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瑞安房地產
SHUI ON LAND

Shui On Land Limited
瑞安房地產有限公司*

(於開曼群島註冊成立之有限責任公司)

(股份代號：272)

海外監管公佈

回購及註銷部分於2023年到期之優先票據

本海外監管公佈乃根據香港聯合交易所有限公司（「聯交所」）證券上市規則（「上市規則」）第13.10B條刊發。

茲提述瑞安房地產有限公司（「本公司」）(i) 於2019年11月4日、2019年11月5日及2019年11月12日刊發的公佈，內容有關由 Shui On Development (Holding) Limited（「發行人」）發行並由本公司擔保之3億美元5.75% 2023年到期之優先票據（「2023年票據」）以及(ii) 於2020年11月24日、2020年11月25日及2020年12月2日刊發的公佈，有關進一步發行2億美元5.75% 2023年到期之優先票據，其與2023年票據合併並組成單一系列票據（通用代碼為207580074；ISIN編號為XS207580074）。

截至本公佈日期，發行人已於公開市場回購部分2023年票據，本金總額為2,551萬美元。發行人根據2023年票據的條款及契約已部分註銷及將會註銷已回購的票據。由於回購本金額超過2023年票據原始發行本金總額的5%，發行人已根據新加坡證券交易所有限公司（「新交所」）上市規則於新交所網站作出相關披露。

請參閱隨附於 2023 年 9 月 6 日在新交所網站刊發的公佈（「該公佈」）。於聯交所網站刊發該公佈僅為促使向香港投資者同步發佈資料並遵守上市規則第 13.10B 條，概無任何其他目的。

* 僅供識別

承董事會命
瑞安房地產有限公司
主席
羅康瑞

香港，2023 年 9 月 6 日

於本公佈日期，本公司之執行董事為羅康瑞先生（主席）、羅寶瑜女士、王穎女士（行政總裁）及孫希灝先生（財務總裁及投資總裁）；以及本公司之獨立非執行董事為白國禮教授、麥卡錫·羅傑博士、黎定基先生、沈達理先生、吳雅婷女士、吳港平先生、蘇錦樑先生及黎韋詩女士。

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities referred to herein. The securities referred to herein have not been registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) and may not be offered, sold or delivered in the United States except pursuant to an exemption from or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company and its management, as well as financial statements. The Company does not intend to make any public offering of securities in the United States.*



瑞安房地產
SHUI ON LAND

Shui On Land Limited
瑞安房地產有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 272)

PARTIAL REPURCHASE AND CANCELLATION OF SENIOR NOTES DUE 2023

Reference is made to the announcements of Shui On Land Limited (the “**Company**”) dated (i) 4 November 2019, 5 November 2019, and 12 November 2019 in relation to the issuance of US\$300,000,000 5.75% senior notes due 2023 (the “**2023 Notes**”) and (ii) 24 November 2020, 25 November 2020, and 2 December 2020 in relation to the further issuance of US\$200,000,000 5.75% senior notes due 2023, which were consolidated and formed a single series with the 2023 Notes (Common Code 207580074; ISIN XS2075800743) by Shui On Development (Holding) Limited (the “**Issuer**”) which are guaranteed by the Company.

As of the date of this announcement, the Issuer has in the open market repurchased part of the 2023 Notes in the aggregate principal amount of US\$25.51 million. The Issuer has partially cancelled and will cancel the repurchased notes in accordance with the terms of the 2023 Notes and indentures.

** For identification purposes only*

By Order of the Board
Shui On Land Limited
Vincent H. S. LO
Chairman

Hong Kong, 6 September 2023

At the date of this announcement, the executive directors of the Company are Mr. Vincent H. S. LO (Chairman), Ms. Stephanie B. Y. LO, Ms. Jessica Y. WANG (Chief Executive Officer), and Mr. Douglas H. H. SUNG (Chief Financial Officer and Chief Investment Officer); and the independent non-executive directors of the Company are Professor Gary C. BIDDLE, Dr. Roger L. McCARTHY, Mr. Anthony J. L. NIGHTINGALE, Mr. Shane S. TEDJARATI, Ms. Ya Ting WU, Mr. Albert K. P. NG, Mr. Gregory K. L. SO, and Ms. Randy W. S. LAI.