</u>			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	•			
3. N/A	-					
	-					
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date		_				
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)	,			
4. N/A	-					
	-					
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)	(/ /		,			
		Total I	,	nary shares) <u>N/A</u>		_
				ence shares) N/A		-
			(Other class) N/A		-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	monen	or the month		
1. 17/1	_					
						
Stock code (if listed)			-		-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
2. N/A	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
3. IV/A	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					<u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
4. N/A	<u></u>					
Stock code (if listed)	_			_		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	T-4-1 C (O 1)	in annual constant		
				inary shares) N/A		=
				rence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N}{A}$		_
			'	(Onici class) IVA		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		· · ·
O NI/A		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-
(Other Class)		•
	1	

Class of shares issuable (Note 1) 1. Rights issue At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) (dd/mm/yyyy) N/A Class of shares issuable Ordinary Shares (Note 1) Issue and allotment (// /) (Note 1) Signe and allotment date: (dd/mm/yyyy) Class of shares issuable Ordinary Shares Signe and allotment date: (dd/mm/yyyy) (29/12/2015) SGM approval date: (dd/mm/yyyy) Class of shares issuable (20/11/2015) Class of shares issuable (Note 1)	Ot	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		Class of shares issuable			
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable Ordinary (Note I) 2. Open offer At price: State currency HKS0.10 SGM approval date: (dd/mm/yyyy) (29/12/2015) SGM approval date: (dd/mm/yyyy) (20/11/2015) Class of shares issuable (dd/mm/yyyy) (29/12/2015) SGM approval date: (dd/mm/yyyy) (20/11/2015) Class of shares issuable (Note I) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
Class of shares issuable Ordinary Shares	1.	Rights issue			(/ /)		
Class of shares issuable Ordinary Shares 2. Open offer At price: State currency HKS0.10 SGM approval date: (dd/mm/yyyy) (29/12/2015) SGM approval date: (dd/mm/yyyy) (20/11/2015) Class of shares issuable (Mote 1) Issue and allotment date: (dd/mm/yyyy) (20/11/2015) SGM approval date: (dd/mm/yyyy) (20/11/2015) SGM approval date: (Mote 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Mote 1) Scandallotment (Mote 1) Issue and allotment (Mote 1) Scandallotment (Mote 1) Issue and allotment (Mote 1) Scandallotment (Mote 1)					(/ /)		
2. Open offer						N/A	N/A
Class of shares issuable (dd/mm/yyyy) (29/12/2015) SGM approval date: (dd/mm/yyyy) (20/11/2015) SGM approval date: (mote 1) (mote 1) Susue and allotment (/ /) M/A Class of shares issuable (/ /) Class of shares issuable (mote 1) Issue and allotment (/ /) SGM approval date: (/ /) Class of shares issuable (/ /) SGM approval date: (/ /) Susue and allotment (/ /) Susue and allotment (/ /) Susue and allotment (/ /)							
Class of shares issuable State Issue and allotment (/ /) (((dd/mm/yyyy)) N/A	2.	Open offer			(29/12/2015)		
State State State Issue and allotment (/ /)					(20/11/2015)	5,311,287,930	NIL
State State State Issue and allotment (/ /)							
Siste the distribution Currency Currency Siste the distribution City City							
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable(Note 1) 4. Bonus issue Issue and allotment (/ / /)					(/ /)		
(Note 1) 4 Bonus issue Issue and allotment				(dd/IIIII/yyyy)		N/A	N/A
(Note 1) 4 Bonus issue Issue and allotment							
14 Bonis issue							
	4.	Bonus issue			(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		
N/A				(N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mmb/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llilli/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

				For Main I	Board	l and GEM listed is	suers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
	71						
			Class of shares issual (Note 1)	ble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			\ 33337			N/A	N/A
			Class of shares issual (Note 1)	ble			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Preference	share	es) 5,311,287,930 es) N/A es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,311,287,930
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):
As a result of the Open Offer of the Company, the exercise price and the number of shares to be allotted and
issued upon full exercise of the outstanding Share Options have been adjusted effective from 29 December 2015.
Submitted by: Trigger Segretaries Limited
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.