

# Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Jin Cai Holdings Company Limited	
Date Submitted	04/06/2014	

I. Movements in Authorised Share Capital

		_	
(1) Stock code : $01250$ Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	<u> </u>		
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : N/A Descri			
(-) <u></u>	puon :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary	(State	capital
Balance at close of preceding month	No. of ordinary	(State	capital

### 2. Preference Shares

Stock code :	N/A	_Descriptior	ı:		
		No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	nonth			
Increase/(decrease)					
Balance at close of t	he month				

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 20,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	320,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	320,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(11/06/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		·	<u> </u>			
(11010-1)		Tot	al A. (Ordin	ary shares)	Nil	
		100		nce shares)	N/A	
				Other class)	N/A N/A	
			(C	Julei (1888)	1N/A	
Total funds raised dur		from exercise of		Nil		
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value	Nominal val close of preceding m	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	( / /	)					
2. N/A							
( / / )							
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 3. N/A	( / /	)					
				<u> </u>			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				()	Other class)	N/A	

Commetibles (i.e. Commetible i	nto Channa of the I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> )							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	( / / )						
2. N/A	· · · · · ·						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / / )						
	( / / )						
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , , .						
(dd/mm/yyyy)	( / / )						
4. N/A							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / / )						
			Total C. (Ordin		N/A	_	
				ence shares)	N/A	-	
			()	Other class)	N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Otr	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ EGM approval date: (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (Note 1) $(/ / )$ 2. Open offer       At price : State currency       Issue and allotment (Note 1) $(/ / )$ 3. Placing       At price : State currency       Issue and allotment (Note 1) $(/ / )$ 3. Placing       At price : State currency       Issue and allotment (Note 1) $(/ / )$ 4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment (Note 1) $(/ / )$ N/A				Class of shares issuable				
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (dd/mm/yyyy) $(//)$ N/A       N/A         3. Placing       At price : State currency       EGM approval date: (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ N/A       N/A         4. Bonus issue       Class of shares issuable (More 1)       Issue and allotment (//) $(//)$ N/A       N/A         4. Bonus issue       Issue and allotment (dd/mm/yyyy)       EGM approval date: (//) $(//)$ N/A       N/A								
$\frac{\text{(dd/mm/yyyy)}}{\text{(dd/mm/yyyy)}} = \frac{\text{N/A} - \text{N/A}}{\text{N/A} - \text{N/A}}$ $\frac{\text{N/A} - \text{N/A}}{\text{(dd/mm/yyyy)}}$ $\frac{\text{N/A} - \text{N/A}}{\text{(dd/mm/yyyy)}}$ $\frac{\text{Class of shares issuable}}{\text{(dd/mm/yyyy)}} = \frac{\text{N/A} - \text{N/A}}{(\text{dd/mm/yyyy)}}$ $\frac{\text{N/A} - \text{N/A}}{(\text{dd/mm/yyyy)}}$	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (///)       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (///)       N/A         3. Placing       At price : State currency       Issue and allotment (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (/// /)       N/A       N/A       N/A         4. Bonus issue       Issue and allotment (// /)       Issue and allotment (// /)       N/A       N/A					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)							N/A	N/A
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)(d/mm/yyyy)3. Placing At price : \frac{State}{currency} Issue and allotment (//)EGM approval date: (d/mm/yyyy)EGM approval date: (//)(d/mm/yyyy)At price : \frac{State}{currency} Issue and allotment (//)EGM approval date: (//)(d/mm/yyyy)N/A N/AN/A N/AN/A N/AN/A$ N/A								
Image: State (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///) date : (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment (///) date : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (///) Issue and allotment (///) date : (dd/mm/yyyy)       Issue and allotment (///) date : (///) date : (///) date : (dd/mm/yyyy)       Issue and allotment (///) date : (//) date : (//) date : (///	2.	Open offer	At price : State	Issue and allotment	( / /	)		
3. Placing       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (//)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (//)         Issue and allotment (///)       Issue and allotment (///)					( / /	)	N/A	N/A
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         EGM approval date: (d/mm/yyyy)       N/A       N/A       N/A         4. Bonus issue       Class of shares issuable (// / ) date : (d/mm/yyyy)       Issue and allotment date : (d/mm/yyyy)       N/A         4. Bonus issue       EGM approval date: (// / ) date : (// )       Issue and allotment date : (// )       (// )         EGM approval date: (// / )       EGM approval date: (// )       (// )								
atte:       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
Image: Solution of the date:       (dd/mm/yyyy)	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $							N/A	N/A
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
					( / /	)	<b>NT / A</b>	<b>NT / A</b>
							<u>N/A</u>	N/A

S. Scrip dividend       At price : State currency       Class of shares issuable (///)         S. Scrip dividend       At price : State currency       Issue and allotment (///)         EGM approval date:       (///)         (d/mn/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemption date: (///)       N/A       N/A         7. Redemption of shares       Class of shares redeemption date: (///)       N/A       N/A         8. Consideration issue At price : State       Class of shares issuable (//Amn/yyyy)       N/A       N/A         8. Consideration issue At price : State (urrency)       Issue and allotment (///)       Issue and allotment (///)       N/A         8. Consideration issue At price : State (urrency)       Issue and allotment (///)       N/A       N/A		Type of Issue	<u>H</u>	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and alloment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         6. Repurchase of shares       Class of shares means of repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Class of shares means of (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares means of (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares means of (dd/mm/yyyy)       N/A       N/A         8. Consideration issue At price:       State currency       Class of shares issuable (Note 1)       N/A       N/A         8. Consideration issue At price:       State currency       Issue and alloment (Note 1)       ( / / )       )         8. Consideration issue At price:       State currency       Issue and alloment (Note 1)       ( / / )       )         8. Consideration issue At price:       State currency       Issue and alloment (More 1)       ( / / )       )         8. Consideration issue At price:       State currency       Issue and alloment (More 1)       ( / / )       )							
5. Scrip dividend       At price : currency       Image: At pric							
EGM approval date: $(/ / / )$ idd/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares	5.	Scrip dividend		( / /	)		
6. Repurchase of shares $(Note 1)$ 6. Repurchase of $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) 7. Redemption of $(d/mm/yyyy)$ 7. Redemption of $(d/mm/yyyy)$ 7. Redemption of $(d/mm/yyyy)$ 7. Redemption date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) 8. Consideration issue At price: $State$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy)			EGM approval date:	( / /	)	N/A	N/A
6. Repurchase of shares $(Note 1)$ 6. Repurchase of $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) 7. Redemption of $(d/mm/yyyy)$ 7. Redemption of $(d/mm/yyyy)$ 7. Redemption of $(d/mm/yyyy)$ 7. Redemption date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) 8. Consideration issue At price: $State$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy)			 				
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A							
Image: Consideration issue At price :       State currency       N/A       N/A       N/A         N/A       N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         Class of shares       Class of shares	6.	Repurchase of shares		( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (//) date : (/				( / /	)	N/A	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         EGM approval date: $(//)$ (dd/mm/yyyy)							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (M/A - M/A - M/A) N/A - M/A - M/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency							
8. Consideration issue At price : State Issue and allotment $(//)$	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       ( / / )				( / /	)	N/A	N/A
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u>N/A</u> <u>N/A</u>				( / /	)		
						N/A	N/A

				For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issua (Note 1) — Issue and allotment date : (dd/mm/yyyy)	ble ( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by: Lam Kit Yan
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.