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Jin Cai Holdings Company Limited
金彩控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 01250)

DESPATCH OF CIRCULAR

Reference is made to the announcements of Jin Cai Holdings Company Limited (the “Company”) dated 11 December 2014, 2 February 2015, 23 February 2015 and 13 March 2015 in relation to, among other things, the Subscription and the Whitewash Waiver. Capitalised terms used herein shall have the same meanings as defined in the announcement of the Company dated 2 February 2015 unless the context requires otherwise.

The Board is pleased to announce that the circular containing, among other things, (i) further information on the Subscription, the Whitewash Waiver, the Share Capital Resolution and the proposed amendment to Articles of Association; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee in relation to the Subscription and the Whitewash Waiver; (iv) a notice of the EGM; and (v) other information as required under the Takeovers Code and the Listing Rules has been despatched to the Shareholders on 10 April 2015.

The EGM will be held at Edinburgh and Gloucester Room, 2/F, Mandarin Oriental Hong Kong, 5 Connaught Road Central, Hong Kong on Monday, 4 May 2015 at 3:00 p.m., details of which are set out in the notice of EGM contained in the circular.

By Order of the Board

Jin Cai Holdings Company Limited

Huang Li

Chairman

Hong Kong, 10 April 2015

As at the date of this announcement, the Board comprises six Directors, namely Ms. Huang Li and Mr. Zheng Hua as executive Directors; Mr. Huang Chao as non-executive Director; Mr. Zeng Shiquan, Mr. Tam Tak Kei Raymond and Professor Lam Sing Kwong Simon as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.