

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED

本申請表格必須整份交回方為有效

IMPORTANT

重要提示

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之股票經紀或持牌證券商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON WEDNESDAY, 8 NOVEMBER 2017.

本申請表格具有價值，但不可轉讓，並僅供下文列名之合資格股東使用。二零一七年十一月八日(星期三)下午四時正後不得提出申請。

Reference is made to the prospectus ("Prospectus") issued by Shougang Concord International Enterprises Company Limited ("Company") dated 25 October 2017 in relation to the Open Offer. Capitalised terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

茲提述首長國際企業有限公司(「本公司」)所刊發日期為二零一七年十月二十五日之售股章程(「售股章程」)，內容有關公開發售。除非文義另有所指，否則本表格所用詞彙與售股章程所界定者具有相同涵義。

A copy of each of the Prospectus Documents, together with the consent letter referred to in the paragraph headed "6. Expert and Consent" in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong as required under Section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

各份章程文件連同售股章程附錄三「6. 專家資格及同意書」一段所述之同意書，已根據香港法例第32章公司(清盤及雜項條文)條例第38D條之規定向香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of listing of, and permission to deal in, the Open Offer Shares on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Open Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Open Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your stockbroker or licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

待公開發售股份獲批准於聯交所上市及買賣，以及遵守香港結算之證券收納規定後，公開發售股份將獲香港結算接納為合資格證券，由公開發售股份於聯交所開始買賣日期或香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日透過中央結算系統進行交收。中央結算系統內之一切活動均須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。閣下應諮詢閣下之股票經紀或持牌證券商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及該等安排對閣下享有之權利及權益所構成之影響。



首長國際企業有限公司
SHOUGANG CONCORD INTERNATIONAL ENTERPRISES COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code: 697)

(股份代號: 697)

Share Registrar:

Tricor Tengis Limited

Level 22, Hopewell Centre,
183 Queen's Road East,
Hong Kong

股份過戶登記處:

卓佳登捷時有限公司

香港
皇后大道東183號
合和中心22樓

**OPEN OFFER OF 8,957,896,227 OPEN OFFER SHARES
AT SUBSCRIPTION PRICE OF HK\$0.225 EACH ON
THE BASIS OF ONE (1) OPEN OFFER SHARE FOR EVERY
ONE (1) EXISTING SHARE HELD ON THE RECORD DATE**

按認購價每股0.225港元
公開發售8,957,896,227股公開發售股份
基準為於記錄日期每持有一(1)股現有股份
可認購一(1)股公開發售股份

**PAYABLE IN FULL ON ACCEPTANCE BY
NOT LATER THAN 4:00 P.M. ON
WEDNESDAY, 8 NOVEMBER 2017**

股款須不遲於二零一七年十一月八日(星期三)
下午四時正於接納時繳足

**APPLICATION FORM
申請表格**

Registered Office and

Principal Place of Business:

7th Floor
Bank of East Asia
Harbour View Centre
56 Gloucester Road
Wanchai
Hong Kong

註冊辦事處及

主要營業地點:

香港灣仔
告士打道56號
東亞銀行港灣中心7樓

25 October 2017

二零一七年十月二十五日

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Application Form No.
申請表格編號

Box A 甲欄 Number of Shares registered in your name on Tuesday, 24 October 2017
於二零一七年十月二十四日(星期二)以閣下名義登記之股份數目

Box B 乙欄 Number of Open Offer Shares in your assured allotment, subject to payment in full on acceptance by not later than 4:00 p.m. on Wednesday, 8 November 2017
閣下獲保證配發之公開發售股份數目(須不遲於二零一七年十一月八日(星期三)下午四時正申請時繳足股款)

Box C 丙欄 Amount payable on assured entitlement when applied in full
悉數申請認購保證配額時應繳款項

HK\$
港元

Application can only be made by the Qualifying Shareholder(s) named above.
認購申請只可由上文列明之合資格股東作出。

Please enter in Box D the number of Open Offer Shares applied and the amount of remittance enclosed (calculated as number of Open Offer Shares applied for multiplied by HK\$0.225)
請於丁欄填寫所申請之公開發售股份數目及隨附之股款金額(以申請之公開發售股份數目乘以0.225港元計算)。

Any payments for Open Offer Shares should be rounded up to 2 decimal points.
公開發售股份之任何付款金額應向上調整至兩個小數點。

Box D 丁欄 Number of Open Offer Shares applied for
申請認購之公開發售股份數目

HK\$
港元

Name of bank on which cheque/
banker's cashier order is drawn
支票/銀行本票之付款銀行名稱

Cheque/banker's cashier order number
支票/銀行本票號碼

You are entitled to apply for any number of Open Offer Shares which is equal to or less than your assured allotment shown in Box B overleaf by filling in this Application Form. Subject as mentioned in the Prospectus and this Application Form, such offer is made to the Qualifying Shareholders on the basis of one (1) Open Offer Share for every one (1) existing Share held on Tuesday, 24 October 2017.

