

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mn      | n/yyyy) :   | 30/11/2017             |                                  |   |
|---------------------------------|-------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges an      | d Clearing  | g Limited              |                                  |   |
|                                 |             |                        |                                  |   |
| Name of Issuer                  | SEEC M      | edia Group Limited     |                                  |   |
| Date Submitted                  | 05/12/20    | 17                     |                                  |   |
| I. Movements in Authorised Sh   | nare Capita | al                     |                                  |   |
| 1. Ordinary Shares              |             |                        |                                  |   |
| (1) Stock code : <u>205</u>     | Descrip     | tion: SEEC ME          | EDIA                             |   |
|                                 |             | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth       | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000.00                      |
| Increase/(decrease)             |             | NIL                    |                                  | NIL                                       |
| Balance at close of the month   |             | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000.00                      |
| (2) Stock code : N/A            | Descrip     | tion :                 | N/                               | Α   |
|                                 |             | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth       |                        |                                  |   |
| Increase/(decrease)             |             |                        |                                  |   |
| Balance at close of the month   |             |                        |                                  |   |

| Stock code :                             | N/A Descrip        | otion:                         | N/A                              |   |
|--|--------------------|--------------------------------|----------------------------------|---|
|  |                    | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of prec                 | ceding month       |                                |                                  |   |
| Increase/(decrease)                      |                    |                                |                                  |   |
| Balance at close of the                  | month              |                                |                                  |   |
| 3. Other Classes of Shar                 | res                |                                |                                  |   |
| Stock code :                             | N/A Descrip        | otion:                         | N/A                              |   |
|  |                    | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of prec                 | ceding month       |                                |                                  |   |
| Increase/(decrease)                      |                    |                                | _                                |   |
| Balance at close of the                  | month              |                                |                                  |   |
| Total authorised share c currency:       | capital at the end | of the month (State            | HK\$1,00                         | 0,000,000.00                              |
| II. Movements in Issued                  | d Share Capital    |                                |                                  |   |
|  | No. of oro         | dinary shares (2)              | No of preference shares          | No. of other classes<br>of shares         |
| Balance at close of preceding month      | 6,373,545,516      | N/A                            | N/A                              | N/A                                       |
| Increase/ (decrease)<br>during the month | NIL                | N/A                            | N/A                              | N/A                                       |
| Balance at close of the month            | 6,373,545,516      | <u>N/A</u>                     | N/A                              | N/A                                       |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | Share Option | Schemes of the | 133001)        |               | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|------------------------------------|--------------|----------------|----------------|---------------|---|--|
| including EGM                      |              |                |                |               | the month pursuant                        | issued pursuant thereto                  |
| approval date                      |              | Movement du    | ring the month |               | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and —                 |              |                |                |               | _   |  |
| class of shares                    |              |                |                |               |   |  |
| issuable                           | Granted      | Exercised      | Cancelled      | Lapsed        |   |  |
| 1. Exercise price:                 | NIL          | NIL            | NIL            | NIL           | NIL                                       | 1,758,450                                |
| HK\$0.267                          |              |                |                |               |   |  |
| (26/08/2002)                       |              |                |                |               |   |  |
| Ordinary shares                    |              |                |                |               |   |  |
| (Note 1)                           |              |                |                |               |   |  |
| 2. Exercise price:                 | NIL          | NIL            | NIL            | NIL           | NIL                                       | 637,200,000                              |
| HK\$0.033                          |              |                |                |               |   |  |
| (11/05/2012)                       |              |                |                |               |   |  |
| Ordinary shares                    |              |                |                |               |   |  |
| (Note 1)                           |              |                |                |               |   | _  |
| 3. N/A                             |              |                |                |               |   |  |
|                                    |              |                |                |               |   |  |
|                                    |              |                |                |               |   |  |
| shares                             |              |                |                |               |   |  |
| (Note 1)                           |              |                |                | . 1           |   |  |
|                                    |              |                | Fotal A. (Ord  |               |   |  |
|                                    |              |                | ·              | rence shares) |   |  |
|                                    |              |                |                | (Other class) | N/A                                       |  |
| Total funds raised dur             |              | from exercise  |                |               |   |  |
| options (State currenc             | y)           |                | NIL            |               |   |  |
|                                    |              |                |                |               |   |  |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------|-------------------------------------|--|--|
| 1. N/A  | -                               |   |                            |                                     |  |  |
|   | -                               |   |                            |                                     |  |  |
| ( / / )   |                                 |   |                            |                                     |  | -  |
| Stock code (if listed)                                |                                 |   |                            |                                     |  |  |
| Class of shares issuable (Note 1)                     |                                 |   |                            |                                     |  |  |
| Subscription price                                    |                                 |   |                            |                                     |  |  |
| EGM approval date                                     |                                 |   |                            |                                     |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / )                           | ′ )                                       |                            |                                     |  |  |
| 2. N/A  |                                 |   |                            |                                     |  |  |
|   | =                               |   |                            |                                     |  |  |
| ( / / )   |                                 |   |                            |                                     |  | <u> </u>   |
| Stock code (if listed)                                |                                 |   |                            |                                     |  |  |
| Class of shares                                       |                                 |   |                            |                                     |  |  |
| issuable ( <i>Note 1</i> ) Subscription price         |                                 |   |                            |                                     |  |  |
| EGM approval date                                     |                                 |   |                            |                                     |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( /                             | /   |                            |                                     |  |  |
| 3. N/A  | ( / /                           | )   |                            |                                     |  |  |
|   | <u>-</u>                        |   |                            |                                     |  |  |
|   | <del>-</del>                    |   |                            |                                     |  | <u> </u>   |
| ( / / ) Stock code (if listed)                        |                                 |   |                            |                                     |  |  |
| Class of shares                                       |                                 |   |                            |                                     |  |  |
| issuable ( <i>Note 1</i> ) Subscription price         |                                 |   |                            |                                     |  |  |
| EGM approval date                                     |                                 |   |                            |                                     |  |  |
| (if applicable)                                       | ( /                             | /   |                            |                                     |  |  |
| (dd/mm/yyyy)<br>4. N/A                                | ( / /                           | / )                                       |                            |                                     |  |  |
|   | _                               |   |                            |                                     |  |  |
|   | <u> </u>                        |   |                            |                                     |  | <u> </u>   |
| ( / / ) Stock code (if listed)                        |                                 |   |                            |                                     |  |  |
| Class of shares                                       |                                 |   |                            |                                     |  |  |
| issuable (Note 1)                                     |                                 |   |                            |                                     |  |  |
| Subscription price EGM approval date                  |                                 |   |                            |                                     |  |  |
| (if applicable)                                       |                                 |   |                            |                                     |  |  |
| (dd/mm/yyyy)  | ( / /                           | ′ )                                       |                            |                                     |  |  |
|   |                                 | Total I                                   | 3. (Ordi                   | nary shares) N/A                    |  |  |
|   |                                 |   | (Prefere                   | ence shares) N/A                    |  | -<br>-   |
|   |                                 |   | (                          | Other class) N/A                    |  |  |

