日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shougang Fushan Resources Group Limited
Date Submitted	02/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares		
(1) Stock code : <u>639</u> Descrip	otion : <u>N/A</u>	
	No. of ordinary shares	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		
(2) Stock code : <u>N/A</u> Descrip	otion :	
	No. of ordinary shares	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month		<u> </u>	
Increase/(decre	ease)	_		-	
Balance at clos	e of the mor	nth _			

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month_			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	h _			

N/A

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	5,301,837,842	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	5,301,837,842	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement durii	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granted	LACICIOCO	Gandenea	Lapoou		
<u>(/ /)</u>						
shares						
(Note 1)						
0 N//A						
2. N/A						
(/ /)						
shares						
(Note 1)						
. ,						
3. N/A						
shares						
(Note 1)		Tata	A (Ordina	m (ab area)	N1/A	
		Tota	IA. (Ordina			
				ce shares)		
			(Ot	ther class)	N/A	
Total funds raised d		nth from exerci	ise			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>		/				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(dd/mm/yyyy)					N 1 / -	
		Total E	(Preferen	ary shares) ce shares) ther class)		-

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A		/				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	X	/				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	,	,				
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordina		N/A	_
			•	ce shares)	N/A	_
			(O	ther class)	N/A	_

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Oth	ner Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
				Class of shares		N/A			
	o <i>"</i>	A	State	issuable <i>(Note 1)</i> Issue and allotment	(/	' /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
				Class of shares issuable (<i>Note 1</i>)	1_	N/A			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
				(
				Class of shares issuable (Note 1)		N/A			
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)		

S. Scrip dividend At price : State currency Issue and allotment (// /) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Sue and allotment (//) (dd/mm/yyyy) (//) (dd/mm/yyyy) EGM approval date: (//) (//) (dd/mm/yyyy) <		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment (/ /) tate : (dd/mm/yyyy) EGM approval date: (/ /) tate : (dd/mm/yyyy) EGM approval date: (/ /) tate : (dd/mm/yyyy) 6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration At price : State issue Class of shares 8. Consideration At price : State issue Class of shares 8. Consideration At price : State issue Issue and allotment (/ /) tate : (/ /) tate: : (/ /) tate : (/ /) tate: : (/ /) tat					-	N/A	_		
EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares N/A redeemed (Note 1) 8. Consideration issue At price : State currency	5.	Scrip dividend	At price :		Issue and allotment	(/ /)		
Class of shares _N/A				Surrency	EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of sharesN/A 7. Redemption of shares Class of sharesN/A 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (/ /) Lissue and allotment (/ /) EGM approval date: (/ /) B. Consideration issue At price : State currency EGM approval date: (/ /)					、				
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						N/A			
(dd/mm/yyyy)	6.					(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /) B. Consideration issue State currency EGM approval date: (/ /) EGM approval date: (/ /)						(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /) B. Consideration issue State currency EGM approval date: (/ /) EGM approval date: (/ /)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						N/A	_		
(dd/mm/yyyy) Class of shares <u>N/A</u> issuable (<i>Note 1</i>) 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 						(/ /)		
 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 									
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)						N/A	_		
	8.		At price :			(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

Т	⁻ype of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Capital reorganisation		Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
10. (Other (Please specify) At price :	State currency	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)		
			(dd/mm/yyyy) Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):
Submitted by:Kong Ling Yan
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.