

Please use this Application Form if you want the allotted Public Offer Shares to be issued in your name 閣下如欲以本身名義登記所獲配發公開發售股份，請使用本申請表格

Note: Unless defined herein, capitalised terms used in this Application Form shall have the same meanings as those defined in the prospectus dated 24 June 2013 (the "Prospectus") of Jin Cai Holdings Company Limited together with any supplement thereto.  
 附註：除本申請表格另有界定外，本申請表格所用詞彙與金彩控股有限公司所刊發日期為二零一三年六月二十四日的招股章程（「招股章程」），連同其任何補充文件所界定的詞彙具相同涵義。

**Staple your  
payment  
here  
請將股款  
緊釘在此**

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或招致或與該等內容有關的任何損失承擔任何責任。  
 A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix VI to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the laws of Hong Kong), The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents. 本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄六（送呈公司註冊處處長文件）一段所述其他文件，已遵照香港法例第32章公司條例第342C條的規定送呈香港公司註冊處處長註冊。香港證券及期貨事務監察委員會（「證監會」）與香港公司註冊處處長對任何此等文件的內容概不負責。  
 The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under applicable laws or are exempt from registration. No public offering of securities will be made in the United States. 本申請表格所載資料並不構成在美國提呈發售證券的要約。除非已根據適用法例登記或已獲豁免登記，否則證券不得在美國提呈發售、出售或交付。證券概不會在美國公開發售。



# Jin Cai Holdings Company Limited

## 金彩控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
 (於開曼群島註冊成立的有限公司)

### SHARE OFFER

Number of Offer Shares : 80,000,000 Shares  
 Number of Public Offer Shares : 8,000,000 Shares (subject to re-allocation)  
 Number of Placing Shares : 72,000,000 Shares (subject to re-allocation)  
 Maximum Offer Price : Not more than HK\$0.9 per Offer Share (payable in full in Hong Kong dollars upon application plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund (if any))  
 Nominal value : HK\$0.01 each  
 Stock code : 1250

### 股份發售

發售股份數目 : 80,000,000股股份  
 公開發售股份數目 : 8,000,000股股份(可予重新分配)  
 配售股份數目 : 72,000,000股股份(可予重新分配)  
 最高發售價 : 每股發售股份不多於0.9港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(須於申請時以港元繳足，多繳款項可予退還(如有))  
 面值 : 每股0.01港元  
 股份代號 : 1250

### Application Form 申請表格

Applications will be accepted until 12:00 noon on  
 Thursday, 27 June 2013

(or such other time or date as may subsequently be announced).

You must read the conditions and instructions attached to this Application Form.  
 To be valid, you must complete all applicable parts of this Application Form.

Please write clearly.

截止接受申請時間：

二零一三年六月二十七日(星期四)中午十二時正  
 (或隨後可能公佈該等其他時間或日期)。

閣下務請細閱本申請表格附載的條件及指示。

本申請表格所有適用部分必須清楚填妥，方為有效。

To: Jin Cai Holdings Company Limited (the "Company")  
 First Shanghai Capital Limited  
 First Shanghai Securities Limited  
 Public Offer Underwriters

致：金彩控股有限公司（「貴公司」）  
 第一上海證券有限公司  
 第一上海證券有限公司  
 公開發售包銷商

#### I/We:

- apply for the number of Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form and subject to the Memorandum and the Articles of the Company;
- enclose payment in full for the Public Offer Shares applied for, being not more than HK\$0.9 per Offer Share (payable in full on application, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%);
- undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us pursuant to this application;
- declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or by applying under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)), to benefit me/us or the person(s) for whose benefit I am/we are applying;
- undertake and confirm that I/we and the person(s) for whose benefit I am/we are applying have not indicated an interest in or taken up and will not indicate an interest in or take up any of the Placing Shares;
- understand that this declaration and representation will be relied upon by the Company, the Sponsor, the Lead Manager and the Underwriters in deciding whether or not to make any allotment of the Public Offer Shares in response to this application;
- authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any share certificate(s) and/or any refund cheque(s) by ordinary post at my/our own risk to me/the first-named person (in the case of joint applicants) to the address given on this Application Form (except where I/we have indicated on this Application Form that I/we have applied for 1,000,000 Public Offer Shares or more and I/we wish to collect any share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and in the Prospectus);
- request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form); and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post and at my/our own risk to the address stated on this Application Form (except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed on this Application Form and in the Prospectus);
- represent, warrant and undertake that I am/not we are not/none of the person(s) for whose benefit I am/we are applying is/are restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Public Offer Shares, and that I am/we are outside the United States (as defined in Regulation S under the U.S. Securities Act) and that I am not/none of us a United States person (as defined in Regulation S under the U.S. Securities Act) or the allotment of the Public Offer Shares to or by whom or for whose benefit this application is made would require the Company, its Sponsor, the Lead Manager and/or the Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them.

Signed by (all) applicant(s) (all joint applicants must sign):  
 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: ..... / ..... / .....

D M Y  
 日 月 年

- Warning:**
- It is important that you read the terms and conditions and application procedures overleaf.
  - You must complete this Application Form in English (except Chinese name), unless otherwise stated and follow the application procedures overleaf; otherwise, your application is liable to be rejected.
  - You must sign this Application Form in writing (and not by personal chop); otherwise, your application is liable to be rejected.
  - Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or applying under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC or applying through the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)), and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or applying through the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)), for more than 8,000,000 Public Offer Shares (being 100% of the Public Offer Shares initially available for subscription under the Public Offer); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
  - You may be prosecuted if you make a false declaration.