| Convertibles (i.e. Convertible  | Currency of amount | Amount at close of preceding | Converted during the | Amount at close   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------------------------|--------------------|------------------------------|----------------------|-------------------|--|--|
| Class and description           | outstanding        | month                        | month                | of the month      |  |  |
| 1. N/A                          |                    |                              |                      |                   |  |  |
|                                 |                    |                              |                      |                   |  |  |
|                                 |                    |                              |                      |                   |  |  |
|                                 |                    |                              |                      |                   |  |  |
| Stock code (if listed)          |                    |                              |                      |                   |  |  |
| Class of shares                 |                    |                              |                      |                   |  |  |
| issuable (Note 1)               |                    |                              |                      |                   |  |  |
| Subscription price              |                    |                              |                      |                   |  |  |
| EGM approval date               |                    |                              |                      |                   |  |  |
| (if applicable)<br>(dd/mm/yyyy) |                    |                              |                      |                   |  |  |
| 2. N/A                          |                    |                              |                      |                   |  |  |
| 2. N/A                          |                    |                              |                      |                   |  |  |
|                                 | <u></u>            |                              |                      |                   |  |  |
|                                 |                    |                              |                      |                   |  |  |
| C(++1+++1+('(1'++1)             |                    |                              |                      | _                 |  |  |
| Stock code (if listed)          |                    |                              |                      |                   |  |  |
| issuable (Note 1)               |                    |                              |                      |                   |  |  |
| Subscription price              |                    |                              |                      |                   |  |  |
| EGM approval date               |                    |                              |                      |                   |  |  |
| (if applicable)                 |                    |                              |                      |                   |  |  |
| (dd/mm/yyyy)                    |                    |                              |                      |                   |  |  |
| 3. N/A                          |                    |                              |                      |                   |  |  |
|                                 |                    |                              |                      |                   |  |  |
|                                 |                    |                              |                      |                   |  |  |
|                                 | <u> </u>           |                              |                      |                   |  |  |
| Stock code (if listed)          |                    |                              | -                    |                   |  |  |
| Class of shares                 |                    |                              |                      |                   |  |  |
| issuable (Note 1)               |                    |                              |                      |                   |  |  |
| Subscription price              |                    |                              |                      |                   |  |  |
| EGM approval date               |                    |                              |                      |                   |  |  |
| (if applicable)<br>(dd/mm/yyyy) | ( / /              | `                            |                      |                   |  |  |
| 4. N/A                          | ( / /              | )                            |                      |                   |  |  |
| 4. IVA                          | <del></del>        |                              |                      |                   |  |  |
|                                 |                    |                              |                      |                   |  |  |
|                                 |                    |                              |                      |                   |  |  |
| Stock code (if listed)          |                    |                              | -                    |                   |  |  |
| Class of shares                 |                    |                              |                      |                   |  |  |
| issuable (Note 1)               |                    |                              |                      |                   |  |  |
| Subscription price              |                    |                              |                      |                   |  |  |
| EGM approval date               |                    |                              |                      |                   |  |  |
| (if applicable)                 |                    |                              |                      |                   |  |  |
| (dd/mm/yyyy)                    | ( / /              | )                            |                      |                   |  |  |
|                                 |                    |                              |                      | inary shares) N/A |  | -  |
|                                 |                    |                              |                      | rence shares) N/A |  | _  |
|                                 |                    |                              | (                    | (Other class) N/A |  | _  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ful<br>if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------|--|--|---|
|             | ( / / ) shares (Note 1)  |  |   |
| 2.          | N/A  ( / / )  shares (Note 1)  |  |   |
| 3.          | N/A  ( / / ) shares (Note 1)   |  |   |
|             | Total D. (Ordinary shares) (Preference shares) (Other class)   | N/A<br>N/A<br>N/A  |   |

