

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS

Note: Unless defined herein, capitalised terms used in this Application Form shall have the same meanings as those defined in the prospectus dated 24 June 2013 (the “Prospectus”) of Jin Cai Holdings Company Limited together with any supplement thereto.

Staple your payment here 請將股款繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form...



Jin Cai Holdings Company Limited 金彩控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

SHARE OFFER

Number of Offer Shares : 80,000,000 Shares
Number of Public Offer Shares : 8,000,000 Shares (subject to re-allocation)
Number of Placing Shares : 72,000,000 Shares (subject to re-allocation)
Maximum Offer Price : Not more than HK\$0.9 per Offer Share (payable in full in Hong Kong dollars upon application plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund (if any))

Nominal value : HK\$0.01 each
Stock code : 1250
股份發售
發售股份數目 : 80,000,000股股份
公開發售股份數目 : 8,000,000股股份(可予重新分配)
配售股份數目 : 72,000,000股股份(可予重新分配)
最高發售價 : 每股發售股份不多於0.9港元, 另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足, 多繳款項可予退還(如有))
面價 : 每股0.01港元
股份代號 : 1250

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 27 June 2013 (or such other time or date as may subsequently be announced).

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

截止接受申請時間: 二零一三年六月二十七日(星期四)中午十二時正(或隨後可能公佈該等其他時間或日期)。閣下務請細閱本申請表格附載的條件及指示。本申請表格所有適用部分必須清楚填妥, 方為有效。

To: Jin Cai Holdings Company Limited (the “Company”)
First Shanghai Capital Limited
First Shanghai Securities Limited
Public Offer Underwriters

致: 金彩控股有限公司(「貴公司」)
第一上海證券有限公司
第一上海證券有限公司
公開發售包銷商

I/We: apply for the number of Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form and subject to the Memorandum and the Articles of the Company;
enclose payment in full for the Public Offer Shares applied for, being not more than HK\$0.9 per Offer Share (payable in full on application and subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%);
undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us pursuant to this application;

本人/吾等: 按照招股章程及本申請表格所載條款及條件, 以及 貴公司大綱及細則所載各項規定, 申請下列數目的公開發售股份;
夾附申請公開發售股份所需全數款項, 每股發售股份不多於0.9港元(須於申請時繳足, 另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費, 於最終定價時多收款項可予退還);
承諾及同意申請公開發售股份, 或本人/吾等根據是項申請獲分配的較少數目公開發售股份;

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /

Warning: It is important that you read the terms and conditions and application procedures overleaf. You must complete this Application Form in English (except Chinese name), unless otherwise stated and follow the application procedures overleaf; otherwise, your application is liable to be rejected.

警告: 閣下務請細閱背頁的條款與條件及申請手續。除非另有註明, 閣下必須以英文填妥本申請表格(中文姓名除外), 並遵從背頁所載申請手續; 否則, 閣下的申請可被拒絕受理。

Table with 2 columns: Broker number (經紀號碼) and Broker's chop (經紀印章). Includes a section for broker use with fields for Broker number and Broker's chop.

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS
 如欲以香港結算代理人的名義登記所獲配發公開發售股份，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內，請使用本申請表格

Number of Public Offer Shares applied for 所申請公開發售股份數目 (Not more than 8,000,000 Public Offer Shares) (不超過8,000,000公開發售股份)	<input type="text"/>	Cheque/banker's cashier order number 支票/銀行本票號碼	<input type="text"/>
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Total amount of payment 股款總額	<input type="text"/>	Name of bank on which cheque/banker's cashier order is drawn# 支票/銀行本票的付款銀行名稱#	<input type="text"/>
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* Cheque or banker's cashier orders should be crossed "Account Payee only" and made payable to "Horsford Nominees Limited — Jin Cai Holdings Public Offer".
 * 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「浩豐代理人有限公司—金彩控股公開發售」。
 To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
 除另有註明外，請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須提供排名首位申請人的地址。

Your name in English
閣下的英文姓名/名稱

Your name in Chinese
閣下的中文姓名/名稱

Your occupation in English 閣下的職業 (以英文填寫)	<input type="text"/>	Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate) 閣下的香港身分證號碼/護照號碼/香港商業登記號碼 (請刪去不適用者)*	<input type="text"/>
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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱 (如有)	(1) <input type="text"/>	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate) 所有其他聯名申請人的香港身分證號碼/護照號碼/香港商業登記號碼 (請刪去不適用者)	(1) <input type="text"/>
	(2) <input type="text"/>		(2) <input type="text"/>
	(3) <input type="text"/>		(3) <input type="text"/>

Your Hong Kong address in English and telephone number (Joint applicants should give the address and the telephone number of the first-named applicant only)
閣下的香港地址 (以英文填寫) 及電話號碼 (聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Tel. No. 電話號碼

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each joint beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.
 由代名人遞交: 請填寫每名實益擁有人 (或如屬聯名實益擁有人, 則為每名聯名實益擁有人) 的賬戶號碼或身分識別編碼。如閣下為代名人而並無填寫此欄, 是項申請將視為以閣下本身利益作出。

If you are applying for 1,000,000 Public Offer Shares or more and wish to collect any refund cheque (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 4 July 2013, or such other dates as notified by the Company in the newspapers as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques, put a ✓ in the box on the right. Please see the section over leaf headed "Refund of application monies" for details of when and where to collect your refund cheque (where applicable).
 如閣下申請1,000,000股或以上公開發售股份, 並擬於二零一三年七月四日(星期四)或本公司在報章公佈為發還/領取股票/電子退款指示/退款支票的其他日期當日上午九時正至下午一時正親自前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的任何退款支票(如適用), 請在右邊方格內填上「✓」號。有關領取閣下的退款支票(如適用)的時間及地點詳情, 請參閱背頁「退還申請款項」一節。

(1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (please see paragraph 2 under the section headed "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For body corporates, please provide your Hong Kong Business Registration numbers. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong Business Registration numbers. Your Hong Kong Identity Card number or passport numbers (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of the Application Forms and such data may be transferred to a third party for the accomplishment of such purpose.
 就中央結算系統投資者戶口持有人而言, 本申請僅會接納香港身分證號碼(如屬個人)或香港商業登記號碼(如屬法人團體)(請參閱背頁「申請手續」一節第2段)。如閣下透過指定中央結算系統參與者(不包括中央結算系統投資者戶口持有人)申請, 閣下持有香港身分證, 請填寫香港身分證號碼。否則, 請填寫護照號碼。如屬法人團體, 請填寫香港商業登記號碼。所有聯名申請人(如屬個人)必須填寫香港身分證號碼或(如適用)護照號碼, 或(如屬法人團體)其香港商業登記號碼。閣下的香港身分證號碼或護照號碼(如屬個人)或香港商業登記號碼(如屬法人團體)將用以核實申請表格是否有效, 有關資料或會轉交第三方以辦理以上事項。
 (2) Part of your Hong Kong Identity Card number or passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, where applicable. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inadequate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.
 閣下所提供香港身分證號碼或護照號碼的部分資料, 或如屬聯名申請人, 排名首位申請人的香港身分證號碼或護照號碼的部分資料, 可能會列印在閣下的退款支票(如適用)。該等資料亦會轉交第三方作退款用途。閣下的銀行於兌現閣下的退款支票前可能會要求核實閣下的香港身分證號碼或護照號碼。不正確填寫香港身分證號碼或護照號碼可能導致延遲兌現閣下的退款支票或可能使閣下的退款支票無效。
 Any alteration to any details that you provide on this Application Form should be authorised by the signature of the applicant.
 對閣下在本申請表格內提供的任何資料的任何更正應由申請人簽字授權方可進行。