- 警告：**
- 閣下務須細閱背頁的條款與條件及申請手續。
  - 除非另有註明，閣下必須以英文填寫本申請表格（中文姓名除外），並遵循背頁所載申請手續；否則閣下的申請可被拒絕受理。
  - 閣下必須親筆簽署本申請表格，不得以個人印章代替；否則閣下的申請可被拒絕受理。
  - 任何人士僅能以白色或黃色申請表格，或向香港結算或利用白表eIPO服務（[www.eipo.com.hk](http://www.eipo.com.hk)）發出電子認購指示申請，以受益人身分提出一次申請。倘出現下列情況，則有關申請可被拒絕受理：以白色及/或黃色申請表格及/或向香港結算或透過利用白表eIPO服務（[www.eipo.com.hk](http://www.eipo.com.hk)）發出電子認購指示申請提出重複或疑重複申請；由一名申請人（或聯名申請人）以白色或黃色申請表格，或向香港結算或透過利用白表eIPO服務（[www.eipo.com.hk](http://www.eipo.com.hk)）發出電子認購指示申請提出超過8,000,000股公開發售股份（相當於公開發售初步可供認購的公開發售股份100%）的申請；以及支票或銀行本票於首次過戶時未能兌現。
  - 閣下如作出虛假聲明，可能會被檢控。

### For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

|                       |  |  |  |
|-----------------------|--|--|--|
| Broker number<br>經紀號碼 |  |  |  |
| Broker's chop<br>經紀印章 |  |  |  |

Please use this Application Form if you want the Public Offer Shares to be issued in your name  
閣下如欲以本身名義登記獲發行的公開發售股份，請使用本申請表格

|   |         |  |  |
|---|---------|--|--|
| Number of Public Offer Shares applied for<br>所申請公開發售股份數目<br>(Not more than 8,000,000 Public Offer Shares)<br>(不超過8,000,000公開發售股份) |         | Cheque/banker's cashier order number<br>支票/銀行本票號碼                                |  |
| Total amount of payment<br>股款總額   | HK\$ 港元 | Name of bank on which cheque/banker's cashier order is drawn*<br>支票/銀行本票的付款銀行名稱* |  |

\* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited — Jin Cai Holdings Public Offer"  
\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「浩豐代理人有限公司—金彩控股公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有註明外，請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須提供排名首位申請人的地址。

|                                    |                                     |                |
|------------------------------------|-------------------------------------|----------------|
| Your name in English<br>閣下的英文姓名/名稱 | Family name or company name 姓氏或公司名稱 | Forename(s) 名字 |
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|                                    |                                     |                |
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| Your name in Chinese<br>閣下的中文姓名/名稱 | Family name or company name 姓氏或公司名稱 | Forename(s) 名字 |
|------------------------------------|-------------------------------------|----------------|

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| Your occupation in English<br>閣下的職業<br>(以英文填寫) | Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.<br>(Please delete as appropriate)*<br>閣下的香港身分證號碼/護照號碼/香港商業登記號碼<br>(請刪除不適用者)* |
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| Names of all other joint applicants in English (if any)<br>所有其他聯名申請人的英文姓名/名稱<br>(如有) | (1)<br>(2)<br>(3) | Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants<br>(Please delete as appropriate)*<br>所有其他聯名申請人的香港身分證號碼/護照號碼/香港商業登記號碼<br>(請刪除不適用者)* | (1)<br>(2)<br>(3) |
|--|-------------------|--|-------------------|

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| Your Hong Kong address in English and telephone number<br>(Joint applicants should give the address and telephone number of the first-named applicant only)<br>閣下的香港地址<br>(以英文填寫)及電話號碼<br>(聯名申請人只須填寫排名首位申請人的地址及電話號碼) | Tel. No. 電話號碼 |
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+ (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For body corporates, please provide your Hong Kong Business Registration numbers. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of the Application Forms and otherwise for processing the application and such data will be transferred to a third party for the accomplishment of such purposes. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong Business Registration numbers.  
如屬個人，閣下必須填寫香港身分證號碼或護照號碼。如閣下持有香港身分證，請填寫香港身分證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。閣下的香港身分證號碼或護照號碼(如閣下屬個人)或香港商業登記號碼(如屬法人團體)，將用以核實申請表格是否有效或作處理申請之用，有關資料將轉交第三方以辦理以上事項。所有聯名申請人(如屬個人)須填寫其香港身分證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。

(2) Part of your Hong Kong Identity Card number or passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, where applicable. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下所提供香港身分證號碼或護照號碼的部分資料，或如屬聯名申請人，排名首位申請人的香港身分證號碼或護照號碼的部分資料，可能會列印在閣下的退款支票(如適用)。該等資料亦會轉交第三方作退款用途。閣下的銀行於兌現閣下的退款支票前可能會要求核實閣下的香港身分證號碼或護照號碼。不正確填寫香港身分證號碼或護照號碼可能導致延遲兌現閣下的退款支票或可能使閣下的退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each joint beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.  
如屬代名人：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名聯名實益擁有人)的賬戶號碼或身分識別編碼。如閣下為代名人而並無填寫此欄，是項申請將視為以閣下本身利益作出。

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If you are applying for 1,000,000 Public Offer Shares or more and wish to collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, put a ✓ in the box on the right. Please see the sections overleaf headed "If your application for Public Offer Shares is successful (in whole or in part)" and "Refund of application monies" for details of when and where to collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable).  
如閣下申請1,000,000股或以上公開發售股份，並擬親自到香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票(如適用)及/或退款支票(如適用)，請在右邊方格內填上「✓」號。有關領取股票(如適用)及/或退款支票(如適用)的時間及地點詳情，請參閱背頁「倘成功申請(全部或部分)公開發售股份」及「退還申請款項」兩節。Any alteration to any details that you provide on this Application Form should be authorised by the signature of the applicant.  
對閣下在本申請表格內提供的任何資料的任何更正應由申請人簽字授權方可進行。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters  
請用正楷填寫上表所示姓名/名稱及地址

|               |
|---------------|
| Name(s) 姓名/名稱 |
| Address 地址    |
|               |
|               |

