

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2017</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | SEEC Media Group Limited |
|----------------|--------------------------|
| Date Submitted | 05/09/2017 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : 205 Description : SEEC MEDIA | | | | | | | |
|--|-------------------------------------|--|---|--|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000.00 | | | | |
| Increase/(decrease) | NIL | | NIL | | | | |
| Balance at close of the month | 10,000,000,000 | <u>HK\$0.10</u> | HK\$1,000,000,000.00 | | | | |
| | ption : N/A | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | tion : | N/ | Ά | | | | |
| (2) Stock code : <u>N/A</u> Descrip | tion : No. of ordinary shares | N/ Par value (State currency) | Authorised share capital (State currency) | | | | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary | Par value (State | Authorised share capital | | | | |
| | No. of ordinary | Par value (State | Authorised share capital | | | | |

2. Preference Shares

| Stock code : | N/A | _Descrip | otion : | N/A | . <u></u> |
|---------------------|-------------|----------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | | |
| Increase/(decrease) | | | | - | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | A Description : | | N/A | |
|---------------------|-------------|-----------------|--------------------------------|----------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding n | nonth _ | | · | |
| Increase/(decrease) | | - | | | |
| Balance at close of | the month | - | | | |

Total authorised share capital at the end of the month (*State currency* : ______HK\$1,0

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 6,373,545,516 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | NIL | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 6,373,545,516 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|--------------|-------------------|----------------|---|--|-------------|
| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — | | Movement du | ring the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise price: HK\$0.267 | NIL | NIL | NIL | NIL | NIL | 1,758,450 |
| (26/08/2002) Ordinary shares (Note 1) | | | | | | |
| 2. Exercise price: HK\$0.033 | NIL | NIL | NIL | NIL | NIL | 637,200,000 |
| (11/05/2012) Ordinary shares (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | r | Fotal A. (Ord | inary shares) | NIL | |
| | | | • | rence shares) (Other class) | | |
| Total funds raised dur options (State currenc | | n from exercise o | | | | |

Share Options (under Share Option Schemes of the Issuer)

| Warrants to Issue Shares of the Issuer which a | re to be Listed |
|--|-----------------|
|--|-----------------|

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the Nominal value at | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|--|--|
| <u>1.</u> N/A | - | | | |
| | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | - - - | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | | | |
| | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | |
| (/ /) | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | - - | | |
| Subscription price EGM approval date | | - | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | |
| | - | | | |
| (/ /) Stock code (if listed) Class of shares | | - | | |
| issuable (<i>Note 1</i>) Subscription price | | - | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| | Total | B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | | - - |

| Convertibles (i.e. Convertible in | nto Shares of the | Issuer which are to | be Listed) | | | |
|---|--------------------------------------|--|----------------------------------|---|--|--|
| Class and description 1. N/A | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | | |
| 2. N/A | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) |) | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) |) | | · · · · · · · · · · · · · · · · · · · | | |
| | | | (Prefer | inary shares) N/A rence shares) N/A (Other class) N/A | | |

| | No. of new shares of | No. of new shares of |
|--|----------------------|--------------------------|
| | | |
| | issuer issued during | issuer which may be |
| | the month pursuant | issued pursuant thereto |
| Eull particulars including ECM approval data (dd/mm/muu) | thereto | as at close of the month |
| Full particulars including EGM approval date (dd/mm/yyyy), | | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | | |
| | - | |
| | 4 | |
| | 4 | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | 4 | |
| | 4 | |
| | 4 | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | 1 | |
| | 4 | |
| | 4 | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| | | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|---------------|---------------------|--|-------|---|---|--|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N</u> /A | N/A |
| | | | Class of shares issuable | | | | |
| 2 | Discus | At price : State | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| 3. | Placing | At price : currency | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | | , | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|---|-------|---|---|---|
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------|---|-------------------------------------|-------|---|---|
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | N/A |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | N/A |
| | | | | Ordinary s reference s (Other | share | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | | | |
|--|-----|-----|--|--|--|--|
| | (2) | N/A | | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

Remarks (if any):

| Submitted by: | | | |
|--|--|--|--|
| Title: Hong Kong Branch Share Registrar | | | |
| (Director, Secretary or other duly authorised officer) | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.