THIS BOX MUST BE DULY COMPLETED
 此空格必須妥為填寫

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
 指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋附有其公司名稱的公司印章。

(see paragraph 2 under section "How to make your application" overleaf)
 (請參閱背頁「申請手續」一節第2段)

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
 請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱	<input type="text"/>
Address 地址	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

For Bank use 此欄供銀行填寫



Jin Cai Holdings Company Limited

金彩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Terms and Conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, this application must be made in the name(s) of the individual member(s), not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying are/is:
 - an existing legal and beneficial owner of Shares of the Company or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate of any of the above ("associate" as defined in the Listing Rules);
 - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Share Offer;
 - a legal or natural person of the PRC (except qualified domestic institutional investors or those who have obtained approval from competent regulatory authorities);
 - a United States person (as defined in Regulation S) under the U.S. Securities Act; or
 - a person who does not have a Hong Kong address.
- If you or any person(s) for whose benefit you are applying are/is within the United States or a United States person(s) (as defined in Regulation S under the U.S. Securities Act), no application for Public Offer Shares shall be made.
- The total number of joint applicants must not exceed four.

B. If you are a nominee

You may make more than one application for the Public Offer Shares if you are a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using the WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted, represented to and undertaken with the Company, the Sponsor, the Lead Manager and the Underwriters that you are duly authorised by the relevant beneficial owner (or, if more than one, all of them) to submit this Application Form and to agree to the terms and conditions of this Application Form on behalf of the relevant beneficial owner(s)/every relevant beneficial owner. You further undertake to supply to the Company, the Sponsor, the Lead Manager and the Underwriters such information about the relevant beneficial owner(s)/every relevant beneficial owner as any of them may require for any of the purposes set out in the section below headed "Personal data".

C. Lodge only one application for your benefit (or you and any of your joint applicant)

Multiple or suspected multiple applications will be rejected. Save in the case of applications made by nominees in accordance with paragraph B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or applying through the WHITE Form eIPO service (www.eipo.com.hk);
- apply both (whether individually or jointly with others) on one (or more) WHITE Application Form and one (or more) YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or applying through the WHITE Form eIPO service (www.eipo.com.hk);
- apply on one (or more) WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (whether individually or jointly with others) or applying through the WHITE Form eIPO service (www.eipo.com.hk), for more than 100% of the Public Offer Shares being initially available for subscription under the Public Offer; or
- have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed or allocated (conditionally and/or provisionally) any Placing Shares under the Placing.

Save as referred to in paragraph B above, all of your applications for the Public Offer Shares shall be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions).

If an application is made by an unlisted company and:

- the principal business of the company is dealing in securities; and
- you exercise statutory control over that company

then the application will be deemed to be made for your benefit. An unlisted company means a company with no equity securities listed on the Stock Exchange. Statutory control means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted this form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

E. Effect of completing and submitting this Application Form

By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise the Company and/or the Sponsor and/or the Lead Manager and/or the Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Public Offer Shares allocated to you in the name of HKSCC Nominees, as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Public Offer Shares allocated to you, and as required by the Articles;
- agree that any Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on this Application Form;
- agree that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such allotted Public Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Public Offer Shares for deposit into CCASS; (2) to cause such allotted Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, in the name of the first-named applicant) at your own risk and costs; and (3) to cause such allotted Public Offer Shares to be issued in your name (or, if you are a joint applicant, in the name of the first-named applicant) and in such a case, to post the share certificate(s) for such allotted Public Offer Shares at your own risk to the address stated on your Application Form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- represent and warrant that you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S) when completing this Application Form and you are not, and none of the other person(s) for whose benefit you are applying, is a U.S. person (as defined in Regulation S) described under the U.S. Securities Act; confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and not on any other information or representation concerning the Company and you agree that none of the Company, the Sponsor, the Lead Manager and the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any such other information or representations;
- agree (without prejudice to any other rights you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation; (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if this application is made for your own benefit) warrant that this application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or by applying via the WHITE Form eIPO service (www.eipo.com.hk);
- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or by applying via the WHITE Form eIPO service (www.eipo.com.hk); and that you are duly authorised to sign this Application Form or to give electronic application instruction as that other person's agent;

agree that once your application is accepted, your application will be evidenced by the results of the Public Offering made available by the Company;

undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for, taken up or indicated an interest in or received or been placed with or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares in the Placing, nor otherwise participate in the Placing;

warrant the truth and accuracy of the information contained in this application;

agree to disclose to the Company, the Hong Kong share registrar, the receiving bankers, the Sponsor, the Lead Manager, the Underwriters and their respective advisers and agents any personal data and information about you or the person(s) for whose benefit you have made this application;

agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;

undertake and agree to accept the Public Offer Shares applied for or any lesser number allocated to you under this application;

authorise the Company to place the name of HKSCC Nominees, on the register of members of the Company as the holder of any Public Offer Shares allocated to you, and the Company and/or its agents to deposit any share certificate(s) into CCASS and/or present any refund cheque to you (in case of joint applicants) the first-named applicant) on this Application Form by ordinary post at your own risk to the address stated on your Application Form (unless you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form that you will collect your refund cheque (where applicable) in person in accordance with the terms set out in the Prospectus);

agree that the processing of your application, including the despatch of refund cheque(s) (if any), may be done by any of the Company's receiving bankers and not restricted to the bank at which your Application Form is lodged;

if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sponsor, the Lead Manager and the Underwriters, or any of their respective directors, officers, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions set out in the Prospectus;

agree with the Company, for itself and for the benefit of each of the Shareholders, and the Company agree with each of the Shareholders to observe and comply with the Companies Law, the Companies Ordinance and the Memorandum and Articles of Association of the Company;

confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;

agree with the Company, for itself and for the benefit of each of the Shareholders of the Company, that the Shares are freely transferable by the holders;

authorise the Company to enter into a contract on your behalf with each Director and officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to the Shareholders stipulated in the Memorandum and the Articles of the Company;

agree that the Company, the Directors, the Sponsor, the Lead Manager, the Underwriters and any of their respective directors, officers, employees, partners, agents or advisers, and any other parties involved in the Share Offer shall be liable for the information and representations contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to exist by a court with competent jurisdiction);

confirm that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus; and

understand that these declarations and representations will be relied upon by the Company, the Directors, the Sponsor and the Lead Manager in deciding whether or not to make any allotment of Public Offer Shares in response to your application.

