

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

Го: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Shui	n Tal	Holdings Limited			
Date Submitted 04/1	0/20	13			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>242</u> Des	scrip	tion: Ordinary S	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	ì	6,000,000,000	HK\$0.25	HK\$1,500,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		6,000,000,000	HK\$0.25	HK\$1,500,000,000	
(2) Stock code : <u>N/A</u> Des	scrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1				
Increase/(decrease)					
Balance at close of the month					

30/09/2013

2. Preference Shares			
Stock code: N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$1,	500,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference No. of other classes		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,996,880,719	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,996,880,719	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (31/05/2002)Ordinary shares Nil Nil Nil 56,911,546 Nil Nil (*Note 1*) 2. Share Option Scheme (06/06/2012) Ordinary shares Nil Nil Nil Nil (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) N/A Total B. (Preference shares)  $\overline{N/A}$ 

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. 3.3% Guaranteed Convertible Bonds due 2014 833,800,000 833,800,000 HK\$ Nil Nil 117,768,361 Stock code (if listed) 4313 Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$7.08 per share EGM approval date (if applicable) (dd/mm/yyyy)) (N/A)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  the month pursuant thereto as as a second control of the month pursuant thereto as a second control of the month pursuant thereto as a second control of the month pursuant thereto as a second control of the month pursuant the month pursuant the month pursuant the month pursuant thereto as a second control of the month pursuant thereto as a second control of the month pursuant thereto as a second control of the month pursuant the month p	issuer which may be sued pursuant thereto at close of the month
Consideration shares to be issued upon completion of a conditional	
sale and purchase agreement dated 11 November 2004 in relation	
to the acquisition of sites in Nam Van, Macau by the Group as	
described in the Company's circular dated 17 December 2004.	
(06/01/2005) Ordinary shares ( <i>Note I</i> ) Nil	1 40 002 274
Ordinary shares (Note 1) Nil	148,883,374
2. N/A	
2. <u>IV/A</u>	
Ordinary shares (Note 1)	
3. N/A	
-	
shares (Note 1)	
Total D. (Ordinary shares) Nil	
(Preference shares) N/A	
(Other class) N/A	
(Other class) IVA	

Type of Issue  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Class of shares issuable ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)  Class of shares issuable ( / / )  EGM approval date: ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )	month
Class of shares issuable   N/A   Note 1	
Class of shares issuable   N/A	
Class of shares issuable N/A (Note 1)  2. Open offer  At price: State currency  Bissue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)  Class of shares issuable ( / / )  Issue and allotment ( / / )  date: (dd/mm/yyyy)	_
2. Open offer  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)	
2. Open offer  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)	
Class of shares issuable N/A (Note 1)  3. Placing  At price: currency  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)	
Class of shares issuable N/A (Note 1)  3. Placing At price: State Issue and allotment ( / / ) date : (dd/mm/yyyy)	
3. Placing At price: State Issue and allotment ( / / ) date : (dd/mm/yyyy)	
3. Placing At price: State Issue and allotment ( / / ) date : (dd/mm/yyyy)	
date: (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares issuable N/A (Note 1)	
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue						month
		Class of shares issuable (Note 1)	N/A			
5. Scrip dividend At	price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares	N/A			
6. Repurchase of shares		repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	<u>N/A</u>			
7. Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A			
8. Consideration issue At	price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			For Main Board and OEM listed issuers
			No. of new No. of new
			shares of issuer shares of
			issued during issuer which
			the month may be
			pursuant issued
			thereto pursuant
			thereto as a
			close of the
	Type of Issue		month
	1) pe of 1884e		
			Class of shares issuable $N/A$
			(Note 1)
			(Ivole 1)
9.	Capital		Issue and allotment ( / / )
	reorganisation		date: (dd/mm/yyyy)
	C		date . (dd/iiiii/j/j/)
			EGM approval date: ( / / )
			(dd/mm/yyyy)
			(
			<del></del>
			Class of shares issuable N/A
			(Note 1)
10.	Other	At price: State	Towns and all streams ( / / / )
	(Please specify)	At price . currency	Issue and allotment ( / / )
			date : (dd/mm/yyyy)
			EGM approval date: ( / / )
			(dd/mm/yyyy)
			(dd/fillil/yyyy)
			Total E. (Ordinary shares) N/A
			(Preference shares) $\overline{N/A}$
			(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	are Capital").)	

Remarks (if any):			
Submitted by:	Tsang Mei Chu, Angela	-	
Title:	Company Secretary	_	
(Director, Se	ecretary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.