

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



首程控股有限公司
SHOUCHENG HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 697)

**VOLUNTARY ANNOUNCEMENT
IN RELATION TO ISSUANCE OF THE FIRST PARKING ASSET QUASI-REITs
STRUCTURED ASSET SECURITIZATION PRODUCT IN THE MARKET**

This announcement is made by Shoucheng Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board of directors of the Company is pleased to announce that 國君-首程控股智慧停車資產支持專項計劃 (Guojun-Shoucheng Holdings Smart Parking Asset-backed Special Plan*), of which the original equity owner is 驛停車 (北京) 投資管理有限公司 (E Park Investment Management Co., Ltd.*, a wholly-owned subsidiary of the Company), was successfully established on 27 June 2023 and will be listed and transferred in Shenzhen Stock Exchange. This product is the first parking asset quasi-REITs structured asset securitization product (“**Quasi-REITs Structured Asset Securitization Product**”) in the market. The issuance scale of the priority Quasi-REITs Structured Asset Securitization Product is RMB 210 million, with an issuance price of 3.8% and an issuance term of 21 (3+3+3+3+3+3+3) years.

This successful issuance of the Quasi-REITs Structured Asset Securitization Product reflects that the Group's asset operation capability has been fully recognized in the capital market, which is another major breakthrough made by the Group in building a business closed-loop of asset operation + FIME (which refers to fundraising, investment, management and exit), laying a foundation for the subsequent public offering REITs of parking assets. In the future, the Group will rely on its own experience in FIME and professional means in the field of asset operation to continuously increase the value of various types of underlying assets, and strive to become an excellent continuous improver and service provider of infrastructure assets in China.

By order of the Board
Shoucheng Holdings Limited
Zhao Tianyang
Chairman

Hong Kong, 27 June 2023

As at the date of this announcement, the Board comprises Mr. Zhao Tianyang (Chairman) and Mr. Xu Liang as Executive Directors; Mr. Li Hao (Vice Chairman), Mr. Liu Jingwei, Mr. Ho Gilbert Chi Hang and Mr. Peng Jihai as Non-executive Directors; Dr. Wang Xin, Mr. Choi Fan Keung Vic, Mr. Deng Yougao, Ms. Zhang Quanling and Ms. Zhuge Wenjing as Independent Non-executive Directors.

* For identification purpose only