

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | ı/yyyy) : | 31/1 | 2/2015 | | |
|---------------------------------|-------------|-----------|-------------|----------------------------------|---|
| To: Hong Kong Exchanges and | d Clearing | g Limited | 1 | | |
| Name of Issuer | Shun Tak | . Holdin | gs Limited | | |
| Date Submitted | 06/01/20 | | gs Ellinted | | |
| Date Submitted | 00/01/20 | 10 | | | |
| I. Movements in Authorised Sh | nare Capita | al | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>242</u> | Descrip | tion: | Ordinary S | Shares | |
| | | | ordinary | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | | N/A | N/A | N/A |
| Increase/(decrease) | | | N/A | | N/A |
| Balance at close of the month | | | N/A | <u>N/A</u> | N/A |
| (2) Stock code : N/A | Descrip | tion: | | | |
| | | | ordinary | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth | | , | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| 2. Preference Shares | | _ | |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A De | escription: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | n | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code: N/A De | escription : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | n | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the <i>currency</i>): | end of the month (State | N/A | |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference No. of other classe | | |
|--|------------------------|-----|---------------------------------------|-----------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 3,042,465,785 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 3,042,465,785 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (31/05/2002) Ordinary shares Nil Nil Nil 5,660,620 Nil Nil (*Note 1*) 2. Share Option Scheme (06/06/2012) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|-----------------------------------|--------------------------------|------------------------------------|----------------------------|-------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | _ | | | | | |
| - | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| - | <u> </u> | | | | | |
| Stock code (if listed) | | | | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | (/ /) | | | | | |
| 4. N/A | <u>—</u> | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | , , , | | Total C. (Ordin | nary shares) N/A | Δ | |
| | | | | ence shares) $\overline{N/A}$ | | - |
| | | | | Other class) $\frac{N/A}{N}$ | | - |
| | | | ` | | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | |
| 1. Consideration shares to be issued upon completion of a conditional | _ | |
| sale and purchase agreement dated 11 November 2004 in relation | <u> </u> | |
| to the acquisition of sites in Nam Van, Macau by the Group as | | |
| described in the Company's circular dated 17 December 2004. | | |
| (06/01/2005) | 7 | |
| Ordinary shares (<i>Note 1</i>) | [↑] Nil | 148,883,374 |
| | 1,11 | 110,000,011 |
| 2. N/A | | |
| 2. 1VA | - | |
| | 4 | |
| | _ | |
| | | |
| | | |
| | | |
| Ordinary shares (<i>Note 1</i>) | | |
| | | |
| 3. N/A | | |
| | 1 | |
| | - | |
| | 4 | |
| | 4 | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | • |
| | | • |
| | | |

| Type of Issue Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) ESW approval date: (/ /) | month |
|--|-------|
| 1. Rights issue | |
| date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Mote 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) | |
| Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency ———————————————————————————————————— | |
| 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) Class of shares issuable N/A (//) 3. Placing At price: State currency Issue and allotment (/ /) Issue and allotment (/ /) At price: State currency Issue and allotment (/ /) | |
| 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) Issue and allotment (/ /) At price: State currency | |
| Class of shares issuable N/A (Note 1) 3. Placing At price: Currency Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) | |
| Class of shares issuable N/A (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) | |
| 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) | |
| 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) | |
| date: (dd/mm/yyyy) | |
| | |
| EGM approval date: (/ /) (dd/mm/yyyy) | |
| | _ |
| Class of shares issuable N/A (Note 1) | |
| 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) | |
| EGM approval date: (/ /) (dd/mm/yyyy) | |
| | |

For Main Board and GEM listed issuers

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|---|---|------------|---|---|--|
| | Type of Issue | | | | | month |
| | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | N/A | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

For Main Board and GEM listed issuers

| | | | For Main Board and GEW listed issuers |
|----------|------------------|-------------------|--|
| | | | No. of new No. of new |
| | | | shares of issuer shares of |
| | | | issued during issuer which |
| | | | the month may be |
| | | | pursuant issued |
| | | | 1 |
| | | | 1 |
| | | | thereto as a |
| | | | close of th |
| | Type of Issue | | month |
| | | | Class of shares issuable N/A |
| | | | (Note 1) |
| 9. | Capital | | To a condition of the c |
| ۶. | reorganisation | | Issue and allotment (/ /) date: (dd/mm/yyyy) |
| | - | | |
| | | | EGM approval date: (/ /) |
| | | | (dd/mm/yyyy) |
| | | | |
| | | | |
| | | | |
| | | | Class of shares issuable N/A |
| | | | |
| | | _ | (Note 1) |
| 10. | Other | At price: State | Issue and allotment (/ /) |
| | (Please specify) | At price currency | |
| | | | date: (dd/mm/yyyy) |
| | | | EGM approval date: (/ /) |
| | | | (dd/mm/yyyy) |
| | | | (dd/111111/yyyy) |
| - | | | Total E. (Ordinary shares) N/A |
| | | | (Preference shares) N/A |
| | | | (Other class) N/A |
| | | | (Other class) IV/A |
| <u> </u> | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|--------|-----------------|
| | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issu | ied Sh | are Capital").) |

| Remarks (if any): | | |
|-------------------|---|--|
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| Submitted by: | Tsang Mei Chu, Angela | |
| · | | |
| Title: | Company Secretary | |
| (Director, S | Secretary or other duly authorised officer) | |
| | | |
| 1 | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.