The Company, the Sponsor, the Lead Manager, the Underwriters, and any of their respective directors, officers, employees, partners, agents or advisers and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this application in English, unless otherwise stated, and you (or for joint application each of the joint applicants) must sign this application in writing (and not by way of personal chop); otherwise, the application is liable to be rejected.

F. Power of attorney

If your application is made by a duly authorised under a valid power of attorney, the Company, the Sponsor and the Lead Manager (or their agents or nominees) may accept it at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.

G. Determination of Offer Price

The Offer Price is expected to be fixed by agreement among the Sponsor, the Lead Manager (on behalf of the Underwriters) and the Company on or before the Price Determination Date, which is expected to be on Thursday, 27 June 2013 but in any event, no later than Wednesday, 3 July 2013. The Lead Manager (for itself and on behalf of the other Underwriters) and the Company may, where considered appropriate, based on the level of interest expressed by prospective investors during the book-building process, and with the consent of the Company and the Sponsor, reduce the number of Public Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging of applications under the Public Offer. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the latest day for lodging of applications under the Public Offer cause to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.jincaiholding.com) notice of such a change. If the Company, the Sponsor and the Lead Manager (for itself and on behalf of the other Underwriters) are unable to reach an agreement on the Offer Price on or before Wednesday, 3 July 2013, the Share Offer will not become unconditional and will lapse.

Allotment of Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Public Offer Shares will be allotted (either conditionally or unconditionally) after application lists close. No Offer Shares will be allotted after 30 days from the date of Prospectus closing. The Company expects to announce the level of indication of interests in the Placing, the results of applications under the Public Offer, the basis of allotment of the Public Offer Shares and the Offer Price on or before Thursday, 4 July 2013 on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.jincaiholding.com). Results of allocations of the Public Offer will be made available through various channels as described in the paragraph headed "How to apply for the Public Offer Shares — Publication of results" in the Prospectus on Thursday, 4 July 2013.

If your application for Public Offer Shares is successful (in whole or in part)

- No receipt will be issued for application money paid.
- If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Thursday, 4 July 2013 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - if Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:
 - The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Public Offer on Thursday, 4 July 2013. You should check the results made available by the Company and report any discrepancies to HKSCC or HKSCC Nominees before 5:00 p.m. on Thursday, 4 July 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your account and deposited into CCASS for credit to your account balance via the CCASS Phone System and the CCASS Internet System under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time, HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.
 - The Company will not issue temporary documents of title.

Circumstances in which you will not be allotted Public Offer Shares

You may not be allotted Public Offer Shares for any of the following reasons:

- If your application is revoked:
 - By completing and submitting an Application Form, you agree that your application cannot be revoked until after the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person until after the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus.
 - Your application may only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday, or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification of the results of allotment in the manner as described in paragraph headed "How to apply for the Public Offer Shares — Publication of Results" in the Prospectus, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS

2. **At the discretion of the Company, its agents or nominees, your application is rejected:**
The Company, the Sponsor and the Lead Manager and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application without having to give any reason for any rejection or acceptance.
3. **If your application is rejected:**
Your application may be rejected if:
- you make multiple applications or suspected to have made multiple applications;
 - your Application Form has not been completed in accordance with the instructions therein or fully completed;
 - you or the person(s) for whose benefit you are applying have applied for or taken up, or indicated an interest in, or have been or will be placed or allocated (including conditionally and/or provisionally) the Placing Shares;
 - your payment is not in the correct form or amount;
 - your cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - the Company, the Sponsor or the Lead Manager (on behalf of the Company) believes that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in the Application Form is located;
 - you apply on the Application Form for more than 8,000,000 Public Offer Shares;
 - the Public Offer Underwriting Agreements does not become unconditional in accordance with its terms and conditions or is terminated in accordance with its terms and conditions; or
 - the Price Determination Agreement is not reached.
4. **If the allotment of the Public Offer Shares is void:**
Your allotment of the Public Offer Shares will be void if the Listing Committee does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists in respect of the Public Offer; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists in respect of the Public Offer.

Share certificates for the Public Offer Shares will only become valid certificates of title at 8:00 a.m. on the Listing Date, provided that the Share Offer has become unconditional in all respects and neither the Public Offer Underwriting Agreement nor the Placing Underwriting Agreement has been terminated in accordance with its terms.

Refund of application monies

If you do not receive any Public Offer Shares for any reason, the Company will refund your application monies (including brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies (including brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you, without interest. If the Offer Price (as finally determined) is less than the price per Offer Share paid by you, appropriate refund payments (including brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) attributable to such surplus application monies will be made to you without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only" in favour of the applicant, or in case of joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number or passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form that you will collect your refund cheque in person, you may collect it in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 4 July 2013 or any other date notified by the Company in the newspaper as the date of collection/despatch of e-Refund payment instructions/refund cheques/share certificates.

Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. You must produce at the time of collection evidence of identity acceptable to Computershare Hong Kong Investor Services Limited to collect your refund cheque. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Their authorised representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque (where applicable) personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk.

If you have applied for 1,000,000 Public Offer Shares or more and have not indicated on your Application Form that you wish to collect your refund cheque in person within the time specified for collection, or if you have applied for less than 1,000,000 Public Offer Shares, then it is expected that the refund cheque will be sent to the address on your Application Form on Thursday, 4 July 2013, by ordinary post and at your own risk.

How to make your application

1. Use the table set out below to calculate how many Public Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 4,000 Public Offer Shares. Applications for more than 4,000 Shares must be in one of the number of Shares set out under the column headed "Number of Public Offer Shares that may be applied for and payments" in the table below or as otherwise specified on the designated website at www.eipo.com.hk. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the maximum indicative Offer Price of HK\$0.9 per Offer Share, plus brokerage of 1%, the Hong Kong Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%.
2. You, as the (applicant/s), must complete the form indicated below and sign on the first page of the application form. Only written signatures will be accepted.

- If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in the Application Form.
- If the application is made by an individual CCASS Investor Participant:
 - the Application Form must contain the CCASS Investor Participant's name and Hong Kong Identity Card number; and
 - the CCASS Investor Participant must insert its participant I.D. in the appropriate box in the Application Form.
- If the application is made by a joint individual CCASS Investor Participant:
 - the Application Form must contain all joint CCASS Investor Participants' names and Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
 - the participant I.D. must be inserted in the appropriate box in the Application Form.
- If the application is made by a corporate CCASS Investor Participant:
 - the Application Form must contain the CCASS Investor Participant's Company name and Hong Kong Business Registration number; and
 - the participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.

Incorrect or incomplete details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render the application invalid.

3. Staple your payment to this Application Form. You must pay for the Public Offer Shares applied for by cheque or by banker's cashier order.
- Each application must be accompanied by either one separate cheque or one banker's cashier order.

- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the reverse of the cheque by an authorised signatory of the bank. This account name must be the same as the name of the applicant on the Application Form (or in the case of joint applicants, the name of the first-named applicant);
 - be made payable to "Horsford Nominees Limited — Jin Cai Holdings Public Offer"; and
 - be crossed "Account Payee Only";
 - match the amount set out under the column headed "Amount payable on application HK\$" in the Application Form with the corresponding number of Public Offer Shares applied for in the application.
- Your application may be rejected if your cheque:
- does not meet all these requirements; or
 - is dishonoured on its first presentation.

