

For the month ended

(dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To : Hong Kong Exchanges and Clearing Limited | | | | | | | |
|---|---|---------------------------|----------------------------------|---------------------------------|--|--|--|
| Name of Issuer Date Submitted | Beijing Enterprises Clean Energy Group Limited 04/06/2018 | | | | | | |
| I. Movements in Authorised | Share Cap | ital | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>01250</u> | _Description | on: <u>Ordinary</u> | shares | | | | |
| | 1 | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of precedir | ng month 46 | 66,637,115,100 | 0.001 | 466,637,115.10 | | | |
| Increase/(decrease) | _ | | | | | | |
| Balance at close of the mon | th <u>4</u> 6 | 66,637,115,100 | 0.001 | 466,637,115.10 | | | |
| (2) Stock code : N/A | Description | on : | | | | | |
| | 1 | No. of ordinary shares | Par value (State currency) | capital | | | |
| Balance at close of precedir | ng month | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the mon | th | | | | | | |

31/5/2018

| 2. Preference Shares | | | | | | | | |
|--|--------------------------------|----------------------------------|---|--|--|--|--|--|
| Stock code : 01250 Description : Preference shares | | | | | | | | |
| No. of Authorised sh preference Par value capital shares (HK\$) (HK\$) | | | | | | | | |
| Balance at close of preceding month | 33,362,884,900 | 0.001 | 33,362,884.90 | | | | | |
| Increase/(decrease) | <u>-</u> | | <u>-</u> | | | | | |
| Balance at close of the month | 33,362,884,900 | 0.001 | 33,362,884.90 | | | | | |
| 3. Other Classes of Shares | | | | | | | | |
| Stock code : <u>N/A</u> Descrip | otion : | | | | | | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |
| Total authorised share capital at the e | end of the month (I | HK\$) : | 500,000,000 | | | | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|---------------------------------------|----------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 63,525,397,057 | N/A | 0 | N/A |
| Increase/ (decrease) during the month | | N/A | | N/A |
| Balance at close of the month | 63,525,397,057 | N/A | 0 | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under Sh | nare Option Schei | mes of the | lssuer) | | | |
|--|-------------------|-------------|------------|------------|-------------------|---|
| Particulars of share option scheme including EGM approval date | | | | | issued during the | No. of new shares of issuer which may be issued pursuant thereto as at close |
| (dd/mm/yyyy) and | Move | ment during | the month | | thereto | of the month |
| class of shares | | | | | tricicto | or the month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| Share Option | | | | | | |
| Scheme approved | | | | | | |
| on (11/06/2013) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.199 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 1,460,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Total A | . (Ordinar | y shares) | Nil | |
| | | | | eference | | |
| | | | ` | shares) | N/A | |
| | | | (Oth | ner class) | N/A | |
| Total funds raised during | the month from e | exercise of | , | , | | |
| options (State currency) | , | | | Nil | | |
| | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | _ |
| Cubacription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| · | | _ | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | . (Ordina | ary shares) | N/A | |
| | | | (Preferen | ce shares) | N/A | - - |
| | | | (C | other class) | N/A | _ |

| Convertibles (i.e. Convertible | into Shares of t | the Issuer which a | re to be Listed | d) | | |
|--|--------------------------------------|------------------------------------|----------------------------|--|--|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | · | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | <u> </u> | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | _ | | | | | |
| | - - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | <u> </u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | - - | | | | | |
| | | | _ | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | To | | ary shares) ce shares) ther class) | N/A N/A N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| |) | |
| shares (Note 1 |) | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| (/ / | | |
| shares (Note 1) |) | |
| 3. N/A | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) |) | - |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares | | - |
| (Other class) | | |
| | | |

| Otl | her Movements | in Issued Sha | re Capital | | | | | | | |
|-----|---------------|---------------|----------------|-----------------|-------------------------------|-----|-----|---|--|---|
| | | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | | | |
| | | | | Class issuab | of shares ble (Note 1) | | | | | |
| 1. | Rights issue | At price : | State currency | | and allotment (dd/mm/yyyy) | (, | / / |) | | |
| | | | | EGM a (dd/mi | approval date: m/yyyy) | (, | / / |) | N1/A | NI/A |
| | | | | | | | | | N/A | N/A |
| | | | | Class issuab | of shares ale (Note 1) | | | | | |
| 2. | Open offer | At price : | State currency | | and allotment (dd/mm/yyyy) | (, | / / |) | | |
| | | | | EGM a (dd/mi | approval date: m/yyyy) | (| / / |) | | |
| | | | | | | | | | N/A | N/A |
| | | | | Class issuab | of shares le (Note 1) | | | | | |
| 3. | Placing | At price : | State currency | | and allotment (dd/mm/yyyy) | (, | ′ / |) | | |
| | | | | | approval date: m/yyyy) | (, | / / |) | NI/A | NI/A |
| | | | | | | | | | N/A | N/A |
| | | | | Class issuab | of shares le (Note 1) | | | | | |
| 4. | Bonus issue | | | | and allotment (dd/mm/yyyy) | (, | ′ / |) | | |
| | | | | | approval date: m/yyyy) | (, | / / |) | 51/A | N 1/A |
| | | | | | | | | | N/A | N/A |

| | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|---|-----|-----|---|--|--|
| | Type of Issue | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | ′ / |) | N 1/A | N 1/A |
| | | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | | | | | N/A | N/A |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | | | | | N/A | N/A |
| | | | | | | | | | |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|--|--|
| | Class of shares issuable (Note 1) | | | |
| 9. Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | |
| | Class of shares issuable (Note 1) | | <u></u> | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | Ordinary sha eference sha (Other cla | res) N/A | |
| | | | | |
| Total increase / (decrease) in ordinary shares du | uring the month (i.e. Total of | A to E): (1 |) Nil | |
| | | (2 | 2) <u>N/A</u> | |
| Total increase / (decrease) in preference shares | during the month (i.e. Total | of A to E): | N/A | |

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
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| |
| |
| Submitted by:Liu Kin Wai |
| Title:Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.