閣下有權透過填寫本申請表格申請認購相等於或少於背頁乙欄所列 閣下獲保證配發之任何公開發售股份數目。在售股章程及本申請表格所述者規限下，有關發售乃按於二零一七年十月二十四日（星期二）每持有一(1)股現有股份可認購一(1)股公開發售股份的基準向合資格股東作出。

No excess Open Offer Shares will be offered to the Qualifying Shareholders.

合資格股東將不獲提呈任何超額公開發售股份。

Any Open Offer Shares not applied for by the Qualifying Shareholders will be taken up by the Underwriter.

不獲合資格股東申請之任何公開發售股份將由包銷商承購。

If you wish to apply for any Open Offer Shares, you should complete and sign this Application Form and lodge the whole of this Application Form intact together with the appropriate remittance(s) for the full amount payable in respect of the Open Offer Shares applied for with the Company's share registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by no later than 4:00 p.m. on Wednesday, 8 November 2017. All remittance(s) for application of Open Offer Shares under assured allotment must be in Hong Kong dollars and made payable to "**Shougang Concord International Enterprises Company Limited – Open Offer Account**" and crossed "**Account Payee Only**" and comply with the procedures set out overleaf. No application(s) of Open Offer Shares can be made by any person(s) who is Non-Qualifying Shareholder(s).

倘 閣下欲申請認購任何公開發售股份，請填妥及簽署本申請表格，並將本申請表格連同申請認購公開發售股份所涉及之全數應繳款項之足額股款，於二零一七年十一月八日（星期三）下午四時正前交回本公司之股份過戶登記處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。所有申請認購保證配發之公開發售股份之股款必須為港元，並須註明抬頭人為「**Shougang Concord International Enterprises Company Limited – Open Offer Account**」及以「**只准入抬頭人賬戶**」方式劃線開出，以及須符合背頁所載手續。不合資格股東之人士不得申請認購公開發售股份。

All dates or deadlines specified in this Application Form refer to Hong Kong local time.

本申請表格所列之所有日期或截止時限均指香港本地時間。

Your attention is drawn to the sections headed "Conditions" and "Procedures for Application" in this Application Form.

謹請 閣下垂注本申請表格內「條件」及「申請手續」各節內容。



首長國際企業有限公司
SHOUGANG CONCORD INTERNATIONAL ENTERPRISES COMPANY LIMITED
(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)
(Stock Code: 697)
(股份代號: 697)

To: Shougang Concord International Enterprises Company Limited
致: 首長國際企業有限公司

Dear Sirs,

I/We, being the Qualifying Shareholder(s) stated overleaf, enclose herewith a remittance for the amount payable in full on application for the number of Open Offer Shares at a price of HK\$0.225 per Open Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept and undertake to accept that number of Open Offer Shares on the terms and conditions of the Prospectus dated 25 October 2017 and this Application Form and subject to the articles of association of the Company and I/We hereby undertake and agree to apply for the same or any lesser number of such Open Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of such Open Offer Shares or any lesser number of Open Offer Shares as aforesaid and to send the share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列之合資格股東,現申請認購乙欄(或倘僅填妥丁欄,則指丁欄)指定之公開發售股份數目,並附上按每股公開發售股份0.225港元之價格計算須於申請時繳足之全數股款。本人/吾等謹此按照日期為二零一七年十月二十五日之售股章程及本申請表格所載之條款及條件,並在貴公司之組織章程細則規限下接納並承諾接納有關數目之公開發售股份,而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之公開發售股份數目。本人/吾等謹此授權 貴公司將本人/吾等之姓名列入 貴公司之股東名冊,作為前述有關數目或較少數目之公開發售股份之持有人,並將有關股票按背頁所示地址以平郵方式寄予本人/吾等,郵誤風險概由本人/吾等承擔。本人/吾等已詳閱(並同意全部遵守)背頁所載各項條件及申請手續。

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholders must sign)
合資格股東簽署(所有聯名合資格股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Contact telephone no. 聯絡電話號碼: _____

Date 日期: _____

- * Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Shougang Concord International Enterprises Company Limited – Open Offer Account" (see the section headed "Procedures for Application" in this Application Form).
- * 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「Shougang Concord International Enterprises Company Limited – Open Offer Account」為抬頭人劃線開出(請參閱本申請表格「申請手續」一節)。

Valid application for such number of Open Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes overleaf, you will be deemed to have applied for the number of Open Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Open Offer Shares inserted, you will be deemed to have applied for the number of Open Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Open Offer Shares. No receipt will be given for remittance.