- If you pay by banker's cashier order, the cashier order must:**
- be issued by a licensed bank in Hong Kong, and have your name certified on the reverse of the banker's cashier order by an authorised signatory of the bank on which it is drawn. The name on the reverse of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the reverse of the banker's cashier order must be the same as the name of the first-named applicant.

PERSONAL DATA

Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996.

This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong share registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong share registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong share registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Hong Kong share registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong share registrar immediately of any inaccuracies in the personal data supplied.

2. **Purposes**
The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong share registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. **Transfer of personal data**
Personal data held by the Company and the Hong Kong share registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong share registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banker and the Company's overseas principal share registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Public Offer Shares to be deposited into CCASS);
- any agent, contractor or third party Service provider who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong share registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. **Access to and correction of personal data**
The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong share registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong share registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices on the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong share registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

- not be post-dated;
- be in Hong Kong dollars;
- be made payable to "Horsford Nominees Limited — Jin Cai Holdings Public Offer"; and
- be crossed "Account Payee Only";
- match the amount set out under the column headed "Amount payable on application HK\$" in the table headed "Number of Public Offer Shares that may be applied for and payments" in the Application Form with the corresponding number of Public Offer Shares applied for in the application.

5. **Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes provided at:**

	Branch	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Hennessy Road Branch Quarry Bay Branch	399 Hennessy Road, Wanchai G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon	Kwan Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwan Tong, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
	San Po Kowloon Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Tai Po Branch	G/F Shop No. 2, 23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

5. Your Application Form can be lodged at these times:
- | | | |
|-------------------------|---|-------------------------|
| Monday, 24 June 2013 | — | 9:00 a.m. to 5:00 p.m. |
| Tuesday, 25 June 2013 | — | 9:00 a.m. to 5:00 p.m. |
| Wednesday, 26 June 2013 | — | 9:00 a.m. to 5:00 p.m. |
| Thursday, 27 June 2013 | — | 9:00 a.m. to 12:00 noon |

6. The latest time for lodging your application is 12:00 noon on Thursday, 27 June 2013, the last application day, or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day subject only to weather condition. The application lists will not open if there is:
- a tropical cyclone warning signal 8 or above, or
 - a "black" rainstorm signal

- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 27 June 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

- Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 27 June 2013. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheque). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$
4,000	3,636.29	80,000	72,725.76	700,000	636,350.40	5,000,000	4,545,360.00
8,000	7,272.58	100,000	90,907.20	800,000	727,257.60	5,500,000	4,999,896.00
12,000	10,908.86	120,000	109,088.64	900,000	818,164.80	6,000,000	5,454,432.00
16,000	14,545.15	140,000	127,270.08	1,000,000	909,072.00	6,500,000	5,908,968.00
20,000	18,181.44	160,000	145,451.52	1,500,000	1,363,608.00	7,000,000	6,363,504.00
24,000	21,817.73	180,000	163,632.96	2,000,000	1,818,144.00	7,500,000	6,818,040.00
28,000	25,454.02	200,000	181,814.40	2,500,000	2,272,680.00	8,000,000 ⁽¹⁾	7,272,576.00
32,000	29,090.30	300,000	272,721.60	3,000,000	2,727,216.00		
36,000	32,726.59	400,000	363,628.80	3,500,000	3,181,752.00		
40,000	36,362.88	500,000	454,536.00	4,000,000	3,636,288.00		
60,000	54,544.32	600,000	545,443.20	4,500,000	4,090,824.00		

⁽¹⁾ Maximum number of Public Offer Shares you may apply for.

如欲以香港結算代理人的名義登記所獲配發公開發售股份，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內，請使用本申請表格



Jin Cai Holdings Company Limited

金彩控股有限公司

(於開曼群島註冊成立的有限公司)

股份發售

申請條款及條件

除另有說明外，此等條款及條件所用詞彙與招股章程所用者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下為其利益作出申請的任何人士必須年滿18歲，並須有香港地址。
- 如閣下屬商號，則須以個別成員而非以商號的名義申請。
- 閣下屬法人團體，申請表格須加蓋公司印章(附有公司名稱)，由該法人團體正式授權的高級人員簽署，並須註明簽署人的職銜。
- 除上市規則容許的情況外，倘閣下為其利益作出申請的任何人士為下列人士，則不得申請任何公開發售股份：
 - 本公司或其任何附屬公司股份的現有合法及實益擁有人；
 - 本公司或其任何附屬公司的最高行政人員或董事；
 - 上述任何人士的聯繫人(「聯繫人」定義見上市規則)；
 - 本公司或其任何附屬公司的關連人士(定義見上市規則)；或將於緊隨股份發售完成後成為本公司或其任何附屬公司關連人士的人士；
 - 中國的法人或自然人(合資格境內機構投資者或已取得主管監管部門批准的投資者除外)；
 - 美國證券法所指的美籍人士(定義見S規例)；
 - 身處美國境內；
 - 並無香港地址的人士；或
 - 已獲分配或申請認購或表示有意申請認購配發的配發股份或以其他方式參與配發。
- 如閣下或閣下為其利益作出申請的任何人士身處美國境內或為美籍人士(定義見美國證券法S規例)，則不得申請任何公開發售股份。
- 聯名申請人總數不得超過四名。

乙. 倘閣下為代理人

- 倘閣下為代理人，則可以(i)透過中央結算系統(倘閣下為中央結算系統參與者)向香港結算發出電子認購指示；或(ii)使用白色或黃色申請表格提出多於一次公開發售股份申請，並代表有關實益擁有人以閣下本身名義遞交超過一份申請。在本申請表格的「由代理人遞交」一欄內，閣下必須填寫每名實益擁有人(或如為聯名實益擁有人，則每名該等實益擁有人)的：
 - 賬戶號碼；及
 - 其他身分識別號碼。倘閣下並無填寫此等資料，申請將被視為以閣下本身利益作出。閣下作為代理人，被視為已向本公司、保薦人、牽頭經辦人及包銷商保證、聲明和承諾，閣下已獲得有關實益擁有人(或倘多於一名人士，則彼等全體)正式授權遞交本申請表格，並代表有關實益擁有人/每名有關實益擁有人同意本申請表格的條款及條件。閣下進一步承諾向本公司、保薦人、牽頭經辦人及包銷商提供彼等按下文「個人資料」一節所載任何用途可能要求有關實益擁有人/每名有關實益擁有人之資料。

