

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2013

To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Jin Cai Date Submitted 01/08/2	Holdings Company I	Limited		
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code : <u>01250</u> Descri	iption : Ordinary	shares		
Opening balance at listing date on 5 July 2013 (Remarks)	No. of ordinary shares 2,000,000,000	Par value (HK\$)	Authorised share capital (HK\$) 20,000,000.00	
Increase/(decrease)	<u>-</u>			
Balance at close of the month	2,000,000,000	0.01	20,000,000.00	
(2) Stock code : N/A Descri	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A	No. of other classes of shares	(State	
3. Other Classes of Shares Stock code: N/A Balance at close of preceding mo Increase/(decrease)	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	320,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	320,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares

issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (11/06/2013)Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	F 8				
	•				
	. <u> </u>				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable)		-			
(dd/mm/yyyy) 2. N/A		-			
	· ·				_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	.			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
4. N/A					
(/ /)			_		<u> </u>
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Total	al B. (Ord	inary shares)	N/A	
	100		rence shares)	N/A	_
			(Other class)	N/A	- -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , , , , , , , , , , , , , , , , , ,					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, ,		Total C. (Ordin	nary shares)	N/A	_
				ence shares) Other class)	N/A N/A	-
			(1	oniei ciass)	1 N / <i>F</i> A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
T.(.1D. (0.1' 1)	DT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	•
(Other class)	N/A N/A	
(*)		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable				
		At price : State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4.4			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

5. Scrip dividend At price: State currency — Issue and a date: (dd/r	mm/yyyy) oval date:	(/ /			
5. Scrip dividend At price: State currency — Issue and a date: (dd/r	allotment mm/yyyy) oval date:	(/ /			
EGM appro	mm/yyyy) oval date:	(/ /	`		
EGM appr	oval date:)		
(dd/mm/yy	<i>(</i> y y <i>)</i>	(/ /)	N/A	N/A
Class repurchase	of shares ed (Note 1)				
6. Repurchase of Shares Cancellation (dd/mm/yy		(/ /)		
EGM appro (dd/mm/yy		(/ /)	N/A	N/A
				IN/A	IV/A
Class redeemed (of shares (Note 1)				
7. Redemption of Redemption shares (dd/mm/yy	on date :	(/ /)		
EGM appro (dd/mm/yy	oval date:	(/ /)		
				N/A	N/A
Class of sl (Note 1)	hares issuable				
8. Consideration issue At price : State Issue and a date : (dd/r		(/ /)		
EGM approduced (dd/mm/yy	oval date:	(/ /)	3711	 .
				N/A	N/A

			For Main E	Board	and GEM lis	ted issuers
	Type of Issue			j	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	; <u> </u>	_		
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		· 33337			N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sł			
		(Pi	reference sh (Other			
To	otal increase / (decrease) in ordinary shares during the	e month (i e Total of A to	E).	(1)	Nil
	the state of the s	2.2.2. (2.2.2. 2.2.2. 0.2.2.2.0	<i>)</i> -	(2		N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):			N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):			N/A
(7	These figures should be the same as the relevant figur	es under II above ("Mover	ments in Iss	sued ,	Share Capital	!").)

For Main Board and GEM listed issuers

Remarks (if any):
The ordinary shares of the Company were newly listed on the Main Board of The Stock Exchange of Hong
Kong Limited on 5 July 2013.
Submitted by: <u>Lam Kit Yan</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes ·

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. *2*.