假設公開發售之條件已經達成,則申請認購公開發售股份數目少於或相等於申請人獲保證配發之數目的有效申請將獲全數接納。倘閣下並無在背頁各欄內填上數目,則閣下將被視作申請認購已收款項所代表之公開發售股份數目。倘若已收的股款少於背頁所填數目之公開發售股份所應支付之股款,則閣下將被視作申請認購已收股款所代表之公開發售股份數目。閣下作出之申請將被視作為申請認購整數之公開發售股份而作出。本公司不會就已收股款發出收據。



首長國際企業有限公司
SHOUGANG CONCORD INTERNATIONAL ENTERPRISES COMPANY LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 697)

CONDITIONS

1. This Application Form shall only be sent to the Qualifying Shareholders. Shareholder who is not Qualifying Shareholder is not permitted to apply for any Open Offer Shares.
2. No receipt will be issued in respect of any Application Form or for sums received on application(s) but it is expected that share certificate(s) for any Open Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at his/her/their own risk, at the address(es) stated on this Application Form.
3. Completion of this Application Form will constitute an instruction and authority by the applicant(s) to the Company and/or Tricor Tengis Limited or any person nominated by them for the purpose, on behalf of the subscriber(s), to execute any registration of this Application Form or other documents and, generally, to do all other things as such company or person may consider necessary or desirable to effect registration in the name of the subscriber(s) of the Open Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The applicant(s) of the Open Offer Shares undertake to sign all documents and to do all other acts necessary to enable him/her/it/them to be registered as the holder(s) of the Open Offer Shares which he/she/it/they has/have applied for subject to the articles of association of the Company.
5. Completion and lodgment of the Application Form together with a cheque or banker's cashier order in payment for the Open Offer Shares applied will constitute a warranty by you that the cheque or banker's cashier order will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Any application in respect of which the accompanying cheque or banker's cashier order is dishonoured on first presentation is liable to be rejected, and in that event the assured allotment and all rights thereunder will be deemed to have been declined and will be cancelled.
6. This Application Form is for use only by the person(s) named herein and such person's/persons' right to apply for the Open Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for the Open Offer Shares which does/do not comply with the procedures set out herein.
8. No person receiving a copy of the Prospectus or this Application Form in any territory or jurisdiction outside Hong Kong may treat it as an offer or an invitation to apply for the Open Offer Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong wishing to make an application for the Open Offer Shares to satisfy himself/herself/itself as to the observance of the laws and regulations of all relevant jurisdictions, including obtaining any government or other consents, and payment of any taxes and duties required to be paid in such jurisdiction in connection therewith. Completion and return of the Application Form will constitute a warranty and representation by the relevant applicant(s) to the Company that all registration, legal and regulatory requirements of all relevant territories other than Hong Kong in connection with the application of the Open Offer Shares have been duly complied with by such applicant(s). For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.
9. The Open Offer is conditional upon the Underwriting Agreement having become unconditional (please see the sub-section headed "Conditions precedent" as set out in the "Letter from the Board" in the Prospectus).
10. In the event of inconsistency, the English version of this Application Form shall prevail over the Chinese version.

PROCEDURES FOR APPLICATION

You may apply for such number of Open Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply for such number of Open Offer Shares which is less than your assured allotment, enter in Box D of this Application Form the number of Open Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Open Offer Shares applied for multiplied by HK\$0.225). If the amount of the corresponding remittance received is less than that required for the number of Open Offer Shares inserted, the subscriber(s) will be deemed to have applied for such lesser number of Open Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Open Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Open Offer Shares for which full payment has been received.