丙. 僅可為閣下本身利益(或閣下及閣下的任何聯名申請人)遞交一份申請

- 重複或疑屬重複申請將被拒絕受理。除非根據上文乙段由代理人遞交申請，否則閣下或閣下將向閣下的聯名申請人作出以下任何一項行為，閣下的所有申請將被視為重複申請而被拒絕受理：
 - 使用白色或黃色申請表格或透過中央結算系統向香港結算或透過利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示申請超過一次申請(不論個人或聯同他人)；
 - 使用一份(或多份)白色申請表格及一份(或多份)黃色申請表格或以一份(或多份)白色或黃色申請表格及透過中央結算系統向香港結算或透過利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示申請提出申請(不論個人或聯同他人)；
 - 使用一份(或多份)白色或黃色申請表格或透過中央結算系統向香港結算(不論個人或聯同他人)或透過利用白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示申請公開發售股份初步供認購的公開發售股份數目100%以上；或
 - 已申請或承購或表示有意申請或承購或已經或將會獲配發或分配(包括有條件及/或暫時)配發的任何配發股份。除上文乙段所述者外，倘閣下一次申請以閣下的利益作出(包括由香港結算代理人根據電子認購指示而作出的申請部分)，則閣下所有公開發售股份申請將被視為重複申請而被拒絕受理。

丁. 倘申請由非上市公司作出

- 該公司的主要業務為買賣證券；及
 - 閣下對該公司行使法定控制權。
- 則該項申請將被視為閣下的利益作出。
- 非上市公司指其股本證券並無在聯交所上市的公司。
- 法定控制權指閣下：
 - 控制該公司董事會的組成；或
 - 控制該公司一半以上表決權；或
 - 持有該公司一半以上已發行股本(不計無權分派某個特定金額以外的利潤或資本的股本部分)。

戊. 補充資料

如招股章程刊發任何補充文件，已提交本表格的申請人或(視乎補充文件所載資料而定)獲通知可以撤回其申請。倘申請人並未獲通知可以撤回其申請，或申請人已獲通知但並未根據所通知的手續撤回申請，所有已提交的申請仍屬有效，並可能獲接納。除上文所述者外，申請一經遞交則不可撤回，且申請人均被視為根據經修訂的招股章程作出申請。

己. 填妥及遞交本申請表格的效用

- 本申請表格一經填妥及遞交，即表示閣下(及如屬聯名申請人，則閣下各自共同及個別)為本身或作為代理人或代表本公司及代表本公司或其代理人或聯名申請人，向本公司、保薦人、牽頭經辦人及包銷商作出申請，以認購或承購或表示有意申請或承購或已經或將會獲配發或分配(包括有條件及/或暫時)配發的任何配發股份。閣下：
 - 同意閣下遞交的任何公開發售股份將以香港結算代理人的名義登記，並直接存入香港結算運作的中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口；
 - 同意閣下指定的中央結算系統參與者股份戶口(按閣下在本申請表格的選擇)；
 - 同意香港結算及香港結算代理人各自保留權利對酌情(1)不接納以香港結算代理人名義發行的任何或部份獲配發的公開發售股份或不接納該等獲配發的公開發售股份存入中央結算系統；(2)選擇自中央結算系統提取該等獲配發的公開發售股份並轉入閣下名下(或如屬聯名申請人，則為排名首位的申請人)(風險及費用由閣下承擔)；及(3)安排該等獲配發的公開發售股份將以閣下的名義發行(或如屬聯名申請人，則為排名首位的申請人)。而於該情況下，將該等獲配發的公開發售股份的股票以平郵寄往閣下的申請表格上所示地址(郵資風險由閣下承擔)或供閣下領取；
 - 同意香港結算及香港結算代理人分別可對以香港結算代理人名義發行的獲配發公開發售股份數目作出調整；
 - 同意香港結算或香港結算代理人均須對並非載於招股章程及本申請表格的資料及陳述承擔任何責任；
 - 同意香港結算及香港結算代理人在任何情況下均須向閣下負責；
 - 聲明及保證閣下知悉公開發售股份並無且不會根據美國證券法註冊，而且閣下遞交本申請表格時身處美國境外(定義見S規例)，而閣下及閣下為其利益而提出申請的其他人士並非美國證券法所指的美籍人士(定義見S規例)；
 - 確認閣下已取得招股章程及備據招股章程所載資料及聲明作出申請，而並無依賴及本公司之任何其他資料或聲明；閣下並且同意，本公司、保薦人、牽頭經辦人及包銷商，以及彼等各自任何董事、高級人員、僱員、合夥人、代理、顧問或參與股份發售的任何其他人士均須對任何該等任何其他資料或聲明承擔任何責任；
 - 同意(在不影響閣下可能擁有的任何其他權利情況下)閣下的申請一經接納，則閣下不可因無影響作出的失實陳述而撤回或撤銷申請；(如本申請由一名代理代表閣下作出)保證閣下已有效及不可撤回地賦予閣下的代理一切必要的權力及授權作出本申請；(如本申請為以閣下本身利益作出)保證本申請為以閣下利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示申請作出的唯一申請；

- (如閣下為他人的代理)保證已向該名人士作出合理查詢，本申請為以該名人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示申請作出的唯一申請，而閣下已獲正式授權以該名人士的代理身分，簽署本申請表格或發出電子認購指示；
- 同意閣下的申請一經接納，閣下的申請將以本公司公佈的公開發售結果為證；
- 承諾及確認閣下(如本申請為以閣下利益作出)或閣下為其利益作出申請的人士，並無申請認購或承購或表示有意申請認購或已獲配發或獲分配(包括有條件及/或暫時)配發的任何配發股份，亦將不會申請認購或承購或表示有意申請配發中的任何配發股份，亦無以其他方式參與配發；
- 保證本申請所載資料屬真實準確；
- 同意向本公司、香港證券登記處、收銀銀行、保薦人、牽頭經辦人、包銷商及彼等各自的顧問及代理披露有關閣下或閣下為其利益作出申請的人士的任何個人資料及信息；
- 同意閣下的申請、接納申請及由此而訂立的合約，均受香港法律管轄，並須按英語譯，承諾及同意接納閣下所申請的公開發售股份，或根據本申請獲分配的任何或減少數目公開發售股份；
- 授權本公司將香港結算代理人的名稱列入本公司的股東名冊，作為閣下獲分配的任何公開發售股份的持有人，並授權本公司及/或其代理將任何股票存入中央結算系統及/或將任何退還支票以平郵按申請表格上所示地址寄予閣下(或如屬聯名申請人)本申請表格上排名首位的申請人(郵資風險由閣下承擔(除非閣下申請1,000,000股或以上公開發售股份，並已在閣下的申請表格中表明將按照招股章程所載條款親自領取閣下的退還支票(如適用)))；
- 同意閣下的申請可由本公司任何收銀銀行處理，並不限於閣下提交申請表格的銀行，包括寄發退還支票(如有)；
- 同意香港以下任何地區的法律適用於閣下的申請，則閣下同意及保證閣下已遵守所有該等法律，而日本公司、保薦人、牽頭經辦人及包銷商，以及任何彼等各自的任何董事、僱員、合夥人、代理、高級人員或顧問，概不會因接納閣下的認購要約，或根據招股章程所載條款及條件因閣下的權利與義務所產生任何行動，而違反香港以外任何法律；
- 向本公司(為其本身及為各股東的利益)表示同意，而本公司向其各股東表示同意遵照及遵守公司法、公司條例以及本公司大綱及細則；
- 確認閣下已細閱招股章程及本申請表格所載條款及條件及申請手續，並同意其約束；
- 同意本公司為其本身及為各股東的利益)表示同意，股份可由持有人自由轉讓；
- 授權本公司代表閣下與董事及本公司高級人員訂立合約，據此，該等董事及高級人員將遵照及遵守本公司大綱及細則所規定對股東應盡的責任；
- 同意本公司、董事、保薦人、牽頭經辦人、包銷商及任何彼等各自的任何董事、高級職員、僱員、合夥人、代理人或顧問，以及參與股份發售的任何其他各方，僅須對招股章程及招股章程任何補充文件所載的資料及陳述負責，而閣下僅依賴有關資料及陳述(且僅限於其管轄權範圍內)作出投資決定；
- 確認閣下了解招股章程所載關於提呈發售公開發售股份的限制；及
- 明白本公司、董事、保薦人及牽頭經辦人將依賴此等聲明及陳述，以決定是否就閣下的申請配發任何公開發售股份。

