

# Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : 31/03/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Jin Cai Holdings Company Limited
Date Submitted	04/04/2014

I. Movements in Authorised Share Capital

(1) Stock code : $01250$ Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	<u> </u>		
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : N/A Descri	ntion :		
	ption .		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of ordinary	(State	capital
Balance at close of preceding month	No. of ordinary	(State	capital

### 2. Preference Shares

Stock code :	N/A	_Description :		
		No. of prefere shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding 1	nonth		
Increase/(decrease)				
Balance at close of t	he month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 20,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	320,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	320,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(11/06/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111		1111	1111	1111	
(INDIE I)						
2 11/4						
<u>2. N/A</u>						
( / / )						
shares						
(Note 1)		·				
(11010-1)						
3. N/A						
<u>J. IV/A</u>						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ing the month	from exercise of	ζ.			
options (State currency				Nil		
-radia (state current)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares		_			
issuable ( <i>Note 1</i> ) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
<u>2. N/A</u>	· · · · · · · · · · · · · · · · · · ·	_			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
<u>3. N/A</u>					
					· ·
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price <u> </u>		-			
(if applicable) (dd/mm/yyyy)	( / / )	_			
<u>4. N/A</u>					
· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	Tot		nary shares)	N/A	_
			rence shares)	N/A	-
		(	(Other class)	N/A	-

Convertibles (i.e. Commetil 1	nto Change of the I	amor which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertibles Convertibl		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / ) 					
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		,		nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
	-	
`		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		<b>G</b>	(Note 1)	(	)		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration issue At price : State currency       Class of shares issuable (//)         8. Consideration issue At price : State currency       Issue and allotment (//)         (d/mm/yyyy)       EGM approval date: (//)		Type of Issue	<u>F</u>	<del>∛or Main</del>	Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N         6. Repurchase of shares       Class of shares (dd/mm/yyyy)       N/A       N         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N         8. Consideration issue At price :       State currency       Issue and allotment (Note 1)       (///) Issue and allotment (Note 1)         8. Consideration issue At price :       State currency       Issue and allotment (Note 1)       (///) Issue and allotment (///)       (///)         8. Consideration issue At price :       State currency       Issue and allotment (///)       (///)       (///)         8. Consideration issue At price :       State currency       Issue and allotment (///)       (////)       (////)							
3. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N         6. Repurchase of shares       Class of shares							
EGM approval date: $(//)$ God (dd/mm/yyyy)       N/A         N/A       N         Class       of         shares       Class         Class       of         shares       N/A         N/A       N         Class       of         shares       Class         Class       of         shares       (////)         Redemption of       Redemption date:         Redemption date:       (////)         (dd/mm/yyyy)       N/A         N/A       N         Class of shares       Issue and allotment         (Note 1)       Class of shares issuable         State       Class of shares issuable         (dd/mm/yyyy)       N/A	5.	Scrip dividend		( / /	)		
6. Repurchase of shares $(Note I)$ 6. Repurchase of $(d/mm/yyyy)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ $N/A$ N Class of shares $$ redeemed $(Note I)$ 7. Redemption of $(d/mm/yyyy)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $(M/A$ N Class of shares issuable $$ (Note I) 8. Consideration issue At price: State $(Note I)$ 8. Consideration issue At price: $(Note I)$ 8. Consideration issue $(Vote I)$ 9. $(M/A)$ $(Vote I)$ 10. $(V$			EGM approval date:	( / /	)	N/A	N/A
6. Repurchase of shares $(Note I)$ 6. Repurchase of $(d/mm/yyyy)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ $N/A$ N Class of shares $$ redeemed $(Note I)$ 7. Redemption of $(d/mm/yyyy)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $(M/A$ N Class of shares issuable $$ (Note I) 8. Consideration issue At price: State $(Note I)$ 8. Consideration issue At price: $(Note I)$ 8. Consideration issue $(Vote I)$ 9. $(M/A)$ $(Vote I)$ 10. $(V$			 				
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Redemption of shares       Class of shares medeemed (Note 1)         Redemption date:       ( / / )         (dd/mm/yyyy)       Kares         Redemption date:       ( / / )         (dd/mm/yyyy)       Kares         Redemption date:       ( / / )         (dd/mm/yyyy)       Kares         Redemption date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N         Class of shares issuable       N/A         N/A       N         Class of shares issuable       ( / / )         (Note 1)       Issue and allotment         ( / / )       EGM approval date:       ( / / )         ( / / )       EGM approval date:       ( / / )         ( / / )       EGM approval date:       ( / / )         EGM approval date:       ( / / )       )         EGM approval date:							
Image: Consideration issue At price :       State currency       N/A       N/A       N/A         Image: Class of shares redeemed (Note 1)       Redemption date :       ( / / )       ( / / )       ( / / )         Image: Class of shares       Redemption date :       ( / / )       ( / / )       ( / / )       ( / / )         Image: Class of shares issuable       Image: Class of shares issuable       N/A       N         Image: Class of shares issuable       Issue and allotment       ( / / )       ( / / )       ( / / )         Image: Class of shares issuable       Issue and allotment       ( / / )       ( / / )       ( / / )         Image: Class of shares issuable       Image: Class of shar	6.	Repurchase of shares		( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//) date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$				( / /	)	N/A	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (///)       EGM approval date: (///)         Base and allotment (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N N/A N Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$							
Book upprovaluate:       (dd/mm/yyyy)         N/A       N         R. Consideration issue At price :       State currency       Class of shares issuable (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         EGM approval date:       (///)       Idd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency — EGM approval date: (///) (dd/mm/yyyy)				( / /	)	N/A	N/A
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						<u>N/A</u>	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u> </u>				( / /	)		
						N/A	N/A

				For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	ble ( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issua (Note 1) — Issue and allotment date : (dd/mm/yyyy)	ble ( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks	(if	any):
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Submitted by: Lam Kit Yan
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.