The whole of this Application Form intact, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Company's share registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by no later than 4:00 p.m. on Wednesday, 8 November 2017. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or banker's cashier orders must be issued by a licensed bank in Hong Kong, made payable to "**Shougang Concord International Enterprises Company Limited – Open Offer Account**" and crossed "**Account Payee Only**" for application for Open Offer Shares. Unless this Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form has been received by 4:00 p.m. on Wednesday, 8 November 2017, your right to apply for the Open Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriter is entitled by giving notice in writing to terminate the Underwriting Agreement at any time prior to the Latest Time for Termination:

- (a) any material breach of any of the representations, warranties or undertakings contained in the Underwriting Agreement which comes to the knowledge of the Underwriter; or
- (b) any event occurs or matter arises on or after the date of the Underwriting Agreement and prior to the Latest Time for Termination which if it had occurred or arisen before the date of the Underwriting Agreement would have rendered any of the warranties contained thereof untrue or incorrect in any material respect and which comes to the knowledge of the Underwriter.

If the Underwriter exercises such right of termination, the Open Offer will not proceed.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgment of the Application Form together with a cheque or banker's cashier order in payment for the Open Offer Shares applied will constitute a warranty by you that the cheque or banker's cashier order will be honoured on first presentation. Any application in respect of which the accompanying cheque or banker's cashier order is dishonoured on first presentation is liable to be rejected, and in the event the assured allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

STATUS OF THE OPEN OFFER SHARES

The Open Offer Shares (when fully paid, allotted and issued) will rank pari passu in all respects with the Shares then in issue. Holders of the Open Offer Shares will be entitled to receive all future dividends and distributions, which are declared, made or paid on or after the date of allotment and issue of the Open Offer Shares.

SHARE CERTIFICATES

Subject to the fulfillment of the conditions of the Open Offer, share certificates for the fully-paid Open Offer Shares are expected to be posted on Thursday, 16 November 2017 to those Qualifying Shareholders entitled thereto by ordinary post at their own risks. You will receive one share certificate for all relevant fully-paid Open Offer Shares registered under your name. Refund cheques if the Open Offer is terminated are expected to be posted on Thursday, 16 November 2017 to the applicant(s), or in the case of joint applicants, to the first named applicant by ordinary post at their own risks.

GENERAL

All documents will be sent by ordinary post at the risk of the person entitled thereto to their registered addresses.

Lodgement of the Application Form purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party(ies) lodging it to deal with the same and to receive relevant certificates of the Open Offer Shares.

The Application Form and any application of the Open Offer Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.



首長國際企業有限公司
SHOUGANG CONCORD INTERNATIONAL ENTERPRISES COMPANY LIMITED
(於香港註冊成立之有限公司)
(股份代號：697)

條件

1. 本申請表格僅向合資格股東發出。並非合資格股東之股東，不得申請任何公開發售股份。
2. 概不會就收到之任何申請表格或申請款項發出收據，惟預期申請獲全數或部份接納之任何公開發售股份之股票將以平郵方式按本申請表格所列地址寄交獲配發人；如屬聯名獲配發人，則寄交名列首位之獲配發人，郵誤風險概由彼等自行承擔。
3. 填妥本申請表格將構成申請人指示及授權本公司及／或卓佳登捷時有限公司或彼等就此指名之任何人士代表認購人辦理本申請表格或其他文件之任何登記手續，以及於一般情況下進行有關公司或人士可能認為必需或合適之一切其他事宜，以根據售股章程所述安排，將認購人所申請之數目或任何較少數目之公開發售股份登記在認購人名下。
4. 公開發售股份之申請人承諾簽署所有文件並採取一切其他必要行動以讓認購人登記成為所申請之公開發售股份之持有人，惟須符合本公司組織章程細則之規定。
5. 填妥及遞交申請表格連同申請公開發售股份之付款支票或銀行本票，將表示閣下保證支票或銀行本票將可於首次過戶時兌現。所有支票及銀行本票將於收訖後即時過戶，而自該等款項賺取之所有利息(如有)將撥歸本公司所有。倘隨附支票或銀行本票未能於首次過戶時兌現，則有關申請將可不獲受理，而在此情況下，保證配發及其項下所有權利將被視為已遭放棄及將被註銷。
6. 本申請表格僅供其指明之人士使用，而其申請公開發售股份之權利不得轉讓。
7. 本公司保留酌情權接受或拒絕任何不符合本申請表格所載手續之公開發售股份申請。
8. 於香港以外任何地區或司法權區收到售股章程或本申請表格之人士，概不得視之為申請公開發售股份之要約或邀請，除非在有關司法權區毋須遵守任何登記規定或其他法律或監管規定亦可合法提呈申請公開發售股份之要約或邀請則作別論。任何香港境外人士如欲申請公開發售股份，均有責任自行遵守一切有關司法權區之法例及規例，包括取得任何政府或其他同意，以及就此支付有關司法權區規定須繳付之任何有關稅項及稅款。填妥及交回本申請表格將構成有關申請人向本公司保證及聲明有關申請人已妥為遵守香港以外所有相關地區有關申請公開發售股份之所有登記、法律及監管規定。為免生疑問，特此說明，香港結算或香港中央結算(代理人)有限公司不受任何該等聲明及保證所規限。閣下如對本身之立場有任何疑問，應諮詢閣下之專業顧問。
9. 公開發售須待包銷協議成為無條件方可作實(詳情見售股章程「董事會函件」內所載「先決條件」分節)。
10. 本申請表格之英文版與中文版如有任何歧義，概以英文版為準。