庚. 授權書

如閣下的申請乃透過有效授權書正式授權的人士提出，則本公司、保薦人及牽頭經辦人(或彼等的代理或代名人)可在彼等認為適合的任何條件(包括出示閣下代理人的授權證明文件)達成後酌情接納有關申請。

辛. 釐定發售價

發售價預期於定價日之前由保薦人、牽頭經辦人(代表包銷商)與本公司協定，預期定價日為二零一三年六月二十七日(星期四)，但無論如何不遲於二零一三年七月三日(星期三)。牽頭經辦人(為其本身及代表其包銷商)在認為合適的情況下，根據有意投資者於累計投標過程中的踴躍程度，並在本公司及保薦人的同意下，可在公開發售截止申請日期當日上午或之前，隨時調低公開發售股份的數目及/或指示發售價範圍至低於招股章程中所述範圍當日。在此情況下，本公司將在作出調低的決定後在可行情況下盡快(惟無論如何不遲於公開發售截止遞交申請日期上午)在南華早報(英文)及香港經濟日報(中文)以及聯交所網站(www.hkexnews.hk)及本公司網站(www.jincainholdings.com)刊登有關調低的公告。倘本公司、保薦人與牽頭經辦人(為其本身及代表其包銷商)未能於二零一三年七月三日(星期三)或之前釐定發售價，則股份發售將不會成為無條件並將告失效。

公開發售股份的配發

在本表格及招股章程所載條款及條件規限下，公開發售股份(有條件或無條件)將於截止辦理認購申請登記後進行。招股章程第30日(星期四)後將不再配發任何發售股份。本公司預期於二零一三年七月四日(星期五)或之前將聯交所網站(www.hkexnews.hk)及本公司網站(www.jincainholdings.com)公佈配發的踴躍程度、公開發售的申請結果、公開發售股份配發基準及發售額。公開發售的分配結果將於二零一三年七月四日(星期五)透過招股章程「如何申請公開發售股份」一節所述多個途徑公佈。

倘成功申請(全部或部分)公開發售股份

- 本公司不會就已付申請款項發出收據。
- 倘閣下的申請獲全部或部分接納，則閣下的股票將以香港結算代理人名義發行並於二零一三年七月四日(星期四)，或在(特殊情況下)由香港結算或香港結算代理人決定的任何其他日期，存入中央結算系統，以根據閣下於本申請表格的指示記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口；
- 如申請透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)作出：
 - 對於記存於閣下的指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)的股份戶口的公開發售股份，閣下可向該中央結算系統參與者查詢配發予閣下的公開發售股份數目；
- 如申請以中央結算系統投資者戶口持有人身分作出：
 - 本公司預期於二零一三年七月四日(星期五)公佈中央結算系統投資者戶口持有人的申請結果及公開發售的結果。閣下應查閱本公司公佈的結果，如有任何謬差，應於二零一三年七月四日(星期五)或香港結算或香港結算代理人決定的其他日期下午五時正前向香港結算或香港結算代理人報告。緊隨公開發售股份記存閣下的股份戶口後，閣下可通過「結算通」電話系統或中央結算系統互聯網系統(按照香港結算不時有效的「投資者戶口操作指南」所載程序)查詢閣下新戶口結餘。香港結算亦將向閣下提供一份活動結單以列示記存於閣下股份戶口的公開發售股份數目。
 - 本公司將不會發出臨時所有權文件。

導致閣下不獲配發公開發售股份的情況

閣下可能因下列任何原因不獲分配公開發售股份：

1.

- 如閣下的申請被接納，即表示閣下同意不得於開始接受認購申請時間後第五日(就此而言不包括星期六、星期日或香港公眾假期)期間屆滿前撤回閣下的申請。此協議將成為與本公司訂立的附屬合同，並於閣下遞交申請表格時即具有約束力。根據此附屬合同，本公司將被視為同意，除按招股章程所述其中一項程序外，不會於開始接受認購申請時間後第五日(就此而言不包括星期六、星期日或香港公眾假期)期間屆滿前向任何人提呈發售任何公開發售股份。除非根據本公司第40條(引用公司條例第342E條)對招股章程負責的人士根據該條發出公告，免除或限制其對招股章程所負責任，否則閣下的申請不可於開始認購申請時間後第五日之前(就此而言，不包括星期六、星期日或香港公眾假期)撤回。如招股章程刊發任何補充文件，已遞交申請(在不影響閣下可能擁有的任何其他權利情況下)閣下的申請(視乎補充文件內容而定)或申請人已獲通知但並未根據通知的手續撤回申請，所有已遞交的申請仍屬有效並可能獲接納。除上文所述者外，申請一經遞交則不可撤回，且申請人將被視為根據經修訂的招股章程作出申請。閣下的申請一經接納，即不得撤回。就此而言，以招股章程(如何申請公開發售股份)公佈結果「一段所述的方式」進行配發結果通知，未遭拒絕的申請將被視為已獲接納，而若有關配發公佈受若干條件所規限或規定以抽籤方式進行分配，則接納與否須分別待相關條件達成或得出抽籤結果後，方可作實。

如欲以香港結算代理人的名義登記所獲配發公開發售股份，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內，請使用本申請表格

