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CMMB VISION HOLDINGS LIMITED

中國移動多媒體廣播控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 471)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 23 May 2014 (the "Announcement") in relation to the proposed purchase of the 79% interest in Chi Vision (USA) Inc., which was uploaded to website of The Stock Exchange of Hong Kong Limited at 19:50 p.m. on 25 May 2015. Unless the context otherwise required, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board would like to make the following clarification to the information contained in the Announcement, as follows:

On page 16 of the Announcement, it was stated that "In addition, as part of the commercial arrangements between Chi Capital and NY Spectrum, Chi Capital will share not more than 50% of the return on the Convertible Notes with NY Spectrum, if and when such economic benefit is realized by Chi Capital by way of disposal of the Convertible Notes or exercise of the conversion right attached to the Convertible Notes within a term of five years from the completion of the Acquisition." The Company would like to clarify that the relevant sentence should read:

"In addition, as part of the commercial arrangements between Chi Capital and NY Spectrum, Chi Capital will share 30% of the return on the Convertible Notes with NY Spectrum, if and when such economic benefit is realized by Chi Capital by way of disposal of the Convertible Notes or exercise of the conversion right attached to the Convertible Notes within a term of five years from the completion of the Acquisition."

By order of the Board

CMMB Vision Holdings Limited

Wong Chau Chi

Chairman

Hong Kong, 26 May 2014

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. WONG Chau Chi and Dr. Hui LIU; two non-executive Directors, namely Mr. CHOU Tsan-Hsiung and Mr. YANG Yi; and three independent non-executive Directors, namely Mr. WANG Wei-Lin, Mr. Shan LI and Dr. LI Jun.