For Bank Use 此欄供銀行填寫



# Jin Cai Holdings Company Limited

## 金彩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### SHARE OFFER

#### Terms and Conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

#### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, this application must be made in the name(s) of the individual member(s), not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying are/is:
  - an existing legal and beneficial owner of Shares of the Company or any of its subsidiaries;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate of any of the above ("associate" as defined in the Listing Rules);
  - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Share Offer;
  - a legal or natural person of the PRC (except qualified domestic institutional investors or those who have obtained approval from competent regulatory authorities);
  - a United States person (as defined in Regulation S) under the U.S. Securities Act;
  - inside the United States;
  - a person who does not have a Hong Kong address; or
  - have been allocated or have applied for or have indicated an interest in the Placing Shares under the Placing or otherwise participate in the Placing.
- If you or any person(s) for whose benefit you are applying are/is within the United States or a United States person(s) (as defined in Regulation S under the U.S. Securities Act), no application for Public Offer Shares shall be made.
- The total number of joint applicants must not exceed four.

#### B. If you are a nominee

You may make more than one application for the Public Offer Shares if you are a nominee by: (i) giving electronic application instructions to HKSCC via the Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using the WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted, represented to and undertaken with the Company, the Sponsor, the Lead Manager and the Underwriters that you are duly authorised by the relevant beneficial owner (or, if more than one, all of them) to submit this Application Form and to agree to the terms and conditions of this Application Form on behalf of the relevant beneficial owner(s)/every relevant beneficial owner. You further undertake to supply to the Company, the Sponsor, the Lead Manager and the Underwriters such information about the relevant beneficial owner(s)/every relevant beneficial owner as any of them may require for any of the purposes set out in the section below headed "Personal data".

#### C. Lodge only one application for your benefit (or you and any of your joint applicants(s))

Multiple or suspected multiple applications will be rejected. Save in the case of applications made by nominees in accordance with paragraph B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or applying through the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk));
- apply both (whether individually or jointly with others) on one (or more) WHITE Application Form and one (or more) YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or applying through the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk));
- apply on one (or more) WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or applying through the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)), (whether individually or jointly with others) for more than 100% of the Public Offer Shares being initially available for subscription under the Public Offer; or
- have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed or allocated with (including conditionally and/or provisionally) any Placing Shares under the Placing.

Save as referred to in paragraph B above, all of your applications for the Public Offer Shares are liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees Limited ("HKSCC Nominees") acting on electronic application instructions).

If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company

then the application will be deemed to be made for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

#### D. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted this form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### E. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
  - instruct and authorise the Company and/or the Sponsor and/or the Lead Manager and/or the Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Public Offer Shares allocated to you in your name(s) as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
  - undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares allocated to you, and as required by the Articles;
  - represent and warrant that you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S) when completing this Application Form and you are not, and none of the other person(s) for whose benefit you are applying is a U.S. person (as defined in Regulation S) described under the U.S. Securities Act;
  - confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and not on any other information or representation concerning the Company and you agree that none of the Company, the Sponsor, the Lead Manager and the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any such other information or representations;
  - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
  - (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
  - (if this application is made for your own benefit) warrant that this application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or by applying via the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk));
  - (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person so that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or by applying via the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)), and that you are duly authorised to sign this Application Form or to give electronic application instruction as that other person's agent;
  - agree that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;
  - undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed with or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares in the Placing, nor otherwise participate in the Placing;
  - warrant the truth and accuracy of the information contained in this application;
  - agree to disclose to the Company, the Hong Kong share registrar, the receiving bankers, the Sponsor, the Lead Manager, the Underwriters and their respective advisers and agents any personal data and information about you or the person(s) for whose benefit you have made this application;

- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under this application;
- authorise the Company to place your name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant on this Application Form by ordinary post at your own risk to the address stated on your Application Form (unless you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form that you will collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person in accordance with the terms set out in the Prospectus);
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sponsor, the Lead Manager and the Underwriters nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions set out in the Prospectus;
- agree that the processing of your application including the despatch of refund cheque(s) (if any), in person may be done by any of the Company's receiving bankers and is not restricted to the bank at which your Application Form is lodged;
- agree with the Company, for itself and for the benefit of each of the Shareholders, and the Company agree with each of the shareholders and comply with the Companies Law, the Companies Ordinance and the Memorandum and the Articles of the Company;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- agree with the Company for itself and the benefit of each of the Shareholders, that the Shares are freely transferable by the holder(s);
- authorise the Company to enter into a contract on your behalf with each Director and officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to the Shareholders stipulated in the Memorandum and the Articles of the Company;
- agree that the Company, the Directors, the Sponsor, the Lead Manager, the Underwriters and any of their respective directors, officers, employees, partners, agents or advisers, and any other parties involved in the Share Offer will have no liability for any information, representations, statements and obligations expressed to be made or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.
- You must complete this application in English, unless otherwise stated, and you (or for joint application each of the joint applicants) must sign this application in writing (and not by way of personal chop); otherwise, the application is liable to be rejected.

#### F. Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Company, the Sponsor and the Lead Manager (or their agents or nominees) may accept it at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.

#### G. Determination of Offer Price

The Offer Price is expected to be fixed by agreement among the Sponsor, the Lead Manager (on behalf of the Underwriters), and the Company on or before the Price Determination Date, which is expected to be on Thursday, 27 June 2013 but in any event, no later than Wednesday, 3 July 2013. The Lead Manager (for itself and on behalf of the other Underwriters), where considered appropriate, based on the level of interest expressed by prospective investors during the book-building process, and with the consent of the Company and the Sponsor, reduce the number of Public Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging of applications under the Public Offer. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the latest day for lodging of applications under the Public Offer cause to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.jincaiholding.com](http://www.jincaiholding.com)) notice of such a change. If the Company, the Sponsor and the Lead Manager (for itself and on behalf of the other Underwriters) are unable to reach an agreement on the Offer Price on or before Wednesday, 3 July 2013, the Share Offer will not become unconditional and will lapse.

