

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
	EC Media Group /05/2017	Limited				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>205</u> D	escription: S	SEEC MEI	DIA			
	No. of ore share		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th	0,000	HK\$0.10	HK\$1,000,000,000.00		
Increase/(decrease)	NIL	<u>,                                      </u>		NIL		
Balance at close of the month	10,000,00	0,000	HK\$0.10	HK\$1,000,000,000.00		
(2) Stock code : N/A D	escription : _		N/A			
	No. of ore share		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th					
Increase/(decrease)						
Balance at close of the month						

30/04/2017

Stock code :	N/A Descrip	otion:	N/A	A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec	ceding month					
Increase/(decrease)						
Balance at close of the	month					
3. Other Classes of Shar	res					
Stock code :	N/A Descrip	otion:	N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec	ceding month					
Increase/(decrease)			_			
Balance at close of the	month					
Total authorised share c currency:	capital at the end	of the month (State	HK\$1,00	0,000,000.00		
II. Movements in Issued	d Share Capital					
	No. of oro	dinary shares (2)	No of preference shares	No. of other classes of shares		
Balance at close of preceding month	6,373,545,516	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	6,373,545,516	<u>N/A</u>	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement du	ring the month		thereto	as at close of the month	
(dd/mm/yyyy) and —	more during the month		=				
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Exercise price:	NIL	NIL	NIL	NIL	NIL	1,851,000	
HK\$0.267							
(26/08/2002)							
Ordinary shares							
(Note 1)							
2. Share Option	NIL	NIL	NIL	NIL	NIL	NIL	
Scheme							
(11/05/2012)							
Ordinary shares							
(Note 1)							
3. N/A							
( / / )							
shares							
(Note 1)							
			Total A. (Ord	•			
			(Prefe	rence shares)	N/A		
				(Other class)	N/A		
Total funds raised dur	ing the month	from exercise	of				
options (State currenc	y)		NIL				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
	_					
( / / )						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	′ )				
2. N/A	( / /					
	<del>-</del>					
	<u> </u>					_
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 3. N/A	( / /	)				
J. 14/11	_					
	- -					_
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	′ )				
4. N/A	_					
	<u> </u>					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	′ )				
		Total I	3 (Ordin	nary shares) N/A		
		10tai i		ence shares) N/A		-
				Other class) N/A		-

	amount	Amount at close of preceding	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	of the month		
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A						
J. 1VII	 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
	_ _ 		· -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	)	Total C (Ordi	inary shares) N/A		
			(Prefer	rence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	)	
shares (Note	<del>)</del>	
	,	
2. <u>N/A</u>		
	)	
shares (Note	7)	
	,	
3. <u>N/A</u>		
( / /	7	
shares (Note		
Total D. (Ordinary share		=
(Preference share (Other clas	/	<u>-</u>
(Other clas	5) 1N/A	-
L	l .	

Ot	her Movements in Is	sued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)	(	,	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A

	Thurs of Laura						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(66 11111 )))))			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue		State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

	Type of Issue			No. of new shared of issuer issued during the month pursuant thereto	shares of issuer
			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / / (dd/mm/yyyy)	<u>N/A</u>	N/A
			Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
			Total E. (Ordinary sh (Preference sh (Other c		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):
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Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.