

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2018					
To : Hong Kong Exchanges and Clearing Limited						
-	Shougang Concord Interna 03/04/2018	ational Enterpris	es Company Limited			
I. Movements in Authorised S	hare Capital					
1. Ordinary Shares						
(1) Stock code :697	Description`:	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month					
Increase/(decrease)		-				
Balance at close of the month	<u> </u>					
(2) Stock code : N/A	Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month					
Increase/(decrease)		-				
Balance at close of the month	1					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		- <u></u>	
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State	N/A

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	17,915,792,454	N/A	N/A	N/A	
Increase/ (decrease) during the month	1,047,931,056	N/A	N/A	N/A	
Balance at close of the month	18,963,723,510	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-		_			
	-					_
Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-	·	_			
	- - ———			<u> </u>		
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			_ _			
EGM approval date (if applicable)						
(dd/mm/yyyy)	-)	_			
4. N/A	_					
(/ /)						_
Stock code (if listed) Class of shares			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total		ary shares)	N/A	_
			•	ce shares) Other class)	N/A N/A	-

Cor	vertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
	ss and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A						
		<u> </u>					
		_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.	N/A	<u> </u>					
		<u> </u>					
		<u> </u>					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.							
		<u> </u>					
		<u> </u>					
	Stock code (if listed)	<u> </u>					
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A						
		<u> </u>					
		_					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordina		N/A	_
					ice shares) other class)	N/A N/A	=
l				()		1 1// 1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орш	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	shares (Note 1)		
-	Shales (Note 1)		,
2.	N/A		
-	(/ /)		
-	shares (Note 1)		
-	enales (riets 1)		
3.	N/A		
J 5.	14/74		
-			
-			
	(/ /)		
	shares (Note 1)		
			_
	Total D. (Ordinary shares)	N/A	
•	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other class)	IN/A	

Ot	her Movements	in Issued S	Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 0. 10000							the ment
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of leave								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue				Class of shares		<u>N/A</u>			the month
					issuable (Note 1)		14//	<u>-</u>		
5.	Scrip dividend	At price	State curren	cy ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/ /)		
					AGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)	<u>O</u>	rdinar	У		
8.	Consideration issue	At price :	State currency	HK\$ 0.2475	Issue and allotment date : (dd/mm/yyyy)	(26/	03/20	18)		
					EGM approval date: (dd/mm/yyyy)	(/	' /)	1,047,931,056	

	Type of Issue					(lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	(Please specify)	At price :	State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E.	(Ordinary s Preference s (Other	hares	N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 1,047,931,056
(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements i Capital").)	n Issued Share

Remarks (if any):
Issuance of 1,047,931,056 ordinary shares of the Company as Consideration Shares (as defined in
the Company's announcement dated 12 March 2018 (the "Announcement")). For details, please
refer to the Announcement.
Submitted by: Sara Leung
Title: Secretary
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.