2. 本公司、其代理或代名人可酌情拒絕閣下的申請；本公司、保薦人及牽頭經辦人及其各自的代理或代名人有絕對酌情權拒絕或接納任何申請，或只接納任何申請的一部分，而毋須就其拒絕或接納呈述任何理由。
3. 倘閣下的申請被拒絕受理：
以下情況可能導致閣下申請被拒絕受理：
• 閣下作出重複申請或疑屬重複申請；
• 閣下的申請表格並無根據申請表格中的指示正確填妥或完全填妥；
• 閣下或閣下為其利益作出申請的人士已申請認購或承購或表示有意申請認購或已獲或將獲配發或配下(包括有條件及/或暫定)配發股份；
• 閣下未按正確方式或金額付款；
• 閣下以支票或銀行本票繳款，惟該支票或銀行本票未能於首次過戶時兌現；
• 本公司保薦人或牽頭經辦人(代表本公司)相信接納閣下的申請會觸犯填寫及/或簽署閣下申請表格或閣下於申請表格上所示地址所在司法管轄區任何適用證券或其他法律、條例或規例；
• 閣下在申請表格申請超過8,000,000公開發售股份；
• 公開發售包銷協議並無根據其條款及條件成為無條件或根據其條款及條件終止；或未能達成定價協議。
4. 倘公開發售股份的配發無效：
若上市委員會並未於下列時間批准招股章程所述已發行及將予發行股份上市，則閣下獲配發的公開發售股份將告無效：
• 公開發售截止登記申請日期起計三星期內；或
• 上市委員會於公開發售截止登記申請截止日期起計三星期內通知本公司的有關較長時間，最長為六星期。

公開發售股份的股票須在上市日期上午八時正，且股份憑證在各方面成為無條件及公開發售包銷協議或配發包銷協議並無根據其條款終止，方始成為有效所有權憑證。

退還申請款項

凡閣下因任何原因未有獲分配任何公開發售股份，本公司將不計利息退還閣下的申請款項，包括1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。倘閣下的申請只獲部分接納，本公司將不計利息退還閣下申請款項中適當部分，包括1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。倘最終釐定的發售價低於閣下支付的每股發售股份價格，本公司將不計利息退還閣下適當金額的款項，包括多付申請款項的1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。於寄發退還支票前就退還應計的利息將全數撥歸本公司所有。

退還支票將以申請人(或倘屬聯名申請人，則為閣下的申請表格中排名首位的申請人)為抬頭人並以「只准入抬頭人賬戶」劃線方式開出。閣下所提供香港身分證號碼或護照號碼的部分資料，或如屬聯名申請人，排名首位申請人的香港身分證號碼或護照號碼的部分資料，可能會列印在閣下的退還支票(如有)。該等資料亦會轉交第三方支付用途。閣下的銀行於兌現閣下的退還支票前可能要求核實閣下的香港身分證號碼或護照號碼。不正確填寫香港身分證號碼或護照號碼可能導致延遲兌現閣下的退還支票或可能使閣下的退還支票失效。

如閣下申請1,000,000股或以上公開發售股份，並已在閣下的申請表格上表明閣下將親自領取退還支票，閣下可於二零一三年七月四日(星期四)或本公司在報章公佈為領取/寄發電子退還指示/退還支票/股票的最后日期當日上午九時正至下午一時正期間，前往以下地點領取退還支票：
香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心17樓1712-1716室

選擇親自領取個人申請人，不得授權任何其他人士代為領取。閣下於領取退還支票時必須出示香港中央證券登記有限公司發給的身份證明文件。選擇派人領取個人申請人，必須由其授權代表備有蓋有公司印章的授權書領取。其授權代表須於領取時出示獲香港中央證券登記有限公司接納的身份證明文件。如閣下未在指定領取時間內親自領取閣下的退還支票(如適用)，則上述支票將於其後盡快以平郵寄往閣下在申請表格所列地址，郵誤風險概由閣下承擔。

如閣下申請1,000,000股或以上公開發售股份，但並無在申請表格上表明擬於指定領取時間內親自領取退還支票，或如閣下申請1,000,000股以下公開發售股份，則退還支票預期將於二零一三年七月四日(星期四)以平郵寄往閣下在申請表格上所示地址，郵誤風險概由閣下承擔。

申請手續

1. 請按照下表計算閣下擬購買的公開發售股份數目及應繳款項。申請股數最少須為4,000股公開發售股份。若申請股數多於4,000股股份，申請股數須按照下表「申請公開發售股份數目與應繳款項」一欄載列或指定網址www.cipo.com.hk另有註明的股份數目提出。申請任何其他數目的股份將不予考慮，而任何有關申請可被拒絕受理。閣下須繳付最高指示發售每張發售股份0.9港元，另加1%經紀佣金、0.005%香港聯交所交易費及0.003%證監會交易費。
2. 閣下作為申請人必須填妥下文所示的表格，並在申請表格首頁簽署，只填納編簽名。
• 如透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)退出申請，則：
• 指定的中央結算系統參與者必須在表格上加蓋附有其公司名稱的公司印章，並在申請表格適當空格內填上其參與者編號。
• 如以個人中央結算系統投資者戶口持有人提出申請，則：
• 申請表格必須填上中央結算系統投資者戶口持有人的姓名和香港身分證號碼；及
• 中央結算系統投資者戶口持有人必須在申請表格適當空格內填上其參與者編號。
• 如以聯名個人中央結算系統投資者戶口持有人提出申請，則：
• 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名和所有聯名中央結算系統投資者戶口持有人的香港身分證號碼；及
• 必須在申請表格適當空格內填上參與者編號。
• 如以公司中央結算系統投資者戶口持有人提出申請，則：
• 申請表格必須填上中央結算系統投資者戶口持有人的公司名稱和香港商業登記號碼；及
• 必須在申請表格適當空格內填上參與者編號，並加蓋附有其公司名稱的公司印章。

若中央結算系統參與者的資料不正確或不完整(包括參與者編號及/或公司印章(印章印列公司名稱))或出現其他類似情況，均可導致申請無效。股款須須於本申請表格上申請公開發售股份。申請公開發售股份的股票款項必須以支票或銀行本票支付。每份申請必須附有一張獨立支票或一張銀行本票。

- 如閣下以支票付款，該支票必須：
• 為港幣支票；
• 不得為期票；
• 由閣下於香港的持牌銀行銀行賬戶開出；
• 顯示閣下的賬戶名稱，而該賬戶名稱必須印在支票上，或由有關銀行的授權簽署人士在該支票背面加簽。賬戶名稱必須與申請表格所示申請人姓名/名稱相同(或如屬聯名申請人，則賬戶名稱必須與排名首位的申請人姓名/名稱相同)；
• 註明抬頭人為「滙豐代理人有限公司-金彩控股公開發售」；及
• 劃線註明「只准入抬頭人賬戶」。
- 相關金額與申請表格中「申請公開發售股份數目與應繳款項」一表「申請時應繳款項港元」一欄所載相關申請的公開發售股份數目應繳款項相符。

下列情況將導致閣下的申請可能被拒絕受理：
• 支票未能符合上述所有規定；或
• 支票於首次過戶時不獲兌現。

倘閣下以銀行本票繳款，則銀行本票必須：
• 由一家香港持牌銀行發出，並由發出銀行本票的銀行授權簽署人士在銀行本票背面簽署以核實閣下的姓名/名稱；銀行本票背面所示姓名/名稱必須與申請表格上的姓名/名稱相同。如屬聯名申請，則銀行本票背面所示姓名/名稱必須與排名首位的申請人的姓名/名稱相同；

個人資料

個人資料收集聲明

個人資料(私隱)條例(「該條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明向股份申請人及股份持有人說明本公司及香港證券登記處就個人資料及該條例而訂定的政策及措施。

