



**首長國際企業有限公司**  
**SHOUGANG CONCORD INTERNATIONAL ENTERPRISES COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

*(於香港註冊成立之有限公司)*

*(Stock Code: 697)*

*(股份代號: 697)*

Dear Non-Registered Holders of securities of Shougang Concord International Enterprises Company Limited (the "Company"),

**Notification of publication of the prospectus relating to open offer on the basis of one open offer share for every one existing share held on the record date at HK\$0.225 per open offer share (the "Prospectus") on the Company's website**

We hereby notify you that the Prospectus, in both English and Chinese, is now available on the Company's website at [www.shougang-intl.com.hk](http://www.shougang-intl.com.hk).

You may access the Prospectus by clicking "Circulars" under "Shareholders" section on the homepage of the Company's website.

If you wish to receive a printed copy of the Prospectus, please complete the Request Form on the reverse side of this notification and return it to the Company's share registrar, Tricor Tengis Limited, by post using the mailing label provided. The printed copy of the Prospectus will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Prospectus, you will expressly indicate that you prefer to receive all future corporate communications of the Company in printed forms.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Tengis Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,  
For and on behalf of

**Shougang Concord International Enterprises Company Limited**

**Li Shaofeng**

*Managing Director*

---

致首長國際企業有限公司(「本公司」)證券之非登記持有人：

於本公司網站登載本公司有關於記錄日期每持有一股現有股份獲發一股公開發售股份之基準按每股公開發售股份0.225港元進行公開發售之售股章程(「該售股章程」)之通知

我司現謹通知閣下，該售股章程之英文本及中文本，現已登載於本公司網站[www.shougang-intl.com.hk](http://www.shougang-intl.com.hk)。

閣下可於本公司網站首頁按「投資者」一欄下的「通函」，閱覽及接收該售股章程。

倘閣下擬收取該售股章程之印刷本，請填妥本通知背面之申請表格及利用郵寄標籤寄回本公司之股份過戶登記處—卓佳登捷時有限公司。在接獲閣下的申請後，該售股章程之印刷本將免費發送予閣下。

請注意，倘閣下填寫及寄回申請表格以索取該售股章程之印刷本，即表示閣下確認擬收取本公司日後刊發之所有公司通訊之印刷本。

倘閣下對本通知有任何查詢，請於星期一至星期五(公眾假期除外)上午9時至下午5時致電卓佳登捷時有限公司客戶服務熱線，電話號碼為(852) 2980 1333。

代表  
首長國際企業有限公司  
李少峰  
董事總經理  
謹啟

## Request Form 申請表格

To: **Shougang Concord International Enterprises Company Limited**  
(the “Company”)  
c/o Tricor Tengis Limited  
Level 22, Hopewell Centre  
183 Queen’s Road East, Hong Kong

致：首長國際企業有限公司(「公司」)  
由卓佳登捷時有限公司轉交  
香港皇后大道東183號  
合和中心22樓

I/We would like to receive a printed copy of the prospectus relating to open offer on the basis of one open offer share for every one existing share held on the record date at HK\$0.225 per open offer share (the “Prospectus”) and all future corporate communications of the Company in printed forms.

本人/吾等要求索取有關以於記錄日期每持有一股現有股份獲發一股公開發售股份之基準按每股公開發售股份0.225港元進行公開發售之售股章程(「該售股章程」)及貴公司日後刊發之所有公司通訊之印刷本。

Signature:  
簽署：\_\_\_\_\_

Date:  
日期：\_\_\_\_\_

Name:  
姓名：\_\_\_\_\_ (English英文) \_\_\_\_\_ (Chinese中文)  
(in block letters 以正楷填寫)

Contact Phone Number :  
聯絡電話：\_\_\_\_\_

Notes:  
註：

- Corporate communications refer to any documents issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, circular, notice of meeting and proxy form.  
公司通訊指由公司發出或將予發出以供公司證券持有人參照或採取行動之任何文件，其中包括但不限於年報、中期報告、通函、會議通告及代表委任表格。
- By completing and returning this Request Form to request for the printed copy of the Prospectus, you have expressly indicated that you prefer to receive all future corporate communications of the Company in printed forms.  
倘閣下填寫及寄回申請表格以索取該售股章程之印刷本，即表示閣下確認擬收取公司日後刊發之所有公司通訊之印刷本。

(Please cut along the dotted line 請沿虛線剪下)

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

**No postage stamp is required for local mailing.**

倘閣下寄回此申請表格，請將此郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。

MAILING LABEL 郵寄標籤

**Tricor Tengis Limited**  
卓佳登捷時有限公司  
Freepost No. 簡便回郵號碼：37  
Hong Kong 香港  
SC Int'l (697)

