

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
_	SEEC M 02/03/20	dedia Group Limited		
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>205</u>	_Descrip	otion: SEEC MI	EDIA	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	3,000,000,000	HK\$0.10	HK\$300,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the month		3,000,000,000	HK\$0.10	HK\$300,000,000.00
(2) Stock code : N/A	Descrip	otion:	N/	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

28/02/2009

$\sim$	DC	C1
,	Preference	Shares
<b>—</b> •	I I CI CI CII CC	Dilaics

2. I Torcrence Situ	105				
Stock code:	N/A	Description	n:	N/A	<u> </u>
		Ne	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	month			
Increase/(decrease	e)				
Balance at close of	of the month				
3. Other Classes	of Shares				
Stock code:	N/A	Description	n:	N/A	Δ
Palance at aloce of	of proceeding a		No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of Increase/(decrease)					
Balance at close of	of the month				
Total authorised s currency:	hare capital a	at the end of the	he month (State	HK\$30	00,000,000,000
II. Movements in	Issued Share	Capital			

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,739,565,172	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,739,565,172	N/A	N/A	N/A

	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme				issuer which may be		
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1,10 , 01110111 0011	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:	NIL	NIL	NIL	NIL	NIL	21,950,000
HK\$0.210						
(26/08/2002)						
Ordinary shares						
ordinary snares						
(Note 1)						
2. Exercise price:	NIL	NIL	NIL	NIL	NIL	2,500,000
HK\$0.566						,,
(26/08/2002)						
Ordinary shares						
Ordinary shares						
(Note 1)						
3. Exercise price:	NIL	NIL	NIL	NIL	NIL	NIL
HK\$0.330						
(26/08/2002)						
Ordinary shares						
Ordinary shares						
(Note 1)						
4. Exercise price:	NIL	NIL	NIL	NIL	NIL	NIL
HK\$0.268						
(26/08/2002)						
Ordinary shares						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du		from exercise o				
options (State currence	ev)		NIL			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil-paid Warrant	N/A	79,947,009	NIL	79,947,009	NIL	79,947,009
	_					
(04/05/2011)		<del></del>				
Stock code (if listed)	N/A	A				
Class of shares	0.11					
issuable (Note 1)	Ordinary HK\$0					
Subscription price AGM approval date	пкъо	.422				
(if applicable)						
(dd/mm/yyyy)	(23/05/2	2005)				
2. N/A	_					
	_					
( / / )	_			_		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date		_				
(if applicable)	(	,				
(dd/mm/yyyy) 3. N/A	( / /	)				
3. 17/1	_					
	<del>-</del> 					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( , ,	,				
	<del>-</del>					
						_
( / / ) Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)		_				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
			(0.1)	amy also are all arre		
		Total B		ary shares) NIL nce shares) N/A		-
				Other class) N/A		-
				, <u> </u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted thereto close of the amount of preceding during the Amount at close month Class and description outstanding month month of the month 229,937,913 1. 2% Convertible Bonds US\$ US\$10,000,000 NIL US\$10,000,000 NIL Due on 04/05/2011 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.422 (minimum) AGM approval date (if applicable) (23/05/2005) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. N/A		
2. 10/A		
shares (Note 1)		-
3. N/A		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

		For Main E		and GEM lis	
	Type of Issue		is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	27/4	NY/A
				N/A	N/A
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary sh (Preference sh (Other	hares)	N/A	
To	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1)		
To	otal increase / (decrease) in preference shares during	or the month (i.e. Total of A to E):	(2)	N/A N/A	
	otal increase / (decrease) in other classes of shares di	_		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: <u>Tricor Secretaries Limited</u>
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.