1. 收集閣下個人資料的原因

證券申請人或證券的登記持有人在申請證券或把證券轉入其名下或由其名下轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下的證券申請被拒絕受理或延誤或令香港證券登記處無法進行過戶或在其他方面提供服務，亦可能妨礙或延誤閣下成功申請的公開發售股份的登記或過戶及/或妨礙或延誤寄發閣下應得的股票及/或寄發閣下應得的退還支票。謹請注意，證券持有人所提供個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. 資料用途

證券持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：
• 處理閣下的申請及退還支票(如適用)，以及核實是否適合本申請表格及招股章程所列條款及申請手續，並公佈公開發售股份的分配結果；
• 以遵守香港及其他地區的所有適用法律及法規；
• 為證券持有人登記新發行證券或把證券轉入其名下或由其名下轉讓予他人(包括(如適用)以香港結算代理人的名義)；
• 保存或更新本公司證券持有人名冊；
• 核對或協助核對簽名或核對或交換任何其他資料；
• 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等；
• 寄發本公司及其附屬公司的通訊；
• 編製統計資料及股東資料；
• 遵照法律、規則及規例的規定作出披露；
• 通過報章公佈或其他方式披露申請人的身分；
• 披露有關資料以便提出法律索償；及
• 與上述有關的任何其他附屬相關用途及/或使本公司及香港證券登記處可向證券持有人及/或監管機構履行責任及證券持有人不時同意的任何其他用途。

3. 向他人提供個人資料

本公司及香港證券登記處合辦有關證券持有人的個人資料服務，但本公司及香港證券登記處可能會作出彼等認為必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途。尤其可能會將證券持有人的個人資料向下列任何及所有人士及實體披露、獲取或提供有關資料(不論在香港或外地)：

- 本公司或其委任的代理，例如財務顧問、收賬銀行以及本公司的海外主要股份過戶登記處；
- 當申請人要求將公開發售股份存入中央結算系統，香港結算及香港結算代理人將會為運作中央結算系統而使用個人資料；
- 任何向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方支付服務供應商；
- 聯交所、證監會及香港或其他地區任何其他法定、監管或政府機關；及
- 與證券持有人有業務往來或與有業務往來的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

該條例賦予證券持有人權利查閱本公司或香港證券登記處是否有其個人資料，並有權索取該等資料副本及更正任何不確的資料。依據該條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及措施及所持資料類別的要求，應向本公司的公司秘書或(視乎情況而定)香港證券登記處屬下就該條例而設的私隱條例事務主任提出。

倘閣下簽署本表格，即表示閣下同意上述各項。

- 不得為期票；
 - 為港幣銀行本票；
 - 註明抬頭人為「滙豐代理人有限公司-金彩控股公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
- 相關金額與申請表格中「申請公開發售股份數目與應繳款項」一表「申請時應繳款項港元」一欄所載相關申請的公開發售股份數目應繳款項相符。
- 倘閣下的銀行本票未能符合上述所有規定，則閣下的申請可能被拒絕受理。

4. 撕下申請表格，對摺一次，然後投入下列任何分行的特備收集箱內： 渣打銀行(香港)有限公司

分行名稱	地址
港島區 德輔道中分行 88德輔道中分行 軒尼詩道分行 鰂魚涌分行	中環德輔道中4-4A渣打銀行大廈 中環德輔道中88號 灣仔軒尼詩道399號 鰂魚涌英皇道1027號惠安苑地下
九龍區 觀塘開源道分行 旺角分行 尖沙咀道 新蒲崗分行	九龍觀塘開源道63號福昌大廈地下 旺角彌敦道617-623號地下B舖、一樓及二樓 尖沙咀彌敦道8A-10號地下 新蒲崗大有街31號善美工業大廈地下A號舖
新界區 荃灣分行 大埔分行 將軍澳分行 沙田新城市分行	荃灣沙咀道298號翡翠商場地下C舖及一樓 大埔廣福道23及25號地下1&2號舖 將軍澳厚德邨厚德商場東翼地下G37-40號舖 沙田新城市廣場一期二樓215、222及223號舖

- 閣下可於下列時間內遞交申請表格：
二零一三年六月二十四日(星期一) — 上午九時正至下午五時正
二零一三年六月二十五日(星期二) — 上午九時正至下午五時正
二零一三年六月二十六日(星期三) — 上午九時正至下午五時正
二零一三年六月二十七日(星期四) — 上午九時正至中午十二時正

遞交申請的截止時間為截止申請日二零一三年六月二十七日(星期四)中午十二時正，或如該日無開始辦理認購申請登記，則為下一個開始辦理認購申請登記日期中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記(僅受天氣狀況所限)。倘於二零一三年六月二十七日(星期四)上午九時正至中午十二時正任何時間香港懸掛下列任何訊號，將不會開始辦理認購申請登記：
• 八號或以上熱帶氣旋警告訊號；或
• 「黑色」暴雨警告訊號，

認購申請登記將順延至下一個香港上午九時正至中午十二時正任何時間內香港並無懸掛上述任何一項警告訊號的營業日上午十一時四十五分至中午十二時正辦理。

營業日指除星期六、星期日及香港公眾假期以外的日子。
本公司保留將一切或任何股款過戶的權利，然而，閣下的支票或銀行本票將不會於二零一三年六月二十七日(星期四)中午十二時正前過戶。本公司將不會就已付款項發出收據。本公司將保留閣下的申請款項的應計利息(如屬退款，則計至退還支票寄發日期止)。本公司亦有權在閣下的支票或銀行本票過戶前，保留任何股票及/或任何多繳申請款項或退還款。

申請公開發售股份數目與應繳款項							
申請的公開發售股份數目	申請時應繳款項港元	申請的公開發售股份數目	申請時應繳款項港元	申請的公開發售股份數目	申請時應繳款項港元	申請的公開發售股份數目	申請時應繳款項港元
4,000	3,636.29	80,000	72,725.76	700,000	636,350.40	5,000,000	4,545,360.00
8,000	7,272.58	100,000	90,907.20	800,000	727,257.60	5,000,000	4,999,896.00
12,000	10,908.86	120,000	109,088.64	900,000	818,164.80	6,000,000	5,454,432.00
16,000	14,545.15	140,000	127,270.08	1,000,000	909,072.00	6,000,000	5,908,968.00
20,000	18,181.44	160,000	145,451.52	1,500,000	1,363,608.00	7,000,000	6,363,504.00
24,000	21,817.73	180,000	163,632.96	2,000,000	1,818,144.00	7,500,000	6,818,040.00
28,000	25,454.02	200,000	181,814.40	2,500,000	2,272,680.00	8,000,000 ⁽¹⁾	7,272,576.00
32,000	29,090.30	300,000	272,721.60	3,000,000	2,727,216.00		
36,000	32,726.59	400,000	363,628.80	3,500,000	3,181,752.00		
40,000	36,362.88	500,000	454,536.00	4,000,000	3,636,288.00		
60,000	54,544.32	600,000	545,443.20	4,500,000	4,090,824.00		

⁽¹⁾ 閣下可申請公開發售股份數目的上限。