#### Allotment of Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Public Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close. No Offer Shares will be allotted after 30 days from the date of Prospectus.

The Company expects to announce the level of indication of interests in the Placing, the results of applications under the Public Offer, the basis of allotment of the Public Offer Shares and the Offer Price on or before Thursday, 4 July 2013 on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.jincaiholding.com](http://www.jincaiholding.com)). Results of allocations of the Public Offer will be made available through various channels as described in the paragraph headed "How to apply for the Public Offer Shares – Publication of Results" in the Prospectus on Thursday, 4 July 2013.

#### If your application for Public Offer Shares is successful (in whole or in part)

No receipt will be issued for application monies paid. If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you will collect your share certificate(s) (where applicable) personally, you may collect them in person from:

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 4 July 2013 or any other date notified by the Company in the newspaper as the date of collection/despatch of share certificate(s), after which the share certificate(s) will be posted to you by ordinary post at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. You must produce, at the time of collection evidence of identity acceptable to Computershare Hong Kong Investor Services Limited to collect your share certificate(s). Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (where applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your share certificate(s) (where relevant) in person within the time specified for collection, it/they will be despatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk. If you have applied for 1,000,000 Public Offer Shares or more and have not indicated on this Application Form that you will collect your refund cheques (where applicable) and/or share certificate(s) (where applicable) in person or if you have applied for less than 1,000,000 Public Offer Shares, then it is expected that your refund cheques (where applicable) and/or share certificate(s) (where applicable) will be sent to the address on your Application Form on Thursday, 4 July 2013 by ordinary post and at your own risk. The Company will not issue temporary documents of title.

#### Circumstances in which you will not be allotted Public Offer Shares

You may not be allocated Public Offer Shares for any of the following reasons:

#### 1. If your application is revoked:

By completing and submitting an Application Form, you agree that your application cannot be revoked until after the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person until after the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday, or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification of the results of allotment in the manner as described in paragraph headed "How to apply for the Public Offer Shares – Publication of Results" in the Prospectus, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.



Please use this Application Form if you want the Public Offer Shares to be issued in your name

2. **At the discretion of the Company, its agents or nominees, your application is rejected:** The Company, the Sponsor and the Lead Manager and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application without having to give any reason for any rejection or acceptance.
3. **If your application is rejected:**  
Your application may be rejected if:
- you make multiple applications or suspected to have made multiple applications;
  - your Application Form has not been completed in accordance with the instructions therein or fully completed;
  - the person(s) for whose benefit you are applying have applied for or taken up, or indicated an interest in or have been or will be placed or allocated (including conditionally and/or provisionally) the Placing Shares;
  - your payment is not in the correct form or amount;
  - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
  - the Company, the Sponsor or the Lead Manager (on behalf of the Company) believes that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in the Application Form is located;
  - you apply on the Application Form for more than 8,000,000 Public Offer Shares;
  - the Public Offer Underwriting Agreement does not become unconditional in accordance with its terms and conditions or is terminated in accordance with its terms and conditions; or
  - the Price Determination Agreement is not reached.
4. **If the allotment of the Public Offer Shares is void:**  
The allotment of the Public Offer Shares to you will be void if the Listing Committee does not grant permission to list and deal in the Shares either:
- within three weeks from the closing date of the application lists in respect of the Public Offer; or
  - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists in respect of the Public Offer.

Share certificates for the Public Offer Shares will only become valid certificates of title at 8:00 a.m. on the Listing Date, provided that the Share Offer has become unconditional in all respects and neither the Public Offer Underwriting Agreement nor the Placing Underwriting Agreement has been terminated in accordance with its terms.

**Refund of application monies**

If you do not receive any Public Offer Shares for any reason, the Company will refund your application monies (including brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies (including brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you, without interest. If the Offer Price (as finally determined) is less than the price per Offer Share paid by you, appropriate refund payments (including brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) attributable to such surplus application monies will be made to you without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only" in favour of the applicant, or in case of joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number or passport number, or if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you will collect your refund cheque in person, you may collect it/him in person from:

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 4 July 2013 or any other date notified by the Company in the newspaper as the date of collection/despatch of e-Refund payment instructions/refund cheques/share certificates.

Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. You must produce, at the time of collection evidence of identity acceptable to Computershare Hong Kong Investor Services Limited, to collect your refund cheque. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Their authorised representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque (where applicable) personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk.

If you have applied for 1,000,000 Public Offer Shares or more and have not indicated on your Application Form that you wish to collect your refund cheque (where applicable) in person within the time specified for collection, or if you have applied for less than 1,000,000 Public Offer Shares, then it is expected that the refund cheque (where applicable) will be sent to the address on your Application Form on Thursday, 4 July 2013, by ordinary post and at your own risk.

**Application by HKSCC Nominees**

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for the Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of the Company;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (or you and any of your joint applicant(s))";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for;
- "If your application for Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Public Offer Shares"; and
- "Refund of application monies".

**PERSONAL DATA**

**Personal information collection statement**

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong share registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong share registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong share registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Hong Kong share registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong share registrar immediately of any inaccuracies in the personal data supplied.
2. **Purposes**  
The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
  - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
  - registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
  - maintaining or updating the registers of holders of securities of the Company;
  - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
  - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
  - distributing communications from the Company and its subsidiaries;
  - making disclosures as required by laws, rules or regulations;
  - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
  - disclosing relevant information to facilitate claims or entitlements; and
  - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong share registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.
3. **Transfer of personal data**  
Personal data held by the Company and the Hong Kong share registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong share registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:
- the Company or its appointed agents such as financial advisers, receiving bankers and the Company's overseas principal share registrar;
  - HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicant has requested for the Public Offer Shares to be deposited into CCASS);
  - any agent, contractor or third party service provider who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong share registrar in connection with the operation of their respective businesses;
  - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
  - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
4. **Access to and correction of personal data**  
The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong share registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong share registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of its compliance secretary or (as the case may be) the Hong Kong share registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.
- By signing this form, you agree to all of the above.

