

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Jin Cai Holdings Company Limited |
|----------------|----------------------------------|
| Date Submitted | 03/10/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : 01250 Descri | ption : Ordinary | shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 2,000,000,000 | 0.01 | 20,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 2,000,000,000 | 0.01 | 20,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| | | | |
| Increase/(decrease) | | | |

2. Preference Shares

| Stock code : | N/A | Description | : | | |
|-----------------------|-----------|-------------|----------------------|----------------------------------|---|
| | | No | of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of j | preceding | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | he month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | ription : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HK*\$) : 20,000,000

II. Movements in Issued Share Capital

| | No. of ordi | inary shares | No of preference | No. of other classes |
|--|-------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 320,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 320,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share No. of new shares of issuer where sof issuer such during the month form exercise of the month pursuant thereto No. of new shares of issuer which may be issuer you have the month pursuant thereto approval date Movement during the month the month pursuant thereto as at close of the month (d/mm/yyyy) and Granted Exercised Cancelled Lapsed 1.Share Option Scheme | Share Options (under S | Share Option | Schemes of the Is | ssuer) | | | |
|---|---------------------------------------|--------------|-------------------|--------------|--------------|----------------------|--------------------------|
| including EGM approval date (dd/mm/yyy) and class of shares issuable Movement during the month (dd/mm/yyy) and class of shares issued pursuant thereto as at close of the month thereto 1.Share Option Scheme Granted Exercised Cancelled Lapsed (11/06/2013) Ordinary shares Nil Nil Nil Ordinary shares Nil Nil Nil Nil (Note 1) Shares | Particulars of share | | | | | No. of new shares of | No. of new shares of |
| approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme I.Share Option Interview Interview Interview (11/06/2013) Nil Nil Nil Nil Nil Ordinary shares Nil Nil Nil Nil (Nore 1) Shares Interview Interview Interview (// / _) shares shares Interview Interview Interview (Note 1) Total A. (Ordinary shares) (Note 7) Nil (Other class) Nil N/A Nil | | | | | | | |
| (dd/mm/yyyy) and | | | | | | | |
| (dd/mm/yyyy) and | | | Movement durin | g the month | | thereto | as at close of the month |
| issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Scheme <td< td=""><td></td><td></td><td></td><td>0</td><td></td><td></td><td></td></td<> | | | | 0 | | | |
| 1.Share Option Scheme (11/06/2013) Ordinary shares Nil (Note 1) 2. N/A (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (N/A) (Other class) N/A (Other class) N/A N/A | | | | | | | |
| Scheme | | Granted | Exercised | Cancelled | Lapsed | | |
| $ \frac{\boxed{(11/06/2013)}}{Ordinary shares} \underbrace{Nil} \underbrace{Ni}$ | 1.Share Option | | | | | | |
| Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A | Scheme | | | | | | |
| Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A | | | | | | | |
| Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A | | | | | | | |
| Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A | (11/06/2013) | | | | | | |
| $\frac{(Note I)}{2. N/A}$ $\frac{2. N/A}{(Note I)}$ $\frac{(/ / /)}{shares}$ $\frac{(/ /)}{shares}$ | | NH | NGI | NJI | NGI | Nil | Nil |
| 2. N/A | · · · · · · · · · · · · · · · · · · · | 1111 | | 1111 | 1111 | 1111 | |
| Image: shares Image: shares (Note 1) Image: shares Image: shares | (Ivole I) | | | | | | |
| Image: shares Image: shares (Note 1) Image: shares Image: shares | 2 N/A | | | | | | |
| image: shares image: shares (Note 1) 3. N/A 3. N/A image: shares | <u>Z. N/A</u> | | | | | | |
| image: shares image: shares (Note 1) 3. N/A 3. N/A image: shares | | | | | | | |
| image: shares image: shares (Note 1) 3. N/A image: shares image: shares | | | | | | | |
| image: shares image: shares (Note 1) 3. N/A image: shares image: shares | | | | | | | |
| (Note 1) 3. N/A | (/ /) | | | | | | |
| (Note 1) 3. N/A | shares | | | | | | |
| 3. N/A | | | | | | | |
| (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Nil | (| | | | | | |
| (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Nil | 3 N/A | | | | | | |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil | | | | | | | |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) Nil (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of Nil | | | | | | | |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil | | | | | | | |
| (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil | (/ /) | | | | | | |
| Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil | (Note 1) | | | | | | |
| (Other class) N/A Total funds raised during the month from exercise of Nil | | | Tot | al A. (Ordin | ary shares) | Nil | |
| Total funds raised during the month from exercise of Nil | | | | (Prefere | nce shares) | N/A | |
| | | | | (0 | Other class) | N/A | |
| | | | from exercise of | | Nil | | |
| | options (State currency | Y) | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>3. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | | nary shares) | | |
| | | | ence shares) Other class) | | <u>.</u> |
| | | (| | 11///1 | - |

| Convertibles (i.e. Convertible : | nto Sharoa of the 1 | amor which are to | | For Main Board | and GEM liste | d issuers |
|--|---------------------|--|----------------------------------|------------------------------------|--|--|
| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (/ /) | | | | | |
| 5. 1011 | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | , | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | . . | | |
| | | | Total C. (Ordin | | N/A N/A | - |
| | | | | ence shares) Other class) | N/A N/A | - |
| | | | (| | 1 N/ M | _ |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | as at close of the month |
| 1. N/A | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 2. <u>N/A</u> | - | |
| | | |
| | - | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|-------|---|--|---|
| | Type of Issue | | Class of shares issuable (<i>Note 1</i>) | | | | montin |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N7/4 | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | <u> 11/A</u> | 1\/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | Type of Issue | | F | <u>'or main</u> | DOal | d and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|---|-----------------|------|--|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | A | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | | | | For Main Boa | rd and GEM lis | sted issuers |
|-----|---------------------------|------------------|---|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | ble | | |
| | U | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| 10. | Other (Please specify) | At price : State | Class of shares issual (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) | ble (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary share (Preference share (Other class | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|----------|----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sha | re Capital").) |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: Lam Kit Yan |
|--|
| Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.