

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2009
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SEEC Media Group Limited
Date Submitted	01/06/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>205</u> Descrip	ption : <u>SEEC M</u>	EDIA		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00	
(2) Stock code : <u>N/A</u> Descrij	ption :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code : <u>N/A</u> Descri		Description :	]	N/A
		No. of prefer shares	Par value rence (State currency)	capital
Balance at close of p	preceding 1	nonth		
Increase/(decrease)				
Balance at close of t	he month			

## 3. Other Classes of Shares

Stock code :	N/A Description :		tion :	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding 1	month				
Increase/(decrease)				-		
Balance at close of	the month					

HK\$300,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,739,565,172	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,739,565,172	N/A	N/A	<u>N/A</u>		

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Evenciesd	Concelled	Langed		
		Exercised	Cancelled	Lapsed	NIII	21.050.000
1. Exercise price:	NIL	NIL	NIL	NIL	NIL	21,950,000
HK\$0.210						
(26/08/2002)						
Ordinary shares						
(Note 1)						
2. Exercise price:	NIL	NIL	NIL	NIL	NIL	2,500,000
HK\$0.566						
(26/08/2002)						
Ordinary shares						
y						
(Note 1)						
3. Exercise price:	NIL	NIL	NIL	NIL	NIL	NIL
HK\$0.330						
(26/08/2002)						
Ordinary shares						
(Note 1)						
4. Exercise price:	NIL	NIL	NIL	NIL	NIL	NIL
HK\$0.268						
(26/08/2002)						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
				Other class)		
Total funds raised dur	ing the month	from exercise o				
options (State currenc			NIL			
options (state currenc	y)		MIL			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Wallands to issue bilaies of the is	Such which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. Nil-paid Warrant	Currency of nominal value N/A	Nominal value at close of preceding month 79,947,009	Exercised during the month NIL	Nominal value at close of the month 79,947,009	No. of new shares of issuer issued during the month pursuant thereto NIL	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 79,947,009
	-					
(04/05/2011) Stock code (if listed) Class of shares	N/2	A				
issuable (Note 1)	Ordinary					
Subscription price	HK\$0	.422				
AGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(23/05/	2005)				
2. IV/A	-					
		<u>-</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	_					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>4.</u> N/A	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Prefere	ary shares) <u>NIL</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
1. 3% Convertible Bond	US\$	US\$12,000,000	NIL	US\$12,000,000	NIL	221,800,947
Due on 18/05/2011						
Stock code (if listed)	N/A					
Class of shares	Ordinary shar	22				
issuable ( <i>Note 1</i> )	Ordinary shar HK\$0.422	es				
AGM approval date	Π <b>Κ</b> φ0. <del>4</del> 22					
(if applicable) (dd/mm/yyyy))	(28/04/2008)	)				
2. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		<u>,                                     </u>				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
· · · · · · · · · · · · · · · · · · ·				inary shares) NIL		<u>.</u>
				rence shares) N/A		
				(Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>		
	-	
	-	
	-	
Sildles (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
(outer etass)		

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		<u> </u>				monti
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N</u> /A
			Class of shares issuable				
		<b>G</b> +	(Note 1)		)		
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/min/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue		H	For Main	Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u>IV/A</u>	
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / / )		
	Teorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
				( / / ) Ordinary share eference share (Other cla	es) N/A	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any)	):
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Submitted by: Tricor Secretaries Limited				
Submitted by:				
Title: Hong Kong Branch Share Registrar				
(Director, Secretary or other duly authorised officer)				
(Director, Secretary of other dury autionsed officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.