申請手續

閣下可透過填寫本申請表格申請相等於或少於乙欄所列 閣下獲保證配發之有關公開發售股份數目。

倘 閣下欲申請少於 閣下獲保證配發之公開發售股份數目，請在本申請表格丁欄內填上 閣下欲申請之公開發售股份數目及應繳款項總額(以申請之公開發售股份數目乘以0.225港元計算)。倘所收到之相應認購款項少於所填上之公開發售股份數目所應支付之股款，則認購人將被視作申請已收全數款項所代表之相關較少公開發售股份數目。

倘 閣下欲申請本申請表格乙欄所列數目之公開發售股份，請在本申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請已收全數款項所代表數目之公開發售股份。

保持本申請表格完整、填妥本申請表格並據此將適當股款釘上後，請將表格對摺並須不遲於二零一七年十一月八日(星期三)下午四時正交回本公司之股份過戶登記處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款必須為港元，支票必須以香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並以「**Shougang Concord International Enterprises Company Limited – Open Offer Account**」為抬頭人申請公開發售股份，並以「**只准入抬頭人賬戶**」方式劃線開出。除非本申請表格連同本申請表格丙欄或丁欄(視情況而定)所示之適當股款於二零一七年十一月八日(星期三)下午四時正或之前收到，否則 閣下申請公開發售股份之權利以及一切有關權利將視作已遭放棄及將被註銷。

終止包銷協議

包銷商可於最後終止時限前任何時間終止包銷協議：

- (a) 包銷商獲悉任何嚴重違反包銷協議所載任何聲明、保證或承諾之情況；或
- (b) 包銷商得知於包銷協議日期或之後及最後終止時限前發生任何事件或出現任何事宜，而該等事件或事宜倘於包銷協議日期前發生或出現，會導致其所載之任何保證在任何重要方面失實或不正確。

倘包銷商行使其終止權利，公開發售將不會繼續進行。

支票及銀行本票

所有支票及銀行本票將於收訖後即時過戶，而自該等款項賺取之所有利息(如有)將撥歸本公司所有。填妥及遞交申請表格連同申請公開發售股份之付款支票或銀行本票，將表示 閣下保證支票或銀行本票將可於首次過戶時兌現。倘隨附支票或銀行本票未能於首次過戶時兌現，則有關申請將可不獲受理，而在此情況下，保證配發及其項下所有權利將被視為已遭放棄及將被註銷。

公開發售股份之地位

公開發售股份於繳足股款、配發及發行後，將在各方面與已發行之股份享有同等地位。公開發售股份持有人將有權收取於公開發售股份配發及發行日期或之後宣派、作出或派付之一切未來股息及分派。

股票

待公開發售之條件達成後，繳足股款之公開發售股份之股票預期將於二零一七年十一月十六日(星期四)以平郵方式寄予有權收取有關股票之合資格股東，郵誤風險概由彼等自行承擔。 閣下將會就全部以 閣下名義登記之繳足股款公開發售股份獲發一張股票。倘公開發售遭終止，退款支票預期將於二零一七年十一月十六日(星期四)以平郵方式寄予申請人，或如屬聯名申請人，則寄交名列首位之申請人，郵誤風險概由彼等自行承擔。

一般事項

所有文件均以平郵方式寄往有權收取之人士的登記地址，郵誤風險概由彼等自行承擔。

由獲發申請表格之人士簽署之申請表格一經遞交，即屬遞交本申請表格人士有權處理本申請表格及收取公開發售股份之有關股票之最終憑證。

申請表格及據此作出之任何公開發售股份申請均須受香港法例規管，並應按其詮釋。