

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer SEEC M Date Submitted 02/02/20	Media Group Limited 016		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 205 Descrip	ption: SEEC M	EDIA	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : N/A Descrip	ption:	N/	'A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

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Stock code:	N/A	Description :	N/A	Λ
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close	of preceding i	month	<u> </u>	
Increase/(decrease	se)	_		
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	N/A	Description :	N/A	Δ
		No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close	of preceding i	month		
Increase/(decreas	se)			
Balance at close	of the month			
	-1	at the end of the month (Star	te	

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,373,545,516	N/A		N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	6,373,545,516	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuei)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the mont
(dd/mm/yyyy) and —						
class of shares	G . 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:	NIL	NIL	NIL	NIL	NIL	1,573,350
HK\$0.290						
(26/08/2002)						
Ordinary shares						
(Note 1)						
2. Exercise price:	NIL	NIL	NIL	NIL	NIL	1,851,000
HK\$0.267						
(26/08/2002)						
Ordinary shares						
(Note 1)						
3. Share Option	NIL	NIL	NIL	NIL	NIL	NIL
Scheme						
(11/05/2012)						
Ordinary shares						
(Note 1)						
		,	Total A. (Ord	•		
			`	rence shares)		
				(Other class)	N/A	
Total funds raised dur options (State currenc		from exercise	of NIL			
phions (State cuffenc	y)		NIL			

Description of warrants	Currency of nominal	Nominal value at close of	during the	Nominal value at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)  1. N/A	value	preceding month	month	close of the month		
1. 17/11	-					
				_		
( / / ) Stock code (if listed)						
Class of shares		_				
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
2. IVA	-					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)	,			
3. IV/A	=					
	<u> </u>					_
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	)				
4. N/A	-					
Stock code (if listed) Class of shares			,			
issuable (Note 1)			•			
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total I	3. (Ordi	nary shares) N/A		
				ence shares) $\overline{N/A}$		• <del>-</del>
			(	Other class) N/A		-

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
2. N/A						
2. IV/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
	<del></del>					
_	<del></del>					
Stock code (if listed)	<del></del>			<del></del>		=
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	, ,	<u>/</u>				
1. 17/1						
	<u> </u>					
					-	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
				inary shares) N/A		_
				rence shares) N/A		_
				(Other class) N/A		<u>-</u>

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		· · ·
Q N/A		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-
(Other Class)		•
	1	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1996 01 15546		Class of shares issuable		_	
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable			
		g	(Note 1)		_	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N</u> /A	N/A
			Class of shares issuable (Note 1)		_	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
					2011	
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(dd/IIIII/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 18840		Class of shares issuable				
		_	(Note 1)		`		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(ddi mini jijiji)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illil/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(00, 111111 3333)			N/A	N/A

	For Main B		and GEM listed is	
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable(Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
	Class of shares issuable(Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
	Total E. (Ordinary s (Preference s (Other	shares	N/A	
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	NIL	
		(2)	N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Tricor Secretaries Limited</u>
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.