

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer SEEC	Media Group Limited		
Date Submitted 03/12	/2010		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : 205 Desc	eription : SEEC MI	EDIA	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	3,000,000,000	HK\$0.10	HK\$300,000,000.00
(2) Stock code : N/A Desc	eription:	N/	Ά
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/11/2010

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,	Preference	Shares
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2. I Torcrence Situ	105				
Stock code:	N/A	Description	n:	N/A	<u> </u>
		Ne	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	month			
Increase/(decrease	e)				
Balance at close of	of the month				
3. Other Classes	of Shares				
Stock code:	N/A	Description	n:	N/A	Δ
Palance at aloce of	of proceeding a		No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of Increase/(decrease)					
Balance at close of	of the month				
Total authorised share capital at the end of the month (State currency:				HK\$30	00,000,000,000
II. Movements in	Issued Share	Capital			

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,739,565,172	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,739,565,172	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share			155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:	NIL	NIL	NIL	NIL	NIL	21,250,000
HK\$0.330						
(26/08/2002)						
Ordinary shares						
(Note 1)						
2. Exercise price:	NIL	NIL	NIL	NIL	NIL	NIL
HK\$0.268						
(26/08/2002)						
Ordinary shares						
(Note 1)						
3. Exercise price:	NIL	NIL	NIL	NIL	NIL	NIL
HK\$0.247						
(26/08/2002)						
Ordinary shares						
(Note 1)						
4. N/A						
( / / )						
shares						
(Note 1)						
		,	Total A. (Ord	inary shares)	NIL	
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		n from exercise				
options (State currenc	y)		NIL			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value at thereto close of the Description of warrants nominal close of during the close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Nil-paid Warrant N/A 79,947,009 NIL **NIL** NIL NIL (See Remarks) (04/05/2011) Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary shares HK\$0.422 Subscription price AGM approval date (if applicable) (dd/mm/yyyy) (23/05/2005)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Convertible Bond	US\$	US\$12,000,000	NIL	NIL	NIL	NIL
Due on 18/05/2011	_			(See Remarks)		
Stock code (if listed)						-
Class of shares						
issuable (Note 1)	Ordinary share	es				
Subscription price	HK\$0.422					
AGM approval date (if applicable)						
(dd/mm/yyyy))	(28/04/2008)	)				
2. N/A	(	<u>,                                     </u>				
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
	<u></u>					
	<u></u>					
G. 1. 1. (101)	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
4. N/A						
,	<u> </u>					
	<del></del> ,					
Stock code (if listed)	<del></del> .				-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	( / /	<u>′                                    </u>	Total C. (Ord	inary shares) NIL		
			(Prefei	rence shares) N/A		-
				(Other class) N/A		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)		· .
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	1,500 01 18840		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

N/A

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(ddi iiiiii jijji)		N/A	N/A
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				(Ordinary share Preference share (Other class	es) N/A	
To	otal increase / (decrea	ase) in ordinary shares during t	he month (i.e. Total of A to	E):	(1) NIL	
					(2) N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):				
The 3% Convertible Bonds due on 18 May 2011 and the Nil-paid Warrant issued on 19 May 2006 have been				
redeemed and cancelled by the Company on 24 November 2010. For further details, please refer to the Company's				
announcement dated 18 November 2010.				
Submitted by: <u>Tricor Secretaries Limited</u>				
Title: Hong Kong Branch Share Registrar				
(Director, Secretary or other duly authorised officer)				
Notes:				

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

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