

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2012
------------------------------------	------------

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shun Tak Holdings Limited	
Date Submitted	03/02/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>242</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.25	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.25	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	N/A D	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon			
Increase/(decrease)			-	
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,172,276,887	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,172,276,887	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — class of shares issuable	Granted	Movement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
including EGM approval date (dd/mm/yyyy) and — class of shares issuable			g the month		the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and — class of shares issuable			g the month			
(dd/mm/yyyy) and class of shares issuable			g the month		thereto	as at close of the month
class of shares issuable			0			
issuable	Granted	Enousing				
	Granted	Engending				
		Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(31/05/2002)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	59,060,520
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordina	ry shares)	Nil	
				ce shares)		
				ther class)		
Total funds raised dur	ing the month f	from exercise of				
options (State currenc			N/A			
options (state current)	<i>, , , , , , , , , ,</i>		1 1/ 2 2			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /)			·		
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
<u> </u>					
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordi	nary shares) N/A	L	
			ence shares) $\overline{N/A}$		
			Other class) $\overline{N/A}$		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the	Issuer which are to		FOI MIAIII DUAIU		d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.3% Guaranteed						
Convertible Bonds						
due 2014		1		1		106 151 001
Stock code (if listed)	<u>HK</u> 4313	1,550,000,000	<u>N1l</u>	1,550,000,000	Nil	196,451,204
Class of shares	4315					
issuable (Note 1)	Ordinary share	28				
Subscription price	HK\$7.89 per sha					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(N/A)					
2. N/A						
	<u> </u>					
Stool and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A	(/ /)					
J. IV/A						
Stock code (if listed)		·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/9999)	(', ', ')		Total C. (Ordin	nary shares) Nil		
			(Prefere	ence shares) N/A	ł	_
			()	Other class) N/A	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Consideration shares to be issued upon completion of a conditional sale and purchase agreement dated 11 November 2004 in relation to the acquisition of sites in Nam Van, Macau by the Group as described in the Company's circular dated 17 December 2004. (06/01/2005) Ordinary shares (<i>Note 1</i>)	Nil	148,883,374
2.	N/A Ordinary shares (Note 1)		
3.	N/A (/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Number of lasse N/A 1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) $(//)$ I. Rights issue At price : State currency Issue and allotment (///) $(//)$ EGM approval date: $(//)$ $(//)$ Class of shares issuable N/A (Note 1) Issue and allotment (N/A) 2. Open offer At price : State currency Issue and allotment (M/mm/yyyy) $(//)$ Glass of shares issuable N/A (M/mm/yyyy) $(//)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ (Mote 1) Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(//)$ Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (////) Issue and allotment (///) Issue and allotment (///) Issue and allotment (M/merce I) Issue and allotment (///) Issue and allotment (///) Issue and allotment (M/merce I) Issue and allotmen			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (d/mm/yyyy) (/ /) EGM approval date: (/ /) 2. Open offer At price : State currency Issue and allotment date: (/ /) N/A 2. Open offer At price : State currency Issue and allotment (/ /) N/A 3. Placing At price : State currency Issue and allotment date: (/ /) N/A 3. Placing At price : State currency Issue and allotment date: (/ /) N/A 4. Bonus issue Class of shares issuable (/ /) N/A 4. Bonus issue Issue and allotment date: (/ /) M/A 4. Bonus issue Issue and allotment date: (/ /) Issue and allotment date: (/ /)		Type of Issue						month
1. Rights issue At price : currency $date : (dd/mm/yyyy)$ $(1 / 7 / 7)$ EGM approval date: $(7 / 7)$ EGM approval date: $(7 / 7)$ (dd/mm/yyyy) $(1 / 7)$ 2. Open offer At price : State Class of shares issuable N/A $(Note 1)$ Issue and allotment date : (dd/mm/yyyy) $(1 / 7)$ EGM approval date: $(7 / 7)$ (dd/mm/yyyy) EGM approval date: (N/A) (Note 1) 3. Placing At price : State Class of shares issuable N/A $(Note 1)$ Issue and allotment $(Mote 1)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mn/yyyy)$ EGM approval date: (MA) Issue and allotment (N/A) Issue and allotment (N/A) Issue and allotment $(Mote 1)$ Issue and allotment (MA) EGM approval date: (D/A) EGM approval date: (D/A) EGM approval date:					<u>N/A</u>			
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(Iasse of shares issuable N/A (Note 1) (Iasse and allotment (Iasse (Iasse of shares issuable (Iasse (Iasse Iasse Iasse$	1.	Rights issue			(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Bonus issue State Class of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyyy) EGM approval date:					(/ /)		
(Note 1) $(Note 1)$ $(Note 1)$ $(State currency (Note 1))$ $(//)$								
a. open offer If price ' currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>			
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(f = 1)$	2.	Open offer			(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
5. Flacing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment 4. Bonus issue Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:					<u>N/A</u>			
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing			(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
	4.	Bonus issue			(/ /)		
(co/min/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		<u>For</u>		<u>Boar</u>	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(<u>N/A</u> / /)		
5.	Scrip dividend At price : State currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
		Class of shares repurchased (<i>Note 1</i>)		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
		Class of shares redeemed (<i>Note 1</i>)		<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
		Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers		
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	
10.	Other (Please specify)	At price : State	- Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
---------	-----	-------

Submitted by:	Tsang Mei Chu, Angela	_	
Title: (Director, Se	Company Secretary ceretary or other duly authorised officer)	_	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*