

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shun Tak Holdings Limited	
Date Submitted	04/09/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>242</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HK\$0.25	HK\$1,500,000,000
Increase/(decrease)	Nil_		Nil
Balance at close of the month	6,000,000,000	HK\$0.25	HK\$1,500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :			
		No. c	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$1,500,000,000 :

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,986,880,719	N/A_	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A_	N/A	<u>N/A</u>
Balance at close of the month	2,986,880,719	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	]	Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(31/05/2002)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	66,911,546
(Note 1)						,
2. Share						
Option						
Scheme						
(06/06/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)			111	1411		
(10010-1)						
3. N/A						
shares						
(Note 1)	·					
		Tot	al A. (Ordina	ary shares)	Nil	
		100		ice shares)		
				ther class)		
				ther class)	IN/A	
Total funds raised duri		rom exercise of				
options (State currency	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>					
( / / )			·		
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
<u> </u>					
( / / )					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A					
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordi	nary shares) N/A	L	
			ence shares) $\overline{N/A}$		
			Other class) $\overline{N/A}$		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the I	Issuer which are to		FOI Maili Dualu		u issueis
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.3% Guaranteed						
Convertible Bonds						
due 2014	HK\$	1,550,000,000	Nil	1,550,000,000	Nil	216,178,521
Stock code (if listed)	4313	1,550,000,000	1111	1,550,000,000		210,178,521
Class of shares						
issuable (Note 1)	Ordinary share					
Subscription price	HK\$7.17 per sha	are				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(N/A)					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	<i>,</i> , , , , ,					
(dd/mm/yyyy) 3. N/A	( / / )					
<u>3. IN/A</u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )		Total C. (Ordir	nary shares) Nil		
			(Prefere	ence shares) N/A	1	_
			(0	Other class) $\overline{N/A}$	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Consideration shares to be issued upon completion of a conditional sale and purchase agreement dated 11 November 2004 in relation to the acquisition of sites in Nam Van, Macau by the Group as described in the Company's circular dated 17 December 2004. (06/01/2005) Ordinary shares ( <i>Note 1</i> )	Nil	148,883,374
2.	N/A Ordinary shares (Note 1)		
3.	N/A ( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	ner Movements in I						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable ( <i>Note 1</i> )	<u>1</u>	<u>N/A</u>		
1.	Rights issue	At price : Sta	te	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	)	
				Class of shares issuable (Note 1)	1	<u>N/A</u>		
2.	Open offer	At price : Sta cur	te	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	)	
				Class of shares issuable (Note 1)	<u>1</u>	<u>N/A</u>		
3.	Placing	At price : Sta cur	te	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	)	
				Class of shares issuable (Note 1)	<u>1</u>	<u>N/A</u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	)	

No. of new No. of new Shares of issuer shares issued during issuer w the month may b pursuant issue thereto pursua thereto a close of				For Main Board and GEM listed issued				
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (////)         EGM approval date:       (///)       EGM approval date:       (///)         6. Repurchase of shares       Class of shares N/A repurchased (Note 1)       Cancellation date : (///)         6. Repurchase of shares       Cancellation date : (///)       (///)         7. Redemption of shares       Class of shares N/A redemed (Note 1)         7. Redemption of shares       Class of shares N/A redemed (Note 1)         7. Redemption of shares       Class of shares N/A redemed (Note 1)         7. Redemption of shares       Class of shares N/A redemed (Note 1)         8. Consideration issue At price : State currency       Class of shares issuable N/A (More 1)         8. Consideration issue At price : Currency       Estate and allotment (///) (//) date : (///)         6. Class of shares issuable       N/A	Type of	Issue					No. of new shares of issuer issued during the month pursuant	No. of new shares of
EGM approval date:       ( / / )         EGM approval date:       ( / / )         G. Repurchase of shares       N/A         Class of shares       N/A         Case of shares       Cancellation date :         (d/mm/yyyy)       EGM approval date:					<u>N/A</u>			
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $EGM approval date: (/ / ) (dd/mm/yyyy)$ $EGM approval date: (/ / ) (dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(/ / ) (dd/mm/yyyy)$ $EGM approval date: (/ / ) (dd/mm/yyyy)$ $EGM approval date: (/ / ) (dd/mm/yyyy)$ $(/ / ) (dd/mm/yyyy)$	5. Scrip c	lividend	At price : State currency		( / /	)		
6. Repurchase of shares       Cancellation date : $(//)$ 6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$					( / /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / )       EGM approval date: ( / / )         (dd/mm/yyyy)       Class of shares N/A         7. Redemption of shares       Class of shares ( / / )         7. Redemption of shares       Class of shares ( / / )         (dd/mm/yyyy)       EGM approval date : ( / / )         (dd/mm/yyyy)       Class of shares ( / / )         8. Consideration issue At price : State currency       Class of shares issuable ( / / )         Issue and allotment date : ( dd/mm/yyyy)       EGM approval date:					<u>N/A</u>			
(dd/mm/yyyy)       ( / / / / )         7. Redemption of shares       N/A redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) ( (dd/mm/yyyy))         EGM approval date: ( / / )		chase of		Cancellation date :	( / /	)		
7. Redemption of shares       Redemption date : $(//)$ 8. Consideration issue At price : State currency       Class of shares issuable (Note 1)         8. Consideration issue At price : State currency       Issue and allotment (//)         6. Consideration issue At price : State currency       Issue and allotment (//)         6. Consideration issue At price : State currency       Issue and allotment (//)         6. Consideration issue At price : State currency       Issue and allotment (//)         6. Consideration issue At price : State currency       Issue and allotment (//)					( / /	)		
7. Redemption of shares       Redemption date : $(//)$ 8. Consideration issue At price : State currency       Class of shares issuable (Note 1)         8. Consideration issue At price : State currency       Issue and allotment (//)         6. Consideration issue At price : State currency       Issue and allotment (//)         6. Consideration issue At price : State currency       Issue and allotment (//)         6. Consideration issue At price : State currency       Issue and allotment (//)         6. Consideration issue At price : State currency       Issue and allotment (//)								
shares $(dd/mm/yyyy)$ EGM approval date: $( / / )$ (dd/mm/yyyy) EGM shares issuable $N/A$ (Note 1) 8. Consideration issue At price : State currency — Issue and allotment $( / / )$ date : $(dd/mm/yyyy)$ EGM approval date:					<u>N/A</u>			
(dd/mm/yyyy) $(dd/mm/yyyy)$ $Class of shares issuable N/A (Note 1) $ 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date:	7. Redem shares	ption of			( / /	)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date:					( / /	)		. <u> </u>
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date:				 Class of shares issuable	N/A			
a. Consideration issue At price - currency       date : (dd/mm/yyyy)         EGM approval date:			State	(Note 1)				
EGM approval date: (dd/mm/yyyy) ( / / )	8. Consid	leration issue	At price : State currency	 date : (dd/mm/yyyy)	( / /	)		
					( / /	)		

		For Main Board and GEM listed issuers		
	Type of Issue		shares issued the r purs	of new No. of new of issuer shares of l during issuer which month may be suant issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)	
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )	
10.	Other (Please specify)	At price : State	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by:	Tsang Mei Chu, Angela	_	
Title: (Director, Se	Company Secretary ceretary or other duly authorised officer)	_	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*