

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Jin Cai Holdings Company Limited
Date Submitted	04/02/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01250</u> Descrip	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description	:		
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding	month			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 20,000,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	320,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	320,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share No. of new shares of issuer where sof issuer such during the month form exercise of the month pursuant thereto No. of new shares of issuer which may be issuer you have the month pursuant thereto approval date Movement during the month the month pursuant thereto as at close of the month (d/mm/yyyy) and Granted Exercised Cancelled Lapsed 1.Share Option Scheme	Share Options (under S	Share Option	Schemes of the Is	ssuer)			
including EGM approval date (dd/mm/yyy) and class of shares issuable Movement during the month (dd/mm/yyy) and class of shares issued pursuant thereto as at close of the month thereto 1.Share Option Scheme Granted Exercised Cancelled Lapsed (11/06/2013) Ordinary shares Nil Nil Nil Ordinary shares Nil Nil Nil Nil (Note 1) Shares	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme I.Share Option Interview Interview Interview (11/06/2013) Nil Nil Nil Nil Nil Ordinary shares Nil Nil Nil Nil (Nore 1) Shares Interview Interview Interview (// / _) shares shares Interview Interview Interview (Note 1) Total A. (Ordinary shares) (Note 7) Nil (Other class) Nil N/A Nil							
(dd/mm/yyyy) and							
(dd/mm/yyyy) and			Movement durin	g the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Scheme <td< td=""><td></td><td></td><td></td><td>0</td><td></td><td></td><td></td></td<>				0			
1.Share Option Scheme (11/06/2013) Ordinary shares Nil (Note 1) 2. N/A (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (N/A) (Other class) N/A (Other class) N/A N/A							
Scheme		Granted	Exercised	Cancelled	Lapsed		
$ \frac{\boxed{(11/06/2013)}}{Ordinary shares} \underbrace{Nil} \underbrace{Ni}$	1.Share Option						
Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A	Scheme						
Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A							
Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A							
Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A	(11/06/2013)						
$\frac{(Note I)}{2. N/A}$ $\frac{2. N/A}{(Note I)}$ $\frac{(/ / /)}{shares}$ $\frac{(/ /)}{shares}$		NH	NGI	NJI	NGI	Nil	Nil
2. N/A	· · · · · · · · · · · · · · · · · · ·	1111		1111	1111	1111	
Image: shares Image: shares (Note 1) Image: shares Image: shares	(Ivole I)						
Image: shares Image: shares (Note 1) Image: shares Image: shares	2 N/A						
image: shares image: shares (Note 1) 3. N/A 3. N/A image: shares	<u>Z. N/A</u>						
image: shares image: shares (Note 1) 3. N/A 3. N/A image: shares							
image: shares image: shares (Note 1) 3. N/A image: shares image: shares							
image: shares image: shares (Note 1) 3. N/A image: shares image: shares							
(Note 1) 3. N/A	(/ /)						
(Note 1) 3. N/A	shares						
3. N/A							
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Nil	(
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Nil	3 N/A						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil							
(Note 1) Total A. (Ordinary shares) (Preference shares) Nil (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of Nil							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil	(/ /)						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise of Nil			Tot	al A. (Ordin	ary shares)	Nil	
Total funds raised during the month from exercise of Nil				(Prefere	nce shares)	N/A	
				(0	Other class)	N/A	
			from exercise of		Nil		
	options (State currency	Y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		nary shares)		
			ence shares) Other class)		<u>.</u>
		(11///1	-

Convertibles (i.e. Convertible :	nto Sharoa of the 1	amor which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
5. 1011						
Stock code (if listed)					,	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			. .		
			Total C. (Ordin		N/A N/A	-
				ence shares) Other class)	N/A N/A	-
			(1 N/ M	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (<i>Note 1</i>)				montin
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u> 11/A</u>	1\/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue		F	<u>'or main</u>	DOal	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

				For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ble		
	U		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issual (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	ble (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks	(if	any):
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Submitted by: Lam Kit Yan
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.