

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/04/2014		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Jin Cai  Date Submitted 02/05/2	Holdings Company I	Limited	
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>01250</u> Descri	iption: Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)			
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : N/A Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code : N/A Descr	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

No. of ordina	ary shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
320,000,000	N/A	N/A	N/A
	N/A	N/A	N/A
320,000,000	N/A	N/A	N/A
	(1) 320,000,000	320,000,000 N/A - N/A	(1) (2) shares  320,000,000 N/A N/A  - N/A N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the Is	ssuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement durin	g the month		thereto	as at close of the month	
(dd/mm/yyyy) and							
class of shares	G . 1	г . 1	C 11 1	Y 1			
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Share Option							
Scheme							
(11/06/2013)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
2. N/A							
-1							
shares						·	
(Note 1)							
3. N/A							
( / / )							
shares							
( <i>Note 1</i> )						-	
, , , ,		Tot	al A. (Ordin	ary shares)	Nil		
			·	nce shares)	N/A		
				Other class)	N/A		
Total funds raised dur	ing the month	n from exercise of			/		
options (State currence		i mom cacicise of		Nil			
options (state earrene	· J /						
1							

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
2. N/A	<u>-</u>				
	<del>-</del>				
	<u> </u>				<u> </u>
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)		_			
Subscription price EGM approval date		<u> </u>			
(if applicable)					
(dd/mm/yyyy)	( / / )				
3. N/A	-				
-	-				
( / / )	<del></del>	· -			
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)		<u> </u>			
Subscription price		<u> </u>			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A	_				
	<u>-</u>				
	· <del></del>				_
( / / ) Stock code (if listed)					
Class of shares		<u>—</u>			
issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
		. 15 (1	O 1' 1 \	<b>3.</b> 7	
	To		Ordinary shares)	N/A	=
		(Pr	eference shares) (Other class)	N/A N/A	-
			(Onici ciass)	11/11	_

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	month	monui		
1. IV/A						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
2. IV/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy) 3. N/A	( / / )					
3. IV/A	<u> </u>					
	<u> </u>					
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
IVA	<del></del>					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( ' ' )		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	_
			(	Other class)	N/A	=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option	Selicines)		
if applicable, and o	cluding EGM approval date (dd/mm/yyyy), class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-			
-	ahoma (Note 1)		
	shares (Note 1)		
2. N/A			
	( / / )		
-	shares (Note 1)		
	shares (Note 1)		-
2 NI/A			
3. <u>N/A</u>			
	$\overline{(//)}$		
	shares (Note 1)		
			-
	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N/A	

Ot.	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J <sub>F</sub> · · · · · · · · · · · · · · · · · · ·		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		Stata	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(46.22.2.2.3)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
1			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F.						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares				
	D 1 6		repurchased (Note 1)	( / /	,		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

			For Main		rd and GEM	
					No. of new shares of	No. of new shares of
				i	snares of	
				•	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	T					close of the month
	Type of Issue					IIIOnui
		Class of shares issuable		_		
		(Note 1)		_		
		,		`		
9.	Capital	Issue and allotment	( / /	)		
	reorganisation	date: (dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
					N/A	N/A
		Class of shares issuable				
		(Note 1)		_		
10	Other State	(11010-1)				
10.	Other (Please specify) At price: State currency	Issue and allotment	( / /	)		
	(France openity)	date: (dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)	`	ĺ	N/A	N/A
		(				
		Total E. (C	Ordinary sh	nares	) N/A	
			eference sh		N/A	•
			(Other o	class)	N/A	<u>.</u>
						NGI
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1	)	Nil
				(2	)	N/A
				(2		NT/ A
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	E):			N/A
Ta	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	f A to E):			N/A
	These figures should be the same as the relevant figure			and '	Shara Capita	
(1	nese figures should be the same as the relevant figure	es unaer 11 above ( Movem	ienis in iss	ueu .	зпите Сирниі	; <i>).)</i>

For	M	ain	R	oard:	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Lam Kit Yan
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.