

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2013

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|---------------------------------------|----------------------------------|---|--|--|
| Name of Issuer Jin Cai Date Submitted 03/10/20 | Holdings Company I 013 | Limited | | | |
| I. Movements in Authorised Share Capi | tal | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code: 01250 Descri | ption : Ordinary | shares | | | |
| Opening balance at listing date on 5 July 2013 (Remarks) | No. of ordinary shares 2,000,000,000 | Par value (HK\$) | Authorised share capital (HK\$) 20,000,000.00 | | |
| Increase/(decrease) | - | | | | |
| Balance at close of the month | 2,000,000,000 | 0.01 | 20,000,000.00 | | |
| (2) Stock code : N/A Descri | ption: | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| Stock code : | N/A | Description : | | |
|-------------------------|-----------|---------------------------------------|------------|-----------|
| | | No. of prefe shares | , | e capital |
| Balance at close of pre | eceding m | onth | | |
| Increase/(decrease) | | | | |
| Balance at close of the | e month | | | |
| 3. Other Classes of Sh | ares | | | |
| | | | | |
| Stock code : | N/A | Description : | | |
| | N/A | Description : No. of ot classes of s | \ | e capital |
| Stock code : | | No. of ot classes of s | her (State | e capital |
| | | No. of ot classes of s | her (State | e capital |

No. of new shares of

N/A N/A No. of new shares of

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) (2) | | shares | of shares |
| Balance at close of preceding month | 320,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | <u>-</u> . | N/A | N/A | N/A |
| Balance at close of the month | 320,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (11/06/2013)Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil

(Preference shares)

(Other class)

Nil

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal nominal close value preceding | of du | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------|--------------------------------|--|--|--|
| 1. N/A | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) - - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) - - | | | | | |
| (/ /) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | Total B. | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | - - |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| 2. 17/14 | | | | | | |
| | _ | | | | | |
| Ctools and a (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | , | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| 3. IN/A | <u> </u> | | | | | |
| | | | | | | |
| G: 1 1 ('C1' + 1) | | | | | | |
| Stock code (if listed) Class of shares | | , | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | , | | | | |
| 4. N/A | <u> </u> | | | | | |
| | | | | | | |
| G: 1 1 ('C1' + 1) | | | | | | |
| Stock code (if listed) Class of shares | | , | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | _ |
| | | | (| Other class) | N/A | _ |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) shares (Note 1) | | |
| Shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| T.(.1D. (0.1' 1) | DT/A | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | • |
| (Other class) | N/A N/A | |
| (*) | | • |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 27/1 |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 37/4 | 27/1 |
| | | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| | | ГОГ | Maiii Duai | a and Gelvi iis | |
|--------------|--|---|--------------|--------------------------|-----------------------|
| | | | | No. of new | No. of new |
| | | | | shares of | shares of |
| | | | | issuer issued during the | issuer which may be |
| | | | | month | issued |
| | | | | pursuant | pursuant |
| | | | | thereto | thereto as at |
| | | | | | close of the |
| | Type of Issue | | | | month |
| | | | | | |
| | | Class of shares issuable _ | | | |
| | | (Note 1) | | | |
| 0 | G :: 1 | | / /) | | |
| 9. | Capital | issue and anothern | / /) | | |
| | reorganisation | date: (dd/mm/yyyy) | | | |
| | | EGM approval date: | / /) | | |
| | | (dd/mm/yyyy) | | | |
| | | 33337 | | N/A | N/A |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | Class of shares issuable _ | | | |
| | | (Note 1) | | | |
| 10. | Other (Please specific) At price: State | Issue and allatment (| / /) | | |
| | (Please specify) At price currency | Issue and allotment date: (dd/mm/yyyy) | ' ' ' | | |
| | | , | | | |
| | | EGM approval date: | / /) | | |
| | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | • | • |
| | | Total E. (Ordi | inary share: | s) N/A | |
| | | | ence shares | | • |
| | | (| Other class | s) N/A | • |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| T | otal in anno 2 / (da anno 22) in andinana altana danina dh | a month (i.e. Total of A to E). | (| 1) | Nil |
| 10 | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | (| 1) | |
| | | | C | 2) | N/A |
| | | | | | N/A |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E) |): | | 1 N / A |
| _T | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Total of A | to E): | | N/A |
| | | ` | | | |
| (T | These figures should be the same as the relevant figur | es under II above ("Movement | ts in Issued | Share Capital | !").) |

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|---------|-----------|-----------|--------|----------|
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| Remarks (if any): | | | | | |
|--|--|--|--|--|--|
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| | | | | | |
| Submitted by: <u>Lam Kit Yan</u> | | | | | |
| Title: Company Secretary | | | | | |
| (Director, Secretary or other duly authorised officer) | | | | | |
| | | | | | |
| | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.