| Ot | her Movements in Is | sued Share Capital        |   |       |   |   |   |
|----|---------------------|---------------------------|---|-------|---|---|---|
|    | Type of Issue       |                           |   |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                     |                           | Class of shares issuable                | -     |   |   |   |
|    |                     |                           | (Note 1)                                |       |   |   |   |
| 1. | Rights issue        | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                     |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                     |                           | (dd/mm/yyyy)                            |       |   | N/A   | N/A   |
|    |                     |                           | Class of shares issuable (Note 1)       |       |   |   |   |
|    | 0 00                | At price : State          | Issue and allotment                     |       |   |   |   |
| 2. | Open offer          | At price : State currency | date : (dd/mm/yyyy)                     | ( / / | ) |   |   |
|    |                     |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                     |                           | (2.2                                    |       |   | N/A   | N/A   |
|    |                     |                           | Class of shares issuable (Note 1)       |       |   |   |   |
| 3. | Placing             | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |                     |                           | EGM approval date:                      | ( / / | ) |   |   |
|    |                     |                           | (dd/mm/yyyy)                            |       |   | N/A   | N/A   |
|    |                     |                           |   |       |   |   |   |
|    |                     |                           | Class of shares issuable (Note 1)       |       |   |   |   |
| 4. | Bonus issue         |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                     |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                     |                           |   |       |   | N/A   | N/A   |
|    |                     |                           |   |       |   |   |   |

|    | T                    |                  |   |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------------|---|-------|---|---|---|
|    | Type of Issue        |                  |   |       |   |   | month   |
|    |                      |                  | Class of shares issuable (Note 1)       |       | _ |   |   |
| 5. | Scrip dividend       | State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |                  |   |       |   | N/A   | N/A   |
|    |                      |                  | Class of shares repurchased (Note 1)    |       |   |   |   |
| 6. | Repurchase of shares |                  | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |                  | , |       |   | N/A   | N/A   |
|    |                      |                  | Class of shares redeemed (Note 1)       |       |   |   |   |
| 7. | Redemption of shares |                  | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                      |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |                  | · • • • • • • • • • • • • • • • • • • • |       |   | N/A   | N/A   |
|    |                      |                  | Class of shares issuable (Note 1)       |       |   |   |   |
| 8. | Consideration issue  | State currency   | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |                      |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |                  | (33, ) ) ) ) )                          |       |   | N/A   | N/A   |
|    |                      |                  |   |       |   |   |   |

|     | Type of Issue               |                           |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|-----------------------------|---------------------------|---|---|---|
| 9.  | Capital reorganisation      |                           | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) | )   |   |
|     |                             |                           | EGM approval date: ( / / / (dd/mm/yyyy)                                   | N/A   | N/A   |
| 10. | . Other<br>(Please specify) | At price : State currency | Class of shares issuable (Note 1)  Issue and allotment ( / /              |   |   |
|     | (Trease specify)            | currency                  | date : (dd/mm/yyyy)  EGM approval date: ( / / / (dd/mm/yyyy)              | )<br><u>N/A</u>   | N/A   |
|     |                             |                           | Total E. (Ordinary sh<br>(Preference sh<br>(Other c                       |   |   |
|     |                             |                           |   |   |   |

NIL

N/A

N/A

N/A

(1)

(2)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):  |
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|  |
| Submitted by: Tricor Secretaries Limited   |
| Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer) |
|  |
| Notes:   |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.