

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2019						
To : Hong Kong Exchanges	and Clearing Limited						
Name of Issuer	Name of Issuer Shougang Fushan Resources Group Limited						
Date Submitted	01/02/2019		intod				
I. Movements in Authorised	Share Capital						
1. Ordinary Shares		_					
(1) Stock code : <u>639</u>	Description :N/A						
	No. of ordinary	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month						
Increase/(decrease)		-					
Balance at close of the mon	th		<u> </u>				
(2) Stock code : N/A	Description :						
	No. of ordinary	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month						
Increase/(decrease)		-					
Balance at close of the mon	th						

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _		<u> </u>	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State	N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	5,301,837,842	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	5,301,837,842	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	ı	Movement durii	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
(Note 1)						
2 N/A						
2. N/A						
( / / )						
shares						
(Note 1)						
(11000 1)						
3. N/A						
3. IN/A						
( / / )						
shares						
(Note 1)		·				
		Tota	I A. (Ordina	ry shares)	N/A	
				ce shares)	N/A	
				ther class)	N/A	
Total funds raised d	uring the me	nth from oversi	•	51400)	1 4// 1	
Total funds raised d of options (State cur		iilii iioiii exelci	9C	N/A		
or options (State Cur	irency)			111/7		

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 3. N/A	(	)					
Cubacription price							
(if applicable)	( / /	)					
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares o	of the	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency amount outstandir		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	<u></u>						
Stock code (if listed)							-
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	(	)					
2. N/A							
_	<del>_</del>						
	<u> </u>						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	١					
3. N/A	( / /	)					
0.1471	<del></del>						
-							
	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	(	\					
(dd/mm/yyyy) 4. N/A	( / /	)					
4. 14/74							
		_					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	/ / /	`					
(dd/mm/yyyy)	( / /	)	<del></del>	Fotal C (Ordina	ary charac	N/A	
				Fotal C. (Ordina Preferen)	ce shares)	N/A	=
				•	ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
N/A		
shares (Note 1)		
N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	I particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:  N/A  ( / / )	No. of new shares of issuer issued during the month pursuant thereto  I particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:  N/A  (

Ot	her Movements	in Issued Sha	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue					
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	_	
1.	Rights issue	At price :	State currency	Issue and allotment ( / / date:(dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
				Class of shares N/A issuable (Note 1)	_	
2.	Open offer	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			·	EGM approval date: ( / / (dd/mm/yyyy)	)	
						_
				Class of shares N/A issuable (Note 1)	_	
3.	Placing	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
						_
				Class of shares N/A issuable (Note 1)	_	
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 71			Class of shares	N/A	_		
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
J.	ochp dividend	At price.	currency ———	date : (dd/mm/yyyy)	(	١		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A	-		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A	-		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	-		
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	lssue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		_
		T. 15 (0.1)		
		Total E. (Ordinal share:		
		(Preference share:	s) N/A	<del>-</del> -
		(Other class	s) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Kong Ling Yan
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.