

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted Shun Ta 10/04/20	ak Holdings Limited 012						
I. Movements in Authorised Share Capi	. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : 242 Descrip	ption: Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	4,000,000,000	HK\$0.25	HK\$1,000,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	4,000,000,000	HK\$0.25	HK\$1,000,000,000				
(2) Stock code : N/A Descri	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/03/2012

Stock code : N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Barance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference 1	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,172,276,887	N/A	N/A	N/A
Increase/ (decrease) during the month	814,603,832	N/A	N/A	N/A
Balance at close of the month	2,986,880,719	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share * As announced on 9 March 2012, the exercise price and the number of shares to be allotted and issued Option Scheme upon exercise of the subscription rights attaching to the outstanding share options have been adjusted on 9 March 2012 due to the right issues. (31/05/2002)Ordinary shares Nil Nil *66,911,546 Nil Nil Nil (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) N/A Total B. (Preference shares) $\overline{N/A}$

(Other class) N/A

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)		No. of new	No. of now
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.3% Guaranteed						
Convertible Bonds						
due 2014						
	HK\$	1,550,000,000	Nil	1,550,000,000	Nil	216,178,521
Stock code (if listed)	4313					
Class of shares	O dia any ahama					
issuable (<i>Note 1</i>) Subscription price	Ordinary share HK\$7.17 per sha					
EGM approval date	TIK\$7.17 per sna	<u>iic</u>				
(if applicable)						
(dd/mm/yyyy))	(N/A)					
2. N/A						
Ctools and a (if lists d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
_				nary shares) Nil		_
				ence shares) $\frac{N/A}{N/A}$		_
			(Other class) $\overline{N/A}$	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month pursuant thereto as as a second control of the month pursuant thereto as a second control of the month pursuant thereto as a second control of the month pursuant thereto as a second control of the month pursuant the month pursuant the month pursuant the month pursuant thereto as a second control of the month pursuant thereto as a second control of the month pursuant thereto as a second control of the month pursuant the month p	issuer which may be sued pursuant thereto at close of the month
Consideration shares to be issued upon completion of a conditional	
sale and purchase agreement dated 11 November 2004 in relation	
to the acquisition of sites in Nam Van, Macau by the Group as	
described in the Company's circular dated 17 December 2004.	
(06/01/2005) Ordinary shares (<i>Note I</i>) Nil	1 40 002 274
Ordinary shares (Note 1) Nil	148,883,374
2. N/A	
2. <u>IV/A</u>	
Ordinary shares (Note 1)	
3. N/A	
-	
shares (Note 1)	
Total D. (Ordinary shares) Nil	
(Preference shares) N/A	
(Other class) N/A	
(Other class) IVA	

Otl	ner Movements in	Issued Share Capital			NI. C.	N. C.
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable	Ordinary		
		Q	(Note 1)			
1.	Rights issue	At price : State currency HK\$2.02	Issue and allotment date : (dd/mm/yyyy)	(09/03/2012)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		
					814,603,832	Nil
			Class of shares issuable (Note 1)	<u>N/A</u>		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	

For Main Board and GEM listed issuers

		10.	Wall Boo		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares	<u>N/A</u>			
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
ı						

	For Main Board and GEM listed issuers			
			No. of new	No. of new
			shares of issuer	
			issued during	
			the month	may be
			pursuant	issued
			thereto	pursuant
				thereto as at
				close of the
	Type of Issue			month
			Class of shares issuable N/A	
			(Note 1)	
9.	Capital		Issue and allotment (/ /)	
	reorganisation		Issue and allotment (/ /) date: (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			(dd/iiiiii/yyyy)	
			Class of shares issuable N/A	
			(Note 1) $\frac{N/A}{N}$	
10	Other	At miss. State		
10.	(Please specify)	At price : State currency	Issue and allotment (/ /)	
	(Fredse speerry)	currency	date: (dd/mm/yyyy)	
			ECM array of later (/ / /)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			(dd/111111/yyyy)	-
			Total E. (Ordinary shares) 814,603,832	
			(Preference shares) $\overline{N/A}$	
			(Other class) N/A	<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	814,603,832
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):			
Submitted by:	Tsang Mei Chu, Angela	-	
Title:	Company Secretary	_	
(Director, Se	ecretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.