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瑞安房地產  
SHUI ON LAND

**Shui On Land Limited**  
**瑞安房地產有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 272)**

**CLARIFICATION ANNOUNCEMENT**  
**REVISED PROXY FORM FOR THE ANNUAL GENERAL MEETING**  
**TO BE HELD ON 27 MAY 2021**

References are made to the annual general meeting to be held on 27 May 2021 (the “**AGM**”) and the proxy form for the AGM (and at any adjournment thereof) (the “**Original Proxy Form**”) published on 20 April 2021 by Shui On Land Limited (the “**Company**”), among which the date, time and venue of the AGM and the resolutions to be proposed at the AGM for shareholders’ approval were set out.

The Company would like to clarify that the resolution no. 4(C) stated in the Original Proxy Form should be read as follows (with the correction underlined for easy reference):

“To extend the general mandate granted to the directors to issue shares under resolution no. 4(A) by the number of shares repurchased under resolution no. 4(B).”

The Company would also like to clarify that the resolution no. 1 stated in the Chinese version of the Original Proxy Form should be read as follows (with the correction underlined for easy reference):

“省覽及採納本公司截至二零二零年十二月三十一日止年度的經審核財務報表、董事會報告及獨立核數師報告”

Printed copies of the revised proxy form (the “**Revised Proxy Form**”) will be despatched to the shareholders of the Company (the “**Shareholders**”) on or around 14 May 2021. The Revised Proxy Form will also be available on the website of the Company (<http://www.shuionland.com>) and the website of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>) on 13 May 2021. The date, time and venue of the AGM remain unchanged.

Shareholders should note that:

- (i) If a Shareholder who has not completed and lodged the Original Proxy Form wishes to attend the AGM by proxy, such Shareholder is required to complete and lodge the Revised Proxy Form. In this case, the Original Proxy Form should not be lodged.
- (ii) If a Shareholder who has already lodged the Original Proxy Form with the Company/the Company's branch share registrar in Hong Kong, the Original Proxy Form will be treated as the valid form of proxy lodged by such Shareholder if correctly completed. The proxy so appointed pursuant to the Original Proxy Form will also be entitled to vote at his or her discretion on all resolutions duly put to the AGM or any adjourned meeting.
- (iii) If a Shareholder who has already lodged a valid Original Proxy Form and subsequently correctly completed and duly lodged the Revised Proxy Form not less than 48 hours before the time for holding the AGM (i.e. before 3:00 p.m., 25 May 2021 (Hong Kong time)), then the Revised Proxy Form will supersede and replace the Original Proxy Form previously lodged by the Shareholder and will be treated to be the valid proxy form lodged by the Shareholder. The proxy so appointed pursuant to the Revised Proxy Form will be entitled to vote at his or her discretion on all resolutions duly put to the AGM or any adjourned meeting.
- (iv) If a Shareholder who has already lodged a valid Original Proxy Form and subsequently completed but lodged the Revised Proxy Form less than 48 hours before the time for holding the AGM (i.e. after 3:00 p.m., 25 May 2021 (Hong Kong time)), the Original Proxy Form will be treated as the valid proxy form lodged by such Shareholder. The proxy so appointed pursuant to the Original Proxy Form will be entitled to vote at his or her discretion on all resolutions duly put to the AGM or any adjourned meeting.
- (v) Completion and delivery of the Original Proxy Form and/or the Revised Proxy Form will not preclude Shareholders from attending and voting in person at the AGM or at any adjourned meeting should they so wish.

By Order of the Board  
**Shui On Land Limited**  
Company Secretary  
**UY Kim Lun**

Hong Kong, 13 May 2021

*At the date of this announcement, the executive directors of the Company are Mr. Vincent H. S. LO (Chairman), Mr. Douglas H. H. SUNG (Chief Financial Officer and Chief Investment Officer) and Ms. Stephanie B. Y. LO; and the independent non-executive directors of the Company are Sir John R. H. BOND, Professor Gary C. BIDDLE, Dr. Roger L. McCARTHY, Mr. David J. SHAW, Mr. Anthony J. L. NIGHTINGALE, Mr. Shane S. TEDJARATI and Ms. Ya Ting WU.*

*\* For identification purposes only*