

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2019		
To : Hong Kong Exchanges a	and Clearing Limited		
Name of Issuer Date Submitted	Shougang Fushan Reso 02/07/2019	urces Group	Limited
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>639</u>	_Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the mont	h		
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the mont	h		

2. Preference Shares	1							
Stock code : N/A	Descript	tion :						
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	receding month_							
Increase/(decrease)	-							
Balance at close of th	Balance at close of the month							
3. Other Classes of S	hares							
Stock code : N/A	Descript	tion :						
		No. of other classes of shares	(State	Authorised share capital (State currency)				
Balance at close of pr	receding month_							
Increase/(decrease)	_							
Balance at close of th	ie month _							
Total authorised share currency):	e capital at the er	nd of the month	(State	N/A				
II. Movements in Issu	ed Share Capita	I						
	No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares				
Balance at close of preceding month	5,301,837,842	N/A	N/A	N/A				
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A				
Balance at close of the month	5,301,837,842	N/A	N/A	N/A				

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	ſ	Movement durii	ng the month		thereto	thereto as at close of the month
approval date — (dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	-					
shares (Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
, , , , ,		Tota	I A. (Ordina	ry shares)	N/A	
			(Preference		N/A	
				ther class)	N/A	
Total funds raised d of options (State cu		nth from exerci	•	N/A		

Warrants to Issue Shares of the	e Issuer which	are to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close precedin month	of Exercise			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	\ ' '	/				
						_
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()				
3. N/A	,	,				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Cubacrintian price						
EGM approval date						
(if applicable)	(`				
	(/ /)				
4. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares						
·						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		To		nary shares)	N/A	_
			•	ence shares)	N/A	_
			((Other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer v	vhich are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount close c precedii	at of Converted ng during the	I Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
2. N/A						
Ctook and (if listed)					<u>.</u> .	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(١				
3. N/A	(/ /	<u>) </u>				
3. N/A						
	<u> </u>					
Stock code (if listed)	_			_		
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	<u>—</u>					
-						
	<u></u>					
Stock code (if listed)	<u> </u>				<u> </u>	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
\····"JJJJ/		,	Total C. (Ordir	nary shares)	N/A	_
			(Prefere	nce shares)	N/A	_
			(1	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
There is a second of the secon		
2. N/A		
$(\ / \ / \)$		
shares (Note 1)		
0 81/8		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
·		•

	her Movements Type of Issue	iii issueu Silä	αι ο Φαμιαι					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1,500 01 10000			Class of shares	<u>N</u>	/A	_		
1.	Rights issue	At price :	State currency	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			·	EGM approval date: (dd/mm/yyyy)	(/	1)		
				, ,,,,,,					
				Class of shares issuable (Note 1)	<u>N</u>	/ A	_		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)	<u>N</u>	/ A	_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)	<u>N</u>	/ A	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)	N/A	ı		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	N/A			
6.	Repurchase of shares			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
					(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	N/A N/A	-
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (′	1)	NIL
	(2	´ 	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submi	tted by: Kong Ling Yan
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.