

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|--|---------------------------------|----------------------------------|---|--|--|--|
| | EC Media Group Limit 02/2017 | ed | | | | |
| I. Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>205</u> D | escription : <u>SEEC</u> | MEDIA | _ | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding mont | th10,000,000,000 | HK\$0.10 | HK\$1,000,000,000.00 | | | |
| Increase/(decrease) | NIL | _ | NIL | | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000.00 | | | |
| (2) Stock code : N/A D | escription: | N/ | <u>'A</u> | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding mont | th | | | | | |
| Increase/(decrease) | | _ | | | | |
| Balance at close of the month | | | | | | |

31/01/2017

| Stock code : | N/A Descrip | otion: | N/A | N/A | | |
|--|--------------------|--------------------------------|----------------------------------|---|--|--|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of prec | ceding month | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the | month | | | | | |
| 3. Other Classes of Shar | res | | | | | |
| Stock code : | N/A Descrip | otion: | N/A | | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of prec | ceding month | | | | | |
| Increase/(decrease) | | | _ | | | |
| Balance at close of the | month | | | | | |
| Total authorised share c currency: | capital at the end | of the month (State | HK\$1,00 | 0,000,000.00 | | |
| II. Movements in Issued | d Share Capital | | | | | |
| | No. of oro | dinary shares (2) | No of preference shares | No. of other classes of shares | | |
| Balance at close of preceding month | 6,373,545,516 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | | |
| Balance at close of the month | 6,373,545,516 | <u>N/A</u> | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | Share Option | Schemes of the | issuer) | | No. of new shares of | No. of new shares of | |
|------------------------|---------------|----------------|----------------|---------------|----------------------|--------------------------|--|
| option scheme | | | | | issuer issued during | issuer which may be | |
| including EGM | | | | | the month pursuant | issued pursuant thereto | |
| approval date | | Movement du | ring the month | | thereto | as at close of the month | |
| (dd/mm/yyyy) and — | | Wiovement du | ing the month | | = | | |
| class of shares | | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| 1. Exercise price: | NIL | NIL | NIL | NIL | NIL | 1,851,000 | |
| HK\$0.267 | | | | | | | |
| (26/08/2002) | | | | | | | |
| Ordinary shares | | | | | | | |
| (Note 1) | | | | | | | |
| 2. Share Option | NIL | NIL | NIL | NIL | NIL | NIL | |
| Scheme | | | | | | | |
| | | | | | | | |
| (11/05/2012) | | | | | | | |
| Ordinary shares | | | | | | | |
| (Note 1) | | | | | | | |
| 3. N/A | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| shares | | | | | | | |
| (Note 1) | | | | | | | |
| | | | Total A. (Ord | • | | | |
| | | | (Prefe | rence shares) | N/A | | |
| | | | | (Other class) | N/A | | |
| Total funds raised dur | ing the month | from exercise | of | | | | |
| options (State currenc | y) | | NIL | | | | |
| | | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------|-------------------------------------|--|--|
| 1. N/A | = | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | |
| 2. N/A | (/ / | | | | | |
| | - | | | | | |
| | <u> </u> | | | | | _ |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | , | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| J. 14/11 | _ | | | | | |
| | - - | | | | | _ |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / | ′) | | | | |
| 4. N/A | _ | | | | | |
| | <u> </u> | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | ′) | | | | |
| | | Total I | 3 (Ordin | nary shares) N/A | | |
| | | 10tai i | | ence shares) N/A | | - |
| | | | | Other class) N/A | | - |

| | amount | Amount at close of preceding | Converted during the | Amount at close | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|------------------------------|----------------------|---|--|--|
| Class and description | outstanding | month | month | of the month | | |
| 1. N/A | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | _ |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 2. N/A | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | | | | | |
| J. 1VII | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| | _ _ | | · - | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | Total C (Ordi | inary shares) N/A | | |
| | | | (Prefer | rence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$ | | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | | |
| |) | |
| shares (Note |) | |
| | , | |
| 2. <u>N/A</u> | | |
| | | |
| |) | |
| shares (Note | 7) | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| (/ / | 7 | |
| shares (Note | | |
| | | |
| Total D. (Ordinary share | | = |
| (Preference share (Other clas | / | <u>-</u> |
| (Other clas | 5) 1N/A | - |
| L | l . | |

| Ot | her Movements in Is | sued Share Capital | | | | | |
|----|---------------------|---------------------------|---|-------|---|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | (| , | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | N/A |
| | | | | | | | |

| | Thurs of Laura | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares repurchased (Note 1) | | _ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (66 11111))))) | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (| | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | No. of new shared of issuer issued during the month pursuant thereto | shares of issuer |
|-----|------------------------|---------------------------|---|---|------------------|
| | | | Class of shares issuable(Note 1) | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / / (dd/mm/yyyy) | <u>N/A</u> | N/A |
| | | | Class of shares issuable(Note 1) | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / / (dd/mm/yyyy) |) <u>N/A</u> | N/A |
| | | | Total E. (Ordinary sh (Preference sh (Other c | | |
| | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue | ied Sh | are Capital").) |

| Remarks (if any): |
|--|
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| |
| |
| |
| Submitted by: Tricor Secretaries Limited |
| Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer) |
| |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.