

Monthly Return of Equity Issuer on Movements in Securities

1/yyyy) :	31/07/2016		
d Clearing	Limited		
SEEC Me	edia Group Limited		
03/08/2016			
are Capita	1		
			_
Descript	ion: SEEC ME	DIA	_
		Par value	Authorised share
	No. of ordinary	(State	capital
	snares	currency)	(State currency)
nonth _	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
	NIL		NIL
_			
	10 000 000 000	1117¢0 10	1HZ#1 000 000 000 00
_	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Descript	ion :	N /.	Α
		D 1	A .1 . 1.1
	No. of ordinary	Par value (State	Authorised share capital
	shares	currency)	(State currency)
nonth _			
_			
_			
	SEEC Me 03/08/201 nare Capita Descript month	SEEC Media Group Limited 03/08/2016 Description: SEEC ME No. of ordinary shares nonth 10,000,000,000 NIL 10,000,000,000 Description: No. of ordinary shares	SEEC Media Group Limited 03/08/2016 Description: SEEC MEDIA No. of ordinary shares No. of ordinary shares 10,000,000,000 NIL 10,000,000,000 HK\$0.10 Description: N/A No. of ordinary shares No. of ordinary shares Par value (State currency) Par value (State currency) Par value (State currency)

2. Preference Shares				
Stock code :	N/A Descrip	otion:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	month			
3. Other Classes of Shar	res			
Stock code :	N/A Descrip	otion:	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	month			
Total authorised share cocurrency:	apital at the end	of the month (State	HK\$1,00	0,000,000.00
II. Movements in Issued	Share Capital			
	No. of ore (1)	dinary shares (2)	No of preference shares	No. of other classe of shares
Balance at close of preceding month	6,373,545,516	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	6,373,545,516	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	188uci)		N C 1 C	N C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:	NIL	NIL	NIL	NIL	NIL	1,573,350
HK\$0.290						
(26/08/2002)						
Ordinary shares						
(Note 1)						
2. Exercise price:	NIL	NIL	NIL	NIL	NIL	1,851,000
HK\$0.267	NIL	MIL	NIL	NIL	IVIL	1,031,000
11K\$0.207						
(26/08/2002)						
Ordinary shares						
(Note 1)						
2 Shara Ontion	NIL	NIL	NIL	NIL	NIL	NIL
3. Share Option	NIL	NIL	NIL	NIL	NIL	NIL
Scheme						
(11/05/2012)						
(11/05/2012)						
Ordinary shares						
(Note 1)		_				
		-	Fotal A. (Ord	•		
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ing the month	from exercise	of			
options (State currenc			NIL			

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
-	-					
(/ /)					·	
Stock code (if listed)						
Class of shares						
issuable (Note 1)			=			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/	/)	•			
2. N/A	-					
	-					
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/	/)				
3. N/A	-					
-	-					
(/ /)	-					-
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
	(/	/)				
4. N/A	-					
-	-					
(/ /)	-					-
Ct = -1 = - 4 = (:£1: -t = 4)						
Class of shares			•			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/	/)	-			
		Total I	Q (Ordin	nary shares) N/A		
		10181 1	`	ence shares) N/A		_
				Other class) N/A		_
l .			`	/ 		_

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	of the month		
1. N/A						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)		,				
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
2. N/A						
2. N/A						
Stock code (if listed)	<u> </u>					_, <u></u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	(/ /	<u>) </u>				
IV/A						
	<u></u>					
-						
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
				inary shares) N/A		=
				rence shares) N/A		_
			,	(Other class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
,			
	shares (Note 1)		
	,		
2.	N/A		
	(/ /)		
,	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	T. 1D. (0.1)	37/4	
,	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	
	(Other class)	11/11	

Ot	her Movements in Is	sued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
		At price . State	Issue and allotment				
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd. mm. yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Time of Janua					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· · · · · · · · · · · · · · · · · · ·			N/A	N/A
			Class of shares				
6.	Repurchase of		repurchased (<i>Note 1</i>) Cancellation date:	(/ /)		
	shares		(dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ / / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
10	Other (Please specify)	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)		
			EGM approval date: (/ / / (dd/mm/yyyy) Total E. (Ordinary sh (Preference sh	N/A ares) NIL	N/A
				class) N/A	

NIL

N/A

N/A

N/A

(1)

(2)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
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Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.