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**SHUN TAK HOLDINGS LIMITED**

**信德集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 242)**

**Website: <http://www.shuntakgroup.com>**

**PROPOSED RIGHTS ISSUE OF RIGHTS SHARES  
ON THE BASIS OF 3 RIGHTS SHARES  
FOR EVERY 8 EXISTING SHARES  
HELD ON THE RECORD DATE**

**LAST DAY FOR DEALINGS IN THE SHARES  
ON A CUM-RIGHTS BASIS**

Reference is made to the announcement of Shun Tak Holdings Limited (the “**Company**”) dated 19 January 2012 in relation to the proposed rights issue of the Company (the “**Announcement**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the expected timetable of the Rights Issue as set out in the Announcement, the last day for dealings in the Shares on a cum-rights basis will be Friday, 3 February 2012. Dealings in the Shares on an ex-rights basis shall commence on Monday, 6 February 2012.

To qualify for the Rights Issue, a Qualifying Shareholder's name must appear on the register of members of the Company on the Record Date, which is Thursday, 9 February 2012. In order to be registered as a member of the Company on the Record Date, all transfer documents of the Shares must be lodged (together with the relevant share certificate(s)) with the Registrar by 4:30 p.m. (Hong Kong time) on Tuesday, 7 February 2012. The register of members of the Company will be closed on Wednesday, 8 February 2012 and Thursday, 9 February 2012 during which period no transfer of Shares will be registered.

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional adviser(s). Any Shareholder or other persons dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Sole Global Coordinator's right of termination of the Underwriting Agreement ceases) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.**

By order of the Board  
**SHUN TAK HOLDINGS LIMITED**  
**Angela Tsang**  
*Company Secretary*

Hong Kong, 2 February 2012

*As at the date of this announcement, the executive directors of the Company are Dr. Stanley Ho, Ms. Pansy Ho, Ms. Daisy Ho, Ms. Maisy Ho and Mr. David Shum; the non-executive directors are Dato' Dr. Cheng Yu Tung, Mrs. Louise Mok and Mr. Michael Ng; and the independent non-executive directors are Sir Roger Lobo, Mr. Norman Ho and Mr. Charles Ho.*