

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy) :	31/05/2018		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	SEEC Me	edia Group Limited		
Date Submitted	05/06/201	18		
I. Movements in Authorised Sh	nare Capita	.1		
1. Ordinary Shares				
(1) Stock code : <u>205</u>	Descript	ion: SEEC ME	DIA	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	-	NIL		NIL
Balance at close of the month	-	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : N/A	Descript	ion:	A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _			
Increase/(decrease)	-			
Balance at close of the month	-			

Stock code :	N/A Descrip	otion:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	res			
Stock code :	N/A Descrip	otion:	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)			_	
Balance at close of the	month			
Total authorised share c currency:	capital at the end	of the month (State	HK\$1,00	0,000,000.00
II. Movements in Issued	d Share Capital			
	No. of oro	dinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	6,373,545,516	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	6,373,545,516	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Share Option	Schemes of the	issuer)		N. C. 1. C.	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and —	-				=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:	NIL	NIL	NIL	NIL	NIL	637,200,000
HK\$0.033						
(11/05/2012)						
Ordinary shares						
(Note 1)						-
(Note 1)						
2 37/4						
2. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
(1/070 1)						
3. N/A						
3.17/11						
(/ /)						
shares						
(Note 1)						
		-	Total A. (Ord	linary shares)	NIL	
			· ·	rence shares)		
			`	(Other class)		
Total funds raised dur	ing the month	from oversion		(Suite ciuss)		
options (State currenc		moni exercise (NIL			
options (State current	y)		INIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	=					
(/ /)	<u> </u>					-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/)	·)				
2. N/A	, , ,					
	- -					
	<u> </u>					_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(1	,				
(dd/mm/yyyy) 3. N/A	(/ /)				
	<u>-</u> -					
	<u> </u>					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /	<u> </u>				
4. IV/A	-					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	<u> </u>				
		Total I	3 (Ordin	nary shares) N/A		
		10.01		ence shares) N/A		_
				Other class) N/A		_

	amount	Amount at close of preceding	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	of the month		
1. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1)				-		_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
J. 1VII	 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /))				
Charles de (filiated)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))	Total C. (Ord	inary shares) N/A		
			(Prefer	rence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A (/ /) shares (Note 1)		
2.	N/A		
3.	shares (Note 1) N/A		
-	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements in Is	ssued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)		,		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(222, 2222, 333)			N/A	N/A

	Thurs of Laura						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)	- <u></u>	_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(68.1111.3333)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue		State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(mm - 133337			N/A	N/A

	Type of Issue			No. of new share of issuer issued during the month pursuant thereto	shares of issuer
			Class of shares issuable(Note 1)	-	
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy)) <u>N/A</u>	N/A
			Class of shares issuable(Note 1)	-	
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy)) <u>N/A</u>	N/A
			Total E. (Ordinary short) (Preference short) (Other c		- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
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Submitted by: <u>Tricor Secretaries Limited</u>
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.