**How to make your application**

1. Use the table set out below to calculate how many Public Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 4,000 Public Offer Shares. Applications for more than 4,000 Shares must be in one of the number of Shares set out under the column headed "Number of Public Offer Shares that may be applied for and payments" in the table below or as otherwise specified on the designated website at [www.sing.com.hk](http://www.sing.com.hk). No application for any other number of Shares will be considered and any such application is disallowed on its first presentation. You must pay the maximum indicative Offer Price of HK\$0.9 per Offer Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%.
2. Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
3. Staple your payment to this Application Form. You must pay for the Public Offer Shares applied for by cheque or by banker's cashier order.
- Each application must be accompanied by either one separate cheque or one banker's cashier order.
- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
  - not be post-dated;
  - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
  - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the reverse of the cheque by an authorised signatory of the bank. This account name must be the same as the name of the applicant on the Application Form (or, in the case of joint applicants, the name of the first-named applicant);
  - be made payable to "Horsford Nominees Limited — Jin Cai Holdings Public Offer"; and
  - be crossed "Account Payee Only";
  - match the amount set out under the column headed "Amount payable on application HKS" in the table headed "Number of Public Offer Shares that may be applied for and payments" in the Application Form with the corresponding number of Public Offer Shares applied for in the application.
- Your application may be rejected if your cheque:
- does not meet all these requirements; or
  - is dishonoured on its first presentation.
- If you pay by banker's cashier order, the cashier order must:**
- be issued by a licensed bank in Hong Kong, and have your name certified on the reverse of the banker's cashier order by an authorised signatory of the bank on which it is drawn. The name on the reverse of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the reverse of the banker's cashier order must be the same as the name of the first-named joint applicant;
  - not be post-dated;
  - be in Hong Kong dollars;
  - be made payable to "Horsford Nominees Limited — Jin Cai Holdings Public Offer"; and
  - be crossed "Account Payee Only";
  - match the amount set out under the column headed "Amount payable on application HKS" in the table headed "Number of Public Offer Shares that may be applied for and payments" in the Application Form with the corresponding number of Public Offer Shares applied for in the application.
- Your application may be rejected if your order does not meet all these requirements.

4. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes provided at:

| Standard Chartered Bank (Hong Kong) Limited |                                       |  |
|---|---------------------------------------|--|
| Branch                                      | Address                               |  |
| <b>Hong Kong Island</b>                     | <b>Des Voeux Road Branch</b>          | Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central            |
|   | <b>88 Des Voeux Road Branch</b>       | 88 Des Voeux Road Central, Central   |
|   | <b>Hennessy Road Branch</b>           | 399 Hennessy Road, Wanchai   |
|   | <b>Quarry Bay Branch</b>              | G/F, Westlands Gardens, 1027 King's Road, Quarry Bay                               |
| <b>Kowloon</b>                              | <b>Kwun Tong Hoi Yuen Road Branch</b> | G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon                |
|   | <b>Mong Kok Branch</b>                | Shop B, G/F, 1/F, 2/F, 617-623 Nathan Road, Mongkok                                |
|   | <b>Tsimshatsui Branch</b>             | G/F, 8A-10 Granville Road, Tsimshatsui   |
|   | <b>San Po Kong Branch</b>             | Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong           |
| <b>New Territories</b>                      | <b>Tsuen Wan Branch</b>               | Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan                        |
|   | <b>Tai Po Branch</b>                  | G/F Shop No. 2, 23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po                      |
|   | <b>Tseung Kwan O Branch</b>           | Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O |
|   | <b>New Town Plaza Branch</b>          | Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin                               |

5. Your Application Form can be lodged at these times:
- |                         |                           |
|-------------------------|---------------------------|
| Monday, 24 June 2013    | — 9:00 a.m. to 5:00 p.m.  |
| Tuesday, 25 June 2013   | — 9:00 a.m. to 5:00 p.m.  |
| Wednesday, 26 June 2013 | — 9:00 a.m. to 5:00 p.m.  |
| Thursday, 27 June 2013  | — 9:00 a.m. to 12:00 noon |
6. The latest time for lodging your application is 12:00 noon on Thursday, 27 June 2013, the last application day, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day subject only to weather condition. The application lists will not open if there is:
- a tropical cyclone warning signal 8 or above, or
  - a "black" rainstorm signal
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 27 June 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon in Hong Kong. Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 27 June 2013. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheque). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

| NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS |                                   |  |                                   |  |                                   |  |                                   |
|--|-----------------------------------|--|-----------------------------------|--|-----------------------------------|--|-----------------------------------|
| No. of Public Offer Shares applied for                             | Amount payable on application HKS | No. of Public Offer Shares applied for | Amount payable on application HKS | No. of Public Offer Shares applied for | Amount payable on application HKS | No. of Public Offer Shares applied for | Amount payable on application HKS |
| 4,000  | 3,636.29                          | 80,000                                 | 72,725.76                         | 700,000                                | 636,350.40                        | 5,000,000                              | 4,545,360.00                      |
| 8,000  | 7,272.58                          | 100,000                                | 90,907.20                         | 800,000                                | 727,257.60                        | 5,500,000                              | 4,999,896.00                      |
| 12,000   | 10,908.86                         | 120,000                                | 109,088.64                        | 900,000                                | 818,164.80                        | 6,000,000                              | 5,454,432.00                      |
| 16,000   | 14,545.15                         | 140,000                                | 127,270.08                        | 1,000,000                              | 909,072.00                        | 6,500,000                              | 5,908,968.00                      |
| 20,000   | 18,181.44                         | 160,000                                | 145,451.52                        | 1,500,000                              | 1,363,608.00                      | 7,000,000                              | 6,363,504.00                      |
| 24,000   | 21,817.73                         | 180,000                                | 163,632.96                        | 2,000,000                              | 1,818,144.00                      | 7,500,000                              | 6,818,040.00                      |
| 28,000   | 25,454.02                         | 200,000                                | 181,814.40                        | 2,500,000                              | 2,272,680.00                      | 8,000,000 <sup>(1)</sup>               | 7,272,576.00                      |
| 32,000   | 29,090.30                         | 300,000                                | 272,721.60                        | 3,000,000                              | 2,727,216.00                      |  |                                   |
| 36,000   | 32,726.59                         | 400,000                                | 363,628.80                        | 3,500,000                              | 3,181,752.00                      |  |                                   |
| 40,000   | 36,362.88                         | 500,000                                | 454,536.00                        | 4,000,000                              | 3,636,288.00                      |  |                                   |
| 60,000   | 54,544.32                         | 600,000                                | 545,443.20                        | 4,500,000                              | 4,090,824.00                      |  |                                   |

<sup>(1)</sup> Maximum number of Public Offer Shares you may apply for.





## 閣下如欲以本身名義登記獲發行的公開發售股份，請使用本申請表格

2. 本公司、其代理或代名人酌情拒絕閣下的申請；
- 本公司、保薦人及牽頭經辦人及其各自的代理或代名人有絕對酌情權拒絕或接納任何申請，或只接納任何申請的一部分，而毋須就拒絕或接納呈述任何理由。
3. 倘閣下的申請被拒絕受理：
- 以下情況可能導致閣下的申請被拒絕受理：
- 閣下作出重複申請或疑屬重複申請；
  - 閣下的申請表格並無根據申請表格中的指示填寫或完全填寫；
  - 閣下或閣下為其利益作出申請的人士已申請認購或承購或表示有意申請認購或已獲或將獲配售或分配（包括有條件及／或暫定）配發股份；
  - 閣下未按正確方式或金額付款；
  - 閣下以支票或銀行本票繳款，惟該支票或銀行本票未能於首次過戶時兌現；
  - 本公司、保薦人或牽頭經辦人（代表本公司）相信接納閣下的申請會觸犯填寫及／或簽署閣下申請表格或閣下於申請表格上所示地址的所在司法管轄區任何適用證券或其他法例、規則或規例；
  - 閣下在申請表格申請超過8,000,000股公開發售股份；
  - 公開發售包銷協議並無根據其條款及條件成為無條件或根據其條款及條件終止；或
  - 未能達成定價協議。

4. 倘公開發售股份的配發無效：
- 若上市委員會並未於下列時間批准股份上市，則閣下獲配發的公開發售股份將告無效：
- 公開發售截止登記申請日期起計三星期內；或
  - 上市委員會於公開發售截止申請日期起計三星期內通知本公司的有關較長時間，最長為六星期。

公開發售股份的股票須在上市日期上午八時正，且股份發售在各方面成為無條件及公開發售包銷協議或配發包銷協議並無根據其條款終止，方始成為有效所有權憑證。

### 退還申請款項

凡閣下因任何原因未有獲分配任何公開發售股份，本公司將不計利息退還閣下的申請款項，包括1.0%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。倘閣下的申請只獲部分接納，本公司將不計利息退還閣下申請款項中適當部分，包括1.0%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。倘最終釐定的發售價低於閣下支付的每股發售股份價格，本公司將不計利息退還閣下適當金額的款項，包括多付申請款項的1.0%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。於寄發金額支票前就退還款項的利息將全數撥歸本公司所有。

退還支票將以申請人（或倘屬聯名申請人，則為閣下的申請表格中排名首位的申請人）為抬頭人並以「只准入抬頭人賬戶」劃線方式開出。閣下所提供的香港身分證號碼或護照號碼的部分資料，或如屬聯名申請人，排名首位申請人的香港身分證號碼或護照號碼的部分資料，可能會列印在閣下的退還支票（如有）。該等資料亦會轉交第三方支付用途。閣下的銀行於兌現閣下的退還支票前可能要求核實閣下的香港身分證號碼或護照號碼。不正確填寫香港身分證號碼或護照號碼可能導致延遲退還。閣下的退還支票或可能使閣下的退還支票失效。

如閣下申請1,000,000股或以上公開發售股份，並已在本申請表格上表明閣下將親自領取退還支票，閣下可於二零一三年七月四日（星期四）或本公司在報章公佈為領取／寄發電子退還指示／退還支票／股票日期當日上午九時正至下午一時正期間，前往以下地點領取退還支票：

香港中央證券登記有限公司  
香港  
灣仔  
皇后大道東183號  
合和中心17樓1712-1716室

選擇親自領取的個人申請人，不得授權任何其他人士代為領取。閣下於領取退還支票時必須出示香港中央證券登記有限公司接納的身分證明文件。選擇派人領取的公司申請人，必須由其授權代表攜同蓋有公司印章的授權書領取。其授權代表須於領取時出示獲香港中央證券登記有限公司接納的身分證明文件。如閣下未在指定領取時間內親自領取閣下的退還支票（如適用），則上述支票將於其後盡快以平郵寄往閣下在申請表格所列地址，郵誤風險概由閣下承擔。

如閣下申請1,000,000股或以上公開發售股份，但並無在申請表格上表明擬於指定領取時間內親自領取退還支票（如適用），或如閣下申請1,000,000股以下公開發售股份，則退還支票（如適用）預期將於二零一三年七月四日（星期四）以平郵寄往閣下在申請表格上所示地址，郵誤風險概由閣下承擔。

### 以香港結算代理人名義提出申請

如本申請表格乃由香港結算代理人代表發出電子認購指示申請公開發售股份的人士簽署，則本申請表格與招股章程不符的一切規定將不適用，而以招股章程所述條款為準。在不限制此段一般應用的前提下，本申請表格的以下部分在本表格由香港結算代理人簽署的情況下並不適用：

- 第一頁所載所有保證，惟第一項有關根據招股章程及本申請表格的條款及條件以及在本公司大綱及細則限制下申請公開發售股份的保證除外；

- 第一頁的「警告」；
- 「倘閣下為代名人」；
- 「僅為閣下本身利益（或閣下及閣下的任何聯名申請人）遞交一份申請」；
- 「填妥及遞交本申請表格的效用」一節下所有陳述及保證，惟首兩項有關申請人名義發售公開發售股份以及簽署文件，致使申請人登記為所申請公開發售股份的持有人的陳述及保證除外；
- 「倘成功申請（全部或部分）公開發售股份」；
- 「選取閣下不獲配發公開發售股份的情況」；及
- 「退還申請款項」。

### 個人資料

#### 個人資料收集聲明

個人資料（私隱）條例（「該條例」）中的主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明向股份申請人及股份持有人說明本公司及香港證券登記處就個人資料及該條例而制訂的政策及措施。

1. 收集閣下個人資料的原因
- 證券申請人或證券的登記持有人在申請證券或把證券轉入其名下或由其名下轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下的證券申請被拒絕受理或延誤或令香港證券登記處無法進行過戶或在其他方面提供服務，亦可能妨礙或延誤閣下成功申請的公開發售股份的登記或過戶及／或妨礙或延誤寄發閣下應得的股票及／或寄發閣下應得的退還支票。請諸君注意，證券持有人所提供個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. 資料用途
- 證券持有人的個人資料可以任何方式被採用、持有及／或保存，以作下列用途：
- 處理閣下的申請及退還支票（如適用），以及核實是否遵守本申請表格及招股章程所列條款及申請手續，並公佈公開發售股份的分配結果；
  - 以遵守香港及其他地區的所有適用法例及法規；
  - 為證券持有人登記新發行的證券或把證券轉入其名下或由其名下轉讓予他人（包括（如適用）以香港結算代理人的名義）；
  - 保存或更新本公司證券持有人的名冊；
  - 核對或協助核對簽名或核對或交換任何其他資料；
  - 確定本公司證券持有人可獲取的利益，例如股息、供股及紅利等；
  - 寄發本公司及其附屬公司的通訊；
  - 遵照法例、規則及規例的規定作出披露；
  - 通過報章公佈或以其他方式披露成功申請人的身分；
  - 披露有關資料以提出彌補索償；及
  - 與上述有關的任何其他附帶或相關用途及／或讓本公司及香港證券登記處可向證券持有人及／或監管機構履行責任及證券持有人不同意的任何其他用途。

3. 向他人提供個人資料
- 本公司及香港證券登記處將會將有關證券持有人的個人資料保密，但本公司及香港證券登記處可能會作出彼等認為必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會將證券持有人的個人資料向下列個人及／或所有人士及實體披露、獲取或提供有關資料（不論在香港或外國）：
- 本公司或其委任的代理，例如財務顧問、收款銀行以及本公司的海外主要股份過戶登記處；
  - 當申請人要求將公開發售股份存入中央結算系統時，香港結算及香港結算代理人將會為運作中央結算系統而使用個人資料；
  - 任何向本公司及／或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付印及其他服務的代理、承包商或第三方服務供應商；
  - 聯交所、證監會及香港或其他地區任何其他法定、監管或政府機關；及
  - 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料
- 該條例賦予證券持有人權利查閱本公司或香港證券登記處是否有其個人資料，並有權索取該等資料副本及更正任何不確的資料。依據該條例，本公司及香港證券登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及措施及所持資料類別的要求，應向本公司的公司秘書或（視乎情況而定）香港證券登記處屬下就該條例而設的私隱條例事務主任提出。

倘閣下簽署本表格，即表示閣下同意上述各項。

### 申請手續

1. 請按照下表計算閣下擬購買的公開發售股份數目及應繳款項。申請股數至少為4,000股公開發售股份。若申請股數多於4,000股股份，申請股數須按照「申請公開發售股份數目與應繳款項」一欄所列或指定網站 [www.cipo.com.hk](http://www.cipo.com.hk) 另有註明的股份數目提出。申請任何其他數目的股份將不予考慮，而任何有關申請可被拒絕受理。閣下須繳付最高指示發售價每股發售股份0.9港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
2. 請正確按照指示填寫並簽署本申請表格。只繳納親筆簽名。
3. 股款須緊釘於本申請表格上。申請公開發售股份的股款必須以支票或銀行本票支付。每份申請必須附有一張獨立支票或一張銀行本票。

- 如閣下以支票付款，該支票必須：
- 為港元支票；
  - 不得為期票；
  - 由閣下於香港的持牌銀行港元銀行賬戶開出；
  - 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行的授權簽署人士在該支票背面加蓋。賬戶名稱必須與申請表格所示申請人姓名／名稱相同（或如屬聯名申請人，則賬戶名稱必須與排名首位的申請人姓名／名稱相同）；
  - 註明抬頭人為「浩豐代理人有限公司—金彩控股公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。
- 相關金額與申請表格中「申請公開發售股份數目與應繳款項」一表「申請時應繳款項港元」一欄所載相關申請的公開發售股份數目應繳款項相符。

- 下列情況將導致閣下的申請可能被拒絕受理：
- 支票未附符合上述所有規定；或
  - 支票於首次過戶時不獲兌現。

- 倘閣下以銀行本票繳款，則銀行本票必須：
- 由一家香港持牌銀行發出，並由發出銀行本票的銀行授權簽署人士在銀行本票背面簽署以核實閣下的姓名／名稱。銀行本票背面所示姓名／名稱必須與申請表格上的姓名／名稱相同。如屬聯名申請，則銀行本票背面所示姓名／名稱必須與排名首位的聯名申請人的姓名／名稱相同；
  - 不得為期票；
  - 為港元銀行本票；
  - 註明抬頭人為「浩豐代理人有限公司—金彩控股公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。
- 相關金額與申請表格中「申請公開發售股份數目與應繳款項」一表「申請時應繳款項港元」一欄所載相關申請的公開發售股份數目應繳款項相符。
- 倘閣下的銀行本票未能符合上述所有規定，則閣下的申請可能被拒絕受理。

4. 撕下申請表格，對摺一次，然後投入下列任何分行的特備收集箱內：
- | 分行名稱       | 地址                               |
|------------|----------------------------------|
| <b>港島區</b> | 德輔道分行：中環德輔道中4-4A渣打銀行大廈           |
|            | 88德輔道中分行：88德輔道中88號               |
|            | 軒尼詩道分行：灣仔軒尼詩道399號                |
|            | 鰗魚涌分行：鰗魚涌英皇道1027號惠安苑地下           |
| <b>九龍區</b> | 觀塘開源道分行：九龍觀塘開源道63號福昌大廈地下         |
|            | 旺角分行：旺角彌敦道617-623號地下B舖、一樓及二樓     |
|            | 尖沙咀分行：尖沙咀加理威老道8A-10號地下           |
|            | 新蒲崗分行：新蒲崗大有街31號善美工業大廈地下A號舖       |
| <b>新界區</b> | 荃灣分行：荃灣沙咀道298號翡翠商場地下C舖及一樓        |
|            | 大埔分行：大埔廣福道23及25號地下1&2號舖          |
|            | 將軍澳分行：將軍澳厚德邨厚德商場東翼地下G37-40號舖     |
|            | 沙田新城市分行：沙田新城市廣場一期二樓215、222及223號舖 |

5. 閣下可於下列時間內遞交申請表格：
- |                  |              |
|------------------|--------------|
| 二零一三年六月二十四日（星期一） | 上午九時正至下午五時正  |
| 二零一三年六月二十五日（星期二） | 上午九時正至下午五時正  |
| 二零一三年六月二十六日（星期三） | 上午九時正至下午五時正  |
| 二零一三年六月二十七日（星期四） | 上午九時正至中午十二時正 |

6. 遞交申請的截止時間為截止申請日二零一三年六月二十七日（星期四）中午十二時正，或如該日並無開始辦理認購申請登記，則為下一個開始辦理認購申請登記日期中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記（受天氣狀況所限）。倘於二零一三年六月二十七日（星期四）上午九時正至中午十二時正任何時間香港懸掛下列任何訊號，將不會開始辦理認購申請登記：
- 八號或以上熱帶氣旋警告訊號；或
  - 「黑色」暴雨警告訊號

認購申請登記將順延至下一個於香港上午九時正至中午十二時正任何時間內香港並無懸掛上述任何一項警告訊號的營業日上午十一時四十五分至中午十二時正辦理。

營業日指除星期六、星期日及香港公眾假期以外的日子。

7. 本公司保留將一切或任何股款過戶的權利，然而，閣下的支票或銀行本票將不會於二零一三年六月二十七日（星期四）中午十二時正前過戶。本公司將不會就已付款項發出收據。本公司將保留閣下的申請款項的應計利息（如屬退款，則計至退還支票寄發日期止）。本公司亦有權在閣下的支票或銀行本票過戶前，保留任何股票及／或任何多繳申請款項或退款。

申請公開發售股份數目與應繳款項

| 申請的公開發售股份數目 | 申請時應繳款項<br>港元 | 申請的公開發售股份數目 | 申請時應繳款項<br>港元 | 申請的公開發售股份數目 | 申請時應繳款項<br>港元 | 申請的公開發售股份數目              | 申請時應繳款項<br>港元 |
|-------------|---------------|-------------|---------------|-------------|---------------|--------------------------|---------------|
| 4,000       | 3,636.29      | 80,000      | 72,725.76     | 700,000     | 636,350.40    | 5,000,000                | 4,545,360.00  |
| 8,000       | 7,272.58      | 100,000     | 90,907.20     | 800,000     | 727,257.60    | 5,000,000                | 4,999,896.00  |
| 12,000      | 10,908.86     | 120,000     | 109,088.64    | 900,000     | 818,164.80    | 6,000,000                | 5,544,432.00  |
| 16,000      | 14,545.15     | 140,000     | 127,270.08    | 1,000,000   | 909,072.00    | 6,500,000                | 5,908,968.00  |
| 20,000      | 18,181.44     | 160,000     | 145,451.52    | 1,500,000   | 1,363,608.00  | 7,000,000                | 6,363,504.00  |
| 24,000      | 21,817.73     | 180,000     | 163,632.96    | 2,000,000   | 1,818,144.00  | 7,500,000                | 6,818,040.00  |
| 28,000      | 25,454.02     | 200,000     | 181,814.40    | 2,500,000   | 2,272,680.00  | 8,000,000 <sup>(1)</sup> | 7,272,576.00  |
| 32,000      | 29,090.30     | 300,000     | 272,721.60    | 3,000,000   | 2,727,216.00  |                          |               |
| 36,000      | 32,726.59     | 400,000     | 363,628.80    | 3,500,000   | 3,181,752.00  |                          |               |
| 40,000      | 36,362.88     | 500,000     | 454,536.00    | 4,000,000   | 3,636,288.00  |                          |               |
| 60,000      | 54,544.32     | 600,000     | 545,443.20    | 4,500,000   | 4,090,824.00  |                          |               |

<sup>(1)</sup> 閣下可申請公開發售股份數目的上限。