HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shun Tak Holdings Limited
Date Submitted	05/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>242</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	(State	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A_	<u>N/A</u>	N/A
Increase/(decrease)	N/A_		N/A
Balance at close of the month	N/A_	<u>N/A</u>	N/A_
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	(State	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descri	ption :		
			No. of preference shares	(State	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month	I		
Increase/(decre	ase)				
Balance at close	e of the mont	h			

3. Other Classes of Shares

Stock code :	N/A	Description :			
		No. of other classes of shares	(State	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decre	ase)				
Balance at close	e of the mont	۱			

Total authorised share capital at the end of the month (*State* N/A *currency*):

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	3,042,465,785	N/A_	<u>N/A</u>	N/A	
Increase/ (decrease) during the month	(1,750,000)	N/A_	N/A_	N/A	
Balance at close of the month	3,040,715,785	N/A	N/A_	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Optic	on Schemes	of the Issuer)		
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	1	Movement du	uring the mo	nth	thereto	as at close of the month
(dd/mm/yyyy)					-	
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Ulanica	LAGIGIGUU	Cancence	Lapseu		
Scheme						
(31/05/2002)						
Ordinary shares						
	Nil	Nil	Nil	Nil	Nil	2,264,248
(Note 1)						
2. Share Option						
Scheme						
(06/06/2012)						
Ordinary shares	NI:I	NI:I	NB	N I:I	NU	N LI
(Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
3. N/A						
- <u>-</u>						
I						
(/ /)						
shares						
(Note 1)		Total		any charac)	N I:I	
		Total	•	ary shares) ace shares)		
I			· ·	Other class)	N/A	
Total funds raised durir	a the mont	h from exerc	•			
of options (State currer			N/A			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares		·		· ·		<u> </u>
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy))				
<u>4. N/A</u>						
(/ /)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> hther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed) Class of shares						
iccuable (Note 1)						
Cubeerintien price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	т	otal C. (Ordina	ry shares) N/A		
		·		ce shares) N/A		-
				ther class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including	
Options (other than under Share Option Schemes)	

			No. of new shares of
		No. of new shares	issuer which may be
		of issuer issued	issued pursuant
	I particulars including EGM approval date (dd/mm/yyyy),	during the month	thereto as at close of
if a	pplicable, and class of shares issuable:	pursuant thereto	the month
1.	Consideration Shares to be issued as part of the Pro-rata		
	Consideration pursuant to the agreement dated		
	1 November 2016 in relation to the extension of the long	-	
	stop date of the sale and purchase agreement dated		
	11 November 2004 regarding the acquisition of sites in		
	Nam Van District, Macau by the Group and the Proposed		
	Transfer as described in the Company's circular dated		
	29 November 2016.		
	(14/12/2016)		
	Ordinary shares (Note 1)	Nil	148,883,374
2.	N/A		
	shares (Note 1)		
_	N1/A		
3.	N/A	4	
		-	
		-	
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	<u>N/A</u> N/A	
	(Other class)	IN/A	

Other Mov	ements in	Issued Sha	re Capital						No. of new
Туре о	f Issue							No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N/A</u>			
1. Rights	s issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		_
				Class of shares issuable (Note 1)		<u>N/A</u>			
2. Open	offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3. Placir	ıg	At price :	State	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4. Bonus	s issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares repurchased (Note 1)	<u>Ordinary</u> <u>Shares</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(26/01/201	8)	
				EGM approval date: (dd/mm/yyyy)	(23/06/201	7) <u>(1,750,000)</u>	
				Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N//</u>	Ā		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		_	Class of shares issuable (Note 1)	<u>N//</u>	Ī		
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				rdinary s erence s (Othei	shares		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(1,750,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssue	d Share Capital").)

Remarks (if any):

The Company bought back 1,750,000 shares on the Exchange on 15 January 2018. These bought
back shares were cancelled on 26 January 2018.
Submitted by: <u>Tsang Mei Chu, Angela</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.