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## CMMB VISION HOLDINGS LIMITED 中國移動多媒體廣播控股有限公司 (Incorporated in the Cayman Islands with limited liability) (Stock Code: 471)

## DELAY IN DESPATCH OF CIRCULAR IN RELATION TO (1) PROPOSED RIGHTS ISSUE IN THE PROPORTION OF TWO RIGHTS SHARES FOR EVERY ONE EXISTING SHARE HELD ON THE RECORD DATE AT HK\$0.15 PER RIGHTS SHARE (2) PROPOSED BONUS ISSUE OF ONE BONUS SHARE FOR EVERY TWO RIGHTS SHARES TAKEN UP UNDER THE RIGHT ISSUE (3) APPLICATION FOR WHITEWASH WAIVER

Reference is made to the announcement (the "Announcement") issued by CMMB Vision Holding Limited (the "Company") dated 9 April 2014 in respect of, among others, the Rights Issue. Terms defined in the Announcement shall have the same meanings when used in in this announcement unless otherwise stated.

As announced in the Announcement, the Circular containing, among other matters, (i) further details of the Rights Issue, the Bonus Issue, the Underwriting Agreement and the Whitewash Waiver; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Rights Issue, the Bonus Issue, the Underwriting Agreement and the Whitewash Waiver; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Rights Issue, the Bonus Issue, the Underwriting Agreement and the Whitewash Waiver; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Rights Issue, the Bonus Issue, the Underwriting Agreement and the Whitewash Waiver; and (iv) a notice of the EGM, should be despatched within 21 days of the date of the Announcement, or such later date as the Executive may approve.

As additional time is required to finalize certain information to be included in the Circular, including further information on the Company's proposed use of proceeds from the Rights Issue and the letter from the independent financial adviser, it is expected that the despatch date of the Circular will be postponed to a date on or before Friday, 30 May 2014.

Application has been made to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and to grant consent for an extension of time for the despatch of the Circular or before 30 May 2014. The Executive has indicated that it is minded to grant such consent.

The Company will publish a further announcement in compliance with the Listing Rules and the Codes on Takeovers and Mergers and Share Repurchases regarding the detailed timetable in relation to Rights Issue when a definite timetable has been fixed.

> By order of the Board CMMB Vision Holdings Limited Wong Chau Chi Chairman

Hong Kong, 2 May 2014

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. WONG Chau Chi and Dr. Hui LIU; two non-executive Directors, namely Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. Shan LI and Dr. LI Jun.

The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.