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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01250)**

## **(1) EXTENSION OF BOOK CLOSURE PERIOD AND DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS**

## **(2) REVISED TIMETABLE FOR OPEN OFFER**

## **(3) INSIDE INFORMATION IN RELATION TO THE LATEST DEVELOPMENT OF CIGARETTE PACKAGING BUSINESS**

Reference is made to the announcement of Beijing Enterprises Clean Energy Group Limited dated 25 July 2017 (the “**Announcement**”) in relation to the Open Offer. Capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

### **(1) EXTENSION OF BOOK CLOSURE PERIOD AND DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS**

As set out in the Announcement, the Prospectus Documents were expected to be despatched to the Qualifying Shareholders on 16 August 2017.

As additional time is required to prepare and finalise certain information for inclusion in the Prospectus Documents, it is expected that the book closure period will be extended, the date of despatch of the Prospectus Documents and the timetable for the Open Offer will be delayed.

## (2) REVISED TIMETABLE FOR OPEN OFFER

The revised timetable for the Open Offer is set out below:

**2017**

Register of members of the Company closes (both days inclusive) . . . . .	Thursday, 10 August to Friday, 18 August
Record Date . . . . .	Tuesday, 15 August
Register of members of the Company re-opens. . . . .	Monday, 21 August
Despatch of the Prospectus Documents . . . . .	Monday, 21 August
Latest time for acceptance of application and payment for the Offer Shares and excess applications . . . . .	4:00 p.m. on Monday, 4 September
Latest Time for Termination . . . . .	4:30 p.m. on Tuesday, 5 September
Announcement of the allotment results of the Open Offer . . . . .	Friday, 8 September
Share certificates for the Offer Shares and refund cheques to be despatched on or before. . . . .	Monday, 11 September
Dealings in fully-paid Offer Shares commence on the Stock Exchange . . . . .	9:00 a.m., Tuesday, 12 September
Designated broker starts to stand in the market to provide matching services for odd lots of Shares . . . . .	9:00 a.m., Tuesday, 12 September
Last day for the designated broker to provide matching services for odd lots of Shares. . . . .	4:00 p.m. Tuesday, 3 October

Dates stated in timetable are indicative only and may be extended or varied. Any changes to the expected timetable for the Open Offer will be announced by the Company as and when appropriate.

## **WARNING OF THE RISKS OF DEALING IN THE SHARES**

**The Open Offer is conditional upon, among others, the Underwriting Agreement becoming unconditional and the Underwriters not terminating the Underwriting Agreement in accordance with its terms. The Open Offer may or may not proceed.**

**Shareholders should note that the Shares have been dealt in on ex-entitlement basis from Tuesday, 8 August 2017.**

**Any Shareholder or other person dealing in such Shares up to the date on which all conditions to which the Open Offer are fulfilled will bear the risk that the Open Offer does not become unconditional and may not proceed.**

**Shareholders and potential investors are advised to exercise due caution when dealing with the Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

### **(3) INSIDE INFORMATION IN RELATION TO THE LATEST DEVELOPMENT OF THE CIGARETTE PACKAGING BUSINESS**

The following disclosure is made by the Company pursuant to Rule 13.09 of the Listing Rules and Part XIVA of the SFO. Reference is made to the announcement of the Company dated 14 August 2017 in relation to, among others, the latest development of the Cigarette Packaging Business (the “**August Announcement**”). Capitalised terms used herein have the same meanings as those defined in the August Announcement. The Company would like to supplement that Ms. Huang was not involved in the management of, and was not a director of the members of the Group that are engaged in, the Clean Energy Businesses.

By Order of the Board  
**Beijing Enterprises Clean Energy Group Limited**  
**Hu Xiaoyong**  
*Chairman*

Hong Kong, 14 August 2017

*As at the date of this announcement, the Board comprises eight Directors, namely Mr. Hu Xiaoyong, Mr. Shi Xiaobei, Mr. Huang Weihua, Mr. Wang Ye and Mr. Wen Hui as executive Directors; and Mr. Li Fujun, Mr. Xu Honghua and Mr. Chiu Kung Chik